Further Processing and Labeling Inspection Course Student Handout

USDA

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Objectives

After completion of this module, the student will be able to:

1. Explain the purpose of the Non-Food Safety Consumer Protection requirements.
2. Identify the primary statutes, regulations, directives and tools that relate to Non-Food Safety Consumer Protection (NFSCP) responsibilities.
3. Distinguish between the meaning of economic adulteration and misbranding.
4. Explain the meaning of the terms restricted ingredients and standard of identity.
5. Describe the requirements being verified when performing the five NFSCP tasks.
6. Describe the circumstance for conducting a directed NFSCP task.
7. Describe the IPP actions when product is economically adulterated, when product is misbranded, and when there is repetitive noncompliance.
8. Describe the enforcement action to be taken when repetitive noncompliance is found involving the same process or product.

This module provides the big picture of what will be covered in this course. It will provide the basis and general overview touching on statutory authority, definitions, regulatory references and a discussion of the inspection verification tasks.

The mission of the Food Safety and Inspection Service (FSIS) is to assure that meat, meat food, poultry, poultry food, and egg products distributed in interstate commerce are wholesome, not adulterated, and properly marked, labeled, and packaged (not misbranded). FSIS enforces the Federal Meat Inspection Act (FMIA), the Poultry Products Inspection Act (PPIA), Egg Products Inspection Act (EPIA) and the regulations implementing these laws. FSIS Directives and FSIS Notices provide inspection program personnel (IPP) with specific instructions to help them enforce the laws and regulations.

The highest priority in FSIS is protecting public health and food safety. The Agency directs IPP to focus on food safety and food security (when specific heightened security threat condition is declared). Nevertheless, FSIS must continue to verify that establishments that produce meat, poultry and egg products comply with the statutory and regulatory requirements that do not address food safety. These statutory and regulatory requirements are referred to as Non-Food Safety Consumer Protection (NFSCP) or Other Consumer Protection (OCP) requirements. NFSCP regulatory requirements ensure that meat, poultry and egg products distributed to consumers are wholesome and not economically adulterated or misbranded.

Statutory Authority

Economic Adulteration
The term “adulterated” is defined in 21 U.S.C. 601(m) of the FMIA. 601(m) identifies nine circumstances (m 1-9) in which a carcass, carcass part, meat or meat food product is adulterated.

Misbranded
The second requirement is that carcasses, carcass parts, meat, and meat food products distributed to consumers must be properly marked, labeled and packaged. When a carcass, carcass part, meat, or meat food product is not properly marked, labeled and packaged, it is misbranded. The term “misbranded” is defined in 21 U.S.C. 601(n) of the FMIA. 601(n) identifies
twelve circumstances (n 1-12) in which a carcass, carcass part, meat or meat food product is misbranded.

**Label/Labeling**
The term “label” means a display of written, printed, or graphic matter upon the immediate container of any article. The term “labeling” means all labels and other written, printed, or graphic matter upon any article or accompanying the article. These terms can be found in 21 U.S.C. 601(o) and (p).

**Regulations and Policies**
The regulations that provide non-food safety protection to consumers are extensive and detailed. However, the same statutory provisions for adulteration and misbranding, as well as the definition of a label and labeling can be found in 9 CFR 301.2 and 9 CFR 381.1.

Regulations and policies also outline the approved ingredients which can be used in or on food products. These documents may dictate the amount of ingredients allowed in or on a product, and the purpose for which the ingredient can be used. Food and Drug Administration (FDA) regulations, 21 CFR Subchapter B, identify all approved food for human consumption. 21 CFR Subchapter B Parts 172-184 address direct and indirect food additives, and Parts 73, 74, 81, 82 address color additives. These regulations are incorporated into FSIS regulations by reference in 9 CFR 424.21(b)(2). FSIS determines the suitability of ingredients to be added to meat and poultry products, specifically, and they are listed in 9 CFR 424.21 and updated quarterly in FSIS Directive 7120.1. While FSIS no longer issues official policy through Policy Memos, and many have been cancelled or rescinded, there are Policy Memos that remain active and relevant. These have been incorporated into the Food Standards and Labeling Policy Book.

Some products have standards of identity. These regulatory standards in 9 CFR 319 and 381 Subpart P, dictate the ingredients, preparation and/or processing of the product in order for it to bear that name on its label. Product standards are also set by the Food Standards and Labeling Policy Book.

In the regulations, 9 CFR 442.1 prescribes the procedures to be followed for determining net weight compliance and prescribes the reasonable variations from the declared net weight on the labels of immediate containers of products in accordance with 9 CFR 317.2(o)(4), 317.2(h) and 381.121. FSIS uses the NIST Handbook 44 and the NIST Handbook 133 standards as the basis for verifying net weights and these documents have been incorporated into regulation by reference.

**Non-Food Safety Consumer Protection Tasks**

When performing the **General Labeling Task**, IPP are to verify compliance with the labeling regulations, ensuring that the required label

- Is affixed to the immediate container and contains all the required information (mandatory features)
- Has an accurate ingredients statement
- Identifies any proteinaceous substances such as allergens
- Meets requirements for restricted ingredients

**Restricted ingredients (RIs)** are non-meat ingredients, such as curing agents or antioxidants. They are direct food additives that have a regulatory limit established in 9 CFR 424.21. This
regulation continues in Directive 7120.1 “Safe and Suitable Ingredients used in the Production of Meat, Poultry, and Egg Products,” which is updated quarterly. The establishment MAY add the ingredient to the product’s formula in any amount up to its regulatory limit.

When performing the **Labeling Product Standards Task**, IPP are to verify compliance with the regulations and standards for products that have a standard of identity. Standards of identity are established in FSIS regulations and in the Food Standards and Labeling Policy Book for many meat and poultry products. For example, standards of identity for meat products can be found in 9 CFR 319 and in 9 CFR 381 Subpart P for poultry products.

As part of their standard of identity, some products (such as some cured products) have established limits for increased weight after processing expressed as gain or yield. Some products must decrease in weight after processing, with a minimum shrink requirement (such as ham or bacon). These required percentages are verified by calculations when performing the **Percent Yield/Shrink Task**.

When performing the **X Percent Solution Task**, IPP are verifying the label truthfulness pertaining to the percentage of added solution which has been declared on the label. IPP calculate the percentage added by formulation and comparing the result to the amount on the label.

The **Net Weights Task** is performed to ensure establishments are properly representing on the label the amount of product in the container. Net Weight calculations allow for some variation, but IPP perform this task to verify regulatory compliance.

**Inspection Responsibilities**

As with other inspection tasks, IPP are to schedule the tasks on the dates most appropriate and verify the regulatory requirement using the GAD Thought Process – Gather information, Assess the information and Determine compliance. FSIS Directive 7000.1 provides guidance for verifying NFSCP regulations. The Public Health Information System (PHIS) assigns NFSCP tasks to the establishment’s task list based on the product information recorded in the establishment profile. NFSCP tasks are performed to verify that meat, poultry, and egg products distributed to consumers are not economically adulterated or misbranded.

IPP are not to perform directed NFSCP tasks unless they observe conditions or activities while performing a food safety verification task that gives them a reason to suspect that product has not met NFSCP regulatory requirements. Laboratory testing is used when it is the only means available to determine regulatory compliance.

Compliance with the NFSCP regulations is on a per lot basis and the establishment’s control of the process being assessed such as, applying accurate labeling to product, applying added solutions to product, applying an accurate net weight statement and/or formulating products to meet their standard of identities. Notify establishment management orally and then in writing with an NR when there is noncompliance. When uncertain, discuss the situation with your supervisor.

While performing NFSCP tasks, IPP may uncover concerns related to an establishment’s food safety system, such as the Sanitation SOP or the HACCP plan. When this occurs, IPP should perform the appropriate food safety inspection task as a directed task following the instructions in FSIS Directive 5000.1. For example, if an IPP is performing the general labeling verification
task and discovers that the establishment has formulated a product with an allergen or other ingredient of public health concern without properly declaring the ingredient on the label, the IPP should pursue the food safety aspects of this finding by scheduling and performing the appropriate directed HACCP Verification Task.
02 Labeling

Objectives

After completing this module, the student will be able to:

1. Define the following terms:
   • Immediate container
   • Generic labeling
   • Label
   • Principal display panel
   • Shipping container

2. Identify the eight mandatory features of an immediate container label.
3. Identify the mandatory features that must be shown on shipping containers.
4. Identify the two types of labeling approvals granted by the Labeling and Program Delivery Staff (LPDS).
5. Identify the product name labeling requirements for raw meat and poultry products that contain added solutions.
6. Identify the product name and cooking instruction labeling requirements for mechanically tenderized raw beef products.
7. Describe how to perform the General Labeling inspection task.

Labeling Regulatory Requirements

Labeling regulatory requirements for meat products appear in Part 317—Labeling, Marking Devices, and Containers. Labeling regulatory requirements for poultry products appear in Part 381—Poultry Products Inspection Regulations, Subpart N—Labeling and Containers. This segment of the module will specifically address the requirements in Subpart A of Part 317 of the regulations. The section of the poultry inspection regulations that references the same or similar requirements is identified in brackets at the end of pertinent paragraphs.

§317.1—Labels required; supervision by program employee.

§301.2 identifies an immediate container as the receptacle or other covering in which any product is directly contained or wholly or partially enclosed.

§301.2 identifies a shipping container as the outside container (box, bag barrel, crate or other receptacle) containing or wholly or partly enclosing any product packed in one or more immediate containers. In some cases the shipping container becomes the immediate container (e.g., when product units are bulk packed and not individually wrapped and labeled) and must then bear a label with all the required features.

§317.1(a)—When, in an official establishment, any inspected and passed product is placed in any receptacle or covering constituting an immediate container, there shall be affixed to such container a label as described in §317.2 [§381.115]

§317.1(c)—No covering or other container which bears or is to bear a label shall be filled, in whole or in part, except with product which has been inspected and passed in compliance with the regulations in this subchapter, which is not adulterated and which is strictly in accordance with the statements on the label. No such container shall be filled, in whole or in part, and no label shall be affixed thereto, except under supervision of a Program employee. [§381.136]
Only inspected and passed product that meets all regulatory requirements, is unadulterated, and has an accurate label may be packaged. Packaging and labeling operations can only be performed under the supervision of an IPP. Under the supervision of the IPP only means that he or she is on duty. The IPP does not need to continually oversee the filling and labeling of packages or containers.

§317.2—Labels: definition; required features.

Label Definition

§317.2(a)—A label within the meaning of this part shall mean a display of any printing, lithographing, embossing, stickers, seals, or other written, printed, or graphic matter upon the immediate container (not including package liners) of any product.

Placement of Mandatory Label Information

§317.2(b)—Any word, statement, or other information required by this part to appear on the label must be prominently placed thereon with such conspicuousness (as compared with other words, statements, designs, or devices in the labeling) and in such terms as to render it likely to be read and understood by the ordinary individual under customary conditions of purchase and use. [§381.116(a)]

All mandatory information must appear on the label’s principal display panel, except as otherwise permitted in 9 CFR 317.2 and 9 CFR 381.116. Except for products exported to foreign countries or distributed solely to Puerto Rico, the required information must be printed in the English language.

§317.2(d)—The principal display panel shall be the part of the label that is most likely to be displayed, presented, shown, or examined under customary conditions of display for sale…The principal display shall be large enough to accommodate all of the mandatory label information required to be placed thereon…with clarity and conspicuousness and without obscuring of such information by designs or vignettes or crowding. [§381.116(b)]

Principal display panels have specific size requirements to accommodate the mandatory information (features). The size requirements for the principal display panel for the various shapes of containers or packages are identified in §317.2(d)(1) through (3) and 381.116(b)(1) through (3).

Additional panels where certain mandatory label information may be shown in lieu of showing it on the principal display panel are identified in 9 CFR 317.2 and 9 CFR 381.116. For example, the ingredients statement, signature line, and/or nutritional facts may be placed together to form the information panel. Certain mandatory features may also be displayed on the front riser panel of a frozen food cartons and the 20% panel of a cylindrical container.
Information Panel

20% Panel on a Cylindrical Container

Either to the left or right of the PDP

Front Riser Panel
Mandatory Features of a Label

Up to eight features may be required on an immediate container label. The eight mandatory features are identified in the table in Attachment 1.

Name of the Product

§317.2(c)(1)—The name of the product, which in the case of a product which purports to be or is represented as a product which a definition and standard of identity or composition is prescribed in part 319…shall be the name of the food specified in the standard, and in the case of any other product shall be the common or usual name of the food, if any there be, and if there is none, a truthful descriptive designation as prescribe in paragraph (e) of this section…[§381.117(a)]

Fresh pork sausage (§319.141), Italian sausage (§319.145) and frankfurters (319.180(a)) are examples of products that have standards of identity we have covered in this course. Ground beef is another meat product that has a standard of identity (§319.15(a)). Pork Shoulder and Beef Rib Eye Steak are common and usual names. “Sloppy Joe” is a fanciful name and must be qualified with the descriptive name “barbecue sauce with (species)”.

Product names must be prominently shown on the principal display panel.

Raw Meat and Poultry Products Containing Added Solutions Descriptive Designations (if applicable)

§317.2(e)(2) _ The product name for a raw meat product that contains added solution and does not meet a standard of identity in 9 CFR part 319 must contain a descriptive designation that includes:

(i) The percentage of added solution (total weight of the solution ingredients divided by the weight of the raw meat without solution or any other added ingredients multiplied by 100). The percentage of added solution must appear as a number (such as, 15, 20, 30) and the percent symbol (%). The percentage of added solution may be declared by the words “containing” or “contains” (such as, “contains 15% added solution of water and salt,” or “containing 15% added solution of water and teriyaki sauce”).

The word “contain” or “contains” is not required. Other words that may be used in the descriptive designation include “added,” “with,” or “up to”, “injected,” or “flavored.” The word “solution” is not required in the descriptive designation as long as the added ingredients are included. The words “marinated” and “basted” may be used in the descriptive designation without restriction to the level of solution. All ingredients that make up the solution, including water if that is the liquid used in the formula, must be declared in the descriptive designation.

(ii) The common or usual name of all individual ingredients or multi-ingredient components in the solution listed in descending order of predominance by weight.

(iii) When the descriptive designation includes all ingredients in the solution, a separate ingredients statement is not required on the label. When the descriptive designation includes multi-ingredient components and the ingredients of the component are not declared in the descriptive designation, all ingredients in the product must be declared in a separate ingredients statement on the label as required in Sec. 317.2(c)(2) and (f).
A multi-ingredient component is an ingredient added to the formula that itself is made up of two or more ingredients, for example, seasoning (salt and spices) or soy sauce (water, soybeans, wheat).

(iv) The product name and the descriptive designation must be printed in a single easy-to-read type style and color and must appear on a single-color contrasting background. The print may appear in upper and lower case letters, with the lower case letters not smaller than one-third (1/3) the size of the largest letter.

(v) The word "enhanced" cannot be used in the product name. [381.117(h)]

This rule applies to:

- raw meat or poultry products where added solution increases the raw weight of the meat or poultry by any amount, for example, chicken with 2% solution of water and potassium lactate
- products where solution has been incorporated into raw meat or poultry through any method, for example, marinating, basting, injection, vacuum tumbling, and
- raw products with added solution going to Food Service, HRI, and retail.

The regulation does not apply to cooked product or products with a standard of identity where added liquid ingredients comply with the standard.

The product name and descriptive designation may appear on more than one line provided there is no intervening text or graphics. The font sizes may be different provided they meet the 1/3rd size requirement.

Mechanically Tenderized Beef Product Name and Cooking Instructions (if applicable)

§317.2(e)(3) __ Product name and required validated cooking instructions for needle- or blade-tenderized beef products.

(i) Unless the product is destined to be fully cooked or to receive another full lethality treatment at an official establishment, the product name for a raw or partially cooked beef product that has been mechanically tenderized, whether by needle or by blade, must contain the term “mechanically tenderized,” “needle tenderized,” or “blade tenderized,” as a descriptive designation and an accurate description of the beef component.

(ii) The product name must appear in a single easy-to-read type style and color and on a single-color contrasting background. The print may appear in upper and lower case letters, with the lower case letters not smaller than 1/3 the size of the largest letter.

(iii) The labels on raw or partially cooked needle- or blade-tenderized beef products destined for household consumers, hotels, restaurants, or similar institutions must contain validated cooking instructions, including the cooking method, that inform consumers that these products need to be cooked to a specified minimum internal temperature, whether the product needs to be held for a specified time at that temperature or higher before consumption to ensure that potential pathogens are destroyed throughout the product, and a statement that the internal temperature should be measured by a thermometer. These validated cooking instructions may appear anywhere on the label.

- Products covered: Needle- or blade-tenderized raw beef products destined for household consumers, hotels, restaurants, or similar institutions (HRI)
• Products not covered:
  - Non-intact beef products that are clearly non-intact (e.g., ground beef patties, hamburger patties, beef patties)
  - Beef products tenderized by other than needle/blade, such as pounding or cubing, which visibly changes the appearance of the product, e.g., cubed beef steak
  - Fully cooked beef products and those destined to another Federal establishment for a full lethality treatment
  - Raw or partially cooked products labeled as “Corned Beef” that have been mechanically tenderized (including through injection of a solution)
  - Raw mechanically tenderized beef products that are less than 1/8” thick, such as, beef bacon or carne asada, or raw mechanically tenderized beef products that are diced, such as stew meat

• Labels must bear:
  - The descriptive designation “mechanically tenderized,” “blade tenderized,” or “needle tenderized” and an accurate description of the beef component in the product name; and in close proximity; w/o intervening text or graphic
  - All words in the descriptive designation be in the same style, color, and on a single-color contrasting background
  - Upper and lower case allowed; however, the smallest letter must be at least 1/3 the size of the largest letter
  - Validated cooking instructions for subject products destined for household consumers, hotels, restaurants, or similar institutions

• Validated Cooking Instructions would address:
  - A cooking method, (e.g., grill or bake)
  - That these products need to be cooked to a specified minimum internal temperature,
  - Whether these products need to be held for a specified time at that temperature or higher before consumption, i.e., dwell time or rest time, to ensure that potential pathogens are destroyed throughout the product, and
  - A statement that the internal temperature should be measured by a thermometer.
Mechanically Tenderized Beef Labeling Workshop

You have scheduled a General Labeling task and selected the label for a raw mechanically tenderized beef flank steak destined for household consumers, hotels, restaurants, or similar institutions.

**Beef Flank Steak**

*Smoke Flavor Added*

*Containing Up to 15 percent of a Solution*

**Cooking Instructions:**
To ensure adequate cooking, grill 5 minutes over medium heat. Then flip over and grill an additional 5 minutes.

**Ingredients:** Beef flank steak, water, salt, spices, sodium phosphate, smoke flavor

Meat Company 501 Main St,
Beltsville, MD 00000

**NET WEIGHT:** 20 OZ (1.25 LB)

**Nutrition Facts**

<table>
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<tr>
<th>Serving Size: 1 Piece (142g)/5oz.</th>
<th>Servings Per Container: 4</th>
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<tbody>
<tr>
<td>Calories</td>
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<tr>
<td>Calories from Fat:</td>
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<tr>
<td>Total Fat:</td>
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<tr>
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<td>Calcium:</td>
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<tr>
<td>Iron:</td>
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</tr>
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</table>

*Percent Daily Values are based on a 2,000 calorie diet.

**KEEP REFRIGERATED**

**Mechanically Tenderized**
1. What is your first name?
2. What is your last name?

3. Does the label comply with §317.2(e)(3) of the regulations?
   a. Yes
   b. No

4. Does the designation “Mechanically Tenderized” need to be part of the product name?
   a. Yes
   b. No

5. What is incorrect regarding the color of the background of the descriptive designation?
   a. Nothing, there is no regulation regarding color of the background
   b. The background is not a single color and contrasting
   c. It should be white.

6. Does the label comply with the §317.2(e)(2) of the regulations?
   a. Yes
   b. No

7. Is the product misbranded?
   a. Yes
   b. No
Ingredients Statement (if needed)

§317.2(c)(2)—If a product is fabricated from two or more ingredients, the word "ingredients" followed by a list of ingredients as prescribed in paragraph (f) of this section… [§381.118(a)]

The word “ingredients” must be spelled out, never abbreviated. The ingredients must be listed by their common and usual name in descending order of predominance according to the amounts used in the product’s preparation. There are a few exceptions.

Spices (e.g. mustard, pepper, etc.) and flavorings (e.g., oleoresin of black pepper, garlic oil, etc.) as defined in §317.2(f)(i) may be listed as “spice” or “flavoring” as appropriate in the ingredients statement. For instance, spices, spice extractives, essential oils, oleoresins, onion powder, garlic powder, celery powder, onion juice, and garlic juice may be listed as flavorings but flavorings (e.g., oleoresins, essential oils, etc.) cannot be listed as spices in the ingredients statement.

Ingredients present in individual amounts of 2% or less may be listed in other than descending order of predominance if:

- Such ingredients are listed by their common or usual name at the end of the ingredients statement; and
- Such ingredients are preceded by a quantifying statement such as "contains ___ percent of ___," or "less than ___ percent of ___." The blank before the word "percent" shall be filled with a threshold level of 2% (or less, as appropriate, e.g., 1.5%, 1%, or 0.5%). No ingredient subject to the quantifying statement may be present in an amount greater than the stated threshold level. Such ingredients may be adjusted in the formulation without changing the label if the adjusted amount complies with §318.7(c)(4) or §381.147(f)(4) and does not exceed the stated threshold level.

The ingredient statement must be located on either the principal display panel, information panel, 20% panel of a cylindrical container, or the front riser panel of a frozen food carton.

Note: For some products an ingredients statement can be substituted with a “Cured with statement.” The label states “Cured with water, salt, sodium phosphate…….” The meat is left out and just includes all of the other ingredients. We see this with bacon, corned beef, ham, and other cured products.

- Signature Line

§317.2(c)(3)—The name and place of business of the manufacturer, packer, or distributor for whom the product is prepared, as prescribed in paragraph (g) of this section… [§381.122] The name and place of business of the product’s manufacturer, packer, or distributor is known as the signature line. The place of business shall be shown on the label by city, state, and zip code when the business is listed in a telephone or city directory; and if not listed in such a directory, the place of business shall also show the street address. The signature line must be located on either the principal display panel, information panel, 20% panel of a cylindrical container, or the front riser panel of a frozen food carton. When the product is prepared by one company and distributed by a different company, phrases like “prepared for…” or “distributed by” must precede the name and business address.
• Net weight statement (if needed).

§317.2(c)(4)—An accurate statement of the net quantity of contents as prescribed in paragraph (h) of this section...

As stated in §317.2(h)(1) through (5), the net weight statement must:

  o **Appear on the principal display panel** in a conspicuous and easily legible boldface print or type in distinct contrast to other material on the container.

  o Not be false or misleading and shall express an accurate statement of the quantity of contents exclusive of wrappers and packing materials. The term "Net Weight" or "Net Wt." refers to contents in terms of weight. "Net Content" refers to fluid measure.

  o **Appear in the lower 30 percent portion of the principal display panel, unless otherwise exempt in the regulations. §317.2(h)(3)**

  o Be expressed in terms of Avoirdupois weight (US system) or liquid measure. Per §317.2(h)(4), a ¾ pound retail package would be labeled “Net Wt. 12 oz.”. Retail packages containing one pound and less than four pounds are required to declare the net weight statement in both pounds and ounces (dual declaration), for example, “Net Wt. 24 oz (1 lb 8 oz).” per §317.2(h)(5).

• Inspection Legend and Establishment Number

§317.2(c)(5)—An official inspection legend and…the number of the official establishment...[§381.123(a)(b)]

Labels on all products shall show an official inspection legend as illustrated in §312.2, §352.7, or §381.96 of the regulations. The inspection legend shall be in the exact form and arrangement as shown in the examples. It may be of any size, provided it is sufficient, and any color as long as it is conspicuous and readily legible. The proportions of letter size and boldness must be as illustrated in the regulations. **The legend must be located on the principal display panel or on the 20% panel of a cylindrical container.**

As stated in §317.2(i), the establishment number may be located inside or outside of the inspection legend. The establishment number may be located anywhere on the exterior of the container or its labeling.

• Handling Statement (if needed)

§317.2(k)—Packaged products which require any special handling to maintain their wholesome condition shall have prominently displayed on the principal display panel of the label the statement: [§381.125(a)]

  • Keep Refrigerated.
  • Keep Frozen.
  • Perishable, Keep Refrigerated.
  • Previously handled frozen for your protection. Refreeze or Keep Refrigerated.

• Safe handling instructions (if needed)
§317.2(l)—Safe handling instructions shall be provided for: all meat and meat products... that do not meet the requirements contained in §318.17, or that have not undergone other processing that would render them ready-to-eat; and all comminuted meat patties not heat processed in a manner that conforms to the time and temperature combinations in the Table for Permitted Heat-Processing Temperature/Time Combinations for Fully Cooked Patties in §318.23 [§381.125(b)].

Product that will be further processed at another of ficial establishment is exempt from the safe handling requirements.

The safe handling instructions may be located anywhere on the outside of an immediate container.

- Nutrition Facts Panel (unless an exemption applies)

§317.300—(a) Nutrition labeling must be provided for all meat and meat food products intended for human consumption and offered for sale, except single-ingredient, raw meat products that are not ground or chopped meat products described in §317.301 and are not major cuts of single-ingredient, raw meat products identified in §317.344, unless the product is exempted under §317.400. Nutrition labeling must be provided for the major cuts of single-ingredient, raw meat products identified in §317.344, either in accordance with the provisions of §317.309 for nutrition labels, or in accordance with the provisions of §317.345 for point-of-purchase materials, except as exempted under §317.400. For all other products for which nutrition labeling is required, including ground or chopped meat products described in §317.301, nutrition labeling must be provided in accordance with the provisions of §317.309; except as exempted under §317.400.

FSIS requires nutrition labeling of the top 40 major cuts of single-ingredient, raw meat and poultry products (as defined in §317.344 and §381.444). This nutrition labeling must be on labels or at point-of-purchase, unless an exemption applies, however, the small business exemption specifically is not applicable to these cuts. FSIS also requires nutrition labels on all ground or chopped meat and poultry products as defined in §317.301 and §381.401 respectively, with or without added seasonings, unless an exemption applies. In addition, when a ground or chopped product does not meet the regulatory criteria to be labeled “low fat” (317.362(b)), a lean percentage statement may be included on the label or in labeling as long as a statement of the fat percentage that meets the specified criteria also is displayed on the label or in labeling when in compliance with §317.362(f) or §381.462(f).

Note: Ground and chopped product does not include products such as sausage, meatballs, beef patties. The “ground/chopped” products only includes products named “ground beef,” “hamburger,” “ground pork,” “ground chicken,” “ground turkey,” “chopped beef,” etc.

Nutrition labeling information may be shown on the principal display panel, on the information panel, or anywhere on the immediate container. There are exceptions for gift packs or when packaging doesn’t allow for sufficient space (§317.302 or §381.402).

Establishments may voluntarily provide nutrition labeling for single ingredient, raw meat and poultry products that are not one of the top 40 major cuts, and are encouraged to do so. The regulations in §317.302 exempt products produced by small businesses, provided that the labels for these products bear no nutrition claims or nutrition information. There are two criteria for exemption, 1) less than 500 employees AND 2) less than 100,000 pounds of a specific product formula/nutrition profile per year. When calculating the total pounds of a formula, both
retail and custom exempt with all pack sizes are included. For example, an establishment has a ground beef 70/30 formula. This formula is sold in bulk, as patties, in various retail sized packages, under various brand names, for HRI, some retail exempt, and some as custom exempt. All of this ground beef 70/30 is counted together for the total pounds per year. Each specific product formula/nutrition profile will need to be evaluated for the small business exemption and both criteria need to be met for that product labeling to be exempt from bearing the nutrition facts panel. It is possible for popular products manufactured in quantities larger than 100,000 pounds per year to be exempt but other products with production lower than 100,000 pounds per year to be exempt even though they are manufactured in the same establishment.

Mandatory Features for Shipping Containers

**Shipping containers** must bear the following mandatory features:

- Inspection legend [316.13(a)] and establishment number [317.2(i)]
- Handling statement (if needed) [317.2(k)]
- Net weight statement (if needed) [317.2(h)(9)(i)]

The establishment number may be located outside the inspection legend or elsewhere on the exterior of the container or its labeling if shown in a prominent and legible manner in a size sufficient to insure easy visibility and recognition and accompanied by the prefix “EST.”

**Note:** The shipping container must bear a net weight statement per 381.121(a) and the following statements: “Tare weight of consumer package ___ oz.” (weighed to nearest 1/8 ounce or less), and the “Net wt.” to be marked on consumer packages prior to display and sale” when retail random weight poultry products without the net weight statement are in the shipping container.

§412.1—Labeling approval.

§412.1(a)---No final label may be used on any product unless the label has been submitted for approval to the FSIS Labeling and Program Delivery Staff, accompanied by FSIS Form 7234–1, Application for Approval of Labels, Marking, and Devices, and approved by such staff, except for generically approved labels authorized for use in §412.2. The management of the official establishment or establishment certified under a foreign inspection system, in accordance with parts 327 and 381, subpart T, must maintain a copy of all labels used, in accordance with parts 320 and 381, subpart Q, of this chapter. Such records must be made available to any duly authorized representative of the Secretary upon request.

No final labeling shall be used on any product unless the sketch labeling of such final labeling has been submitted for approval to FSIS except for generically approved labels authorized for use in 9 CFR 412.2. A sketch label is a printers proof or the equivalent which clearly shows all labeling features, including the size, and location.

FSIS requires the submission of labeling applications for the following four categories:

1. Labels for products produced under religious exemption (9 CFR 412.1(c)(1))
2. Labels for products for export with labeling deviations other than foreign language on the label or net weight in accordance with the usage of the country to which the product is exported (9 CFR 412.1(c)(2))
3. Labels with special statements and claims (9 CFR 412.1(c)(3))
4. Labels for temporary approval (9 CFR 412.1(c)(4)). Under certain conditions, LPDS may grant a temporary approval for the use of a final label that may be deficient in some particular for up to 180 calendar days

Any label that was previously approved as a sketch by FSIS qualifies to be used without any further approval.

The requirements for generically approved labels is covered in §412.2. IPP do not generically approve labels. Establishments do not generically approve labels. Generically approved labels are considered to be approved by FSIS provided that the label meets the criteria listed in §412.2(b). “Approved by FSIS” refers to compliance with the FSIS 9 CFR regulations, it does not mean that the labels have been submitted to Labeling and Program Delivery Staff (LPDS).

The responsibility of ensuring that generic labeling complies with regulatory requirements rests with the establishment. The establishment is responsible for creating the generic labeling record and is required to keep a copy of all generic labeling and related information in its files. A corporate headquarters may create and maintain the labeling files for their associated establishments. When labeling records are needed, the IPP may request the labeling records from the assigned establishment. The labeling records are required to be made available to the requesting IPP within 24 hours (FSIS Directive 7221.1).

There is no specific format for a generic labeling record, however, it is required to include all information in FSIS Form 7234-1 that would be provided to LPDS as if they were submitting for sketch approval. Some establishments choose to use the FSIS 7234-1 form since they are familiar with the form and it is a reminder of what information is needed in the labeling record but they could provide all required information in another format. The labeling record should also include the final printed labeling that will be used on the finished packaged product and any supporting information that may be needed to verify that labeling is truthful and not misleading. Some companies choose to number their generic approvals as a way to track them internally, but there is no FSIS requirement to do so.

§317.8—False or misleading labeling or practices generally; specific prohibitions and requirements for labels and containers.

§317.8(a)—No product or any of its wrappers, packaging, or other containers shall bear any false or misleading marking, label, or other labeling and no statement, word, picture, design, or device which conveys any false impression or gives any false indication of origin or quality or is otherwise false or misleading shall appear in any marking or other labeling. No product shall be wholly or partly enclosed in any wrapper, packaging, or other container that is so made, formed, or filled as to be misleading. [§381.129(a)(b)]

The product or its packaging material may not bear any false or misleading label, marking or labeling. No written or graphic material on the product label or in its marking or labeling may convey a false impression or give a false indication of contents. A product’s packaging material color, design or kind may not be misleading. Product that bears false or misleading marking or labeling is misbranded.

§317.8(b)(1)-(40) list requirements that product labels and containers must comply with to prevent them from having a false or misleading feature.
You are a CSI covering a very small “mom and pop” wiener processing establishment located in Cut and Shoot Texas. It employs two people and produces one product (New York Wieners in ½ lb packages) that conforms to the standard of identity in §319.180. The production volume has averaged 1,800 pounds per week over the past 2 years. Today, you have scheduled a General Labeling task and decide to verify whether the label (below) being applied to a lot of wieners complies with regulatory requirements.

**Net Wt. ½ lb.**  
**Perishable, Store below Room Temperature**

**New York Brand**

**Wieners**

**INGRED:** BEEF AND PORK, WATER, SALT, DEXTROSE, SUGAR, MUSTARD, PAPRIKA, SPICES, SPICE EXTRACTIVES, MONOSODIUM GLUTAMATE, SODIUM ASCORBATE, SODIUM NITRITE.

**WORTHLESS MEATERY**

GIG ‘EM, TX

Please select the best answer to the questions below.

1. What is your first name?
2. What is your last name?

3. What is incorrect with the Ingredient Statement?
   a. Nothing
   b. The word “Ingredients” needs to be spelled out
   c. It is not listed in order of predominance

4. Of the following choices, what is incorrect with the Net Weight Statement?
   a. It should be in ounces
   b. Nothing
   c. The font is not in compliance with the regulations
5. Is the Handling Statement correct?
   a. Yes
   b. No

6. What is missing from the Signature Line? (Select all that Apply)
   a. The Zip Code
   b. The name of the firm that produced the product
   c. The state the product was produced in
   d. Either “Prepared for” or “Distributed By”
   e. Establishment Phone Number

7. Is the Inspection Legend correct?
   a. Yes
   b. No
§317.16—Labeling and containers of custom prepared products.

Products that are custom prepared...must be packaged immediately after preparation and must be labeled...with the words “Not For Sale” in lettering not less than three-eighth inch in height.

Custom prepared product must be properly labeled and have a prominent “Not for Sale” statement. The establishment may include additional labeling on custom prepared products or their containers provided it is not false or misleading.

NFSCP PHIS Task
Performing the General Labeling Task

Inspection program personnel perform this task to verify general labeling regulatory requirements and determine if the label accurately reflects the finished product.

- General Labeling Requirements
  Verifying that the general labeling requirements involves:

  - observing the application of the label or labeling,
  - selecting labels and labeling for review, and
  - reviewing the establishment’s labeling records

When IPP observe the packaging and labeling operations, they ensure that immediate containers of meat and poultry products have a label attached to them and that shipping containers bear the required information.

When IPP select and review the label/labeling applied to the container or package, they determine if:

  - the label contains the mandatory features and other required information such as a qualifying statement or descriptive designation, and
  - any printing or colors on the label and packaging material gives a false impression or does not meet specific formatting criteria

Product is misbranded if its label is missing a required feature, qualifying statement, or descriptive designation or is anyway false or misleading.

When IPP review the establishment’s labeling file, they determine if the:

  - label is on file and either met the generic approval requirements or was sketch approved by LPDS,
  - label required sketch approval by LPDS and if so, the sketch is attached to the final label,
  - label is being used beyond the expiration date if it has been granted a temporary approval by LPDS, and
  - product’s formulation (if applicable) and processing procedures are attached to or accompany the label/labeling.

If IPP find noncompliance, they issue an NR and take the appropriate action necessary to ensure misbranded product does not enter commerce.
**Label Accurately Reflects the Product**

Determining that the label accurately reflects the finished product involves reviewing the product’s formulation record and observing its actual preparation and in some cases performing formula calculations.

When IPP perform this task, they should select one or more batches of product at formulation and verify ingredient amounts comply with the formula on file and that no undeclared ingredients are added or declared ingredients are omitted.

The verification may involve:

- observing pre-weighed ingredients for proper identification and weights, or
- observing establishment employees weighing ingredients or
- actually weighing pre-weighed ingredients to determine if the weight on the container is accurate.

An ingredient added at a different level than indicated in the product formula could affect the ingredient order of predominance on the label. The product is misbranded if a declared ingredient is omitted, an ingredient is added but not declared on the label, or the ingredient order of predominance is not accurate. Depending on the type of undeclared ingredient (e.g., an allergen) that is added to the product, it may be either adulterated or misbranded or both.

The regulations and many product standards of identity allow the establishment to add various ingredients to the formulae of certain meat and poultry products.

Some meat and poultry components used in the formulation may have regulatory limits. Some nonmeat ingredients have a specified maximum amount or percentage allowed in the product. These nonmeat ingredients are called **restricted ingredients**. The establishment **MAY** add the component or ingredient in any amount up to its permitted limit.

If the product is formulated with a meat or poultry component with a regulatory limit or with a restricted ingredient, the IPP should select one or more batches of product during formulation. They should determine the amount or percentage of the meat or poultry component and/or the amount one or more restricted ingredients used in the formula. The IPP verifies that the:

- percentage of meat or poultry component meets the regulatory limit,
- restricted ingredient is allowed in the product, and
- the amount of the restricted ingredient added to the product does not exceed the regulatory limit.

Verifying meat and poultry components or restricted ingredients are in compliance with regulatory limits usually requires the IPP to perform a formula calculation.

When meat or poultry components or restricted ingredients are added at levels in excess of their maximum regulatory limit, they become economic adulterants.

If IPP find noncompliance, they issue an NR and take the appropriate action necessary to ensure adulterated or misbranded product does not enter commerce.
Scenario

You are a CSI with a small raw ground beef product establishment on your assignment. The establishment produces ground beef, hamburger, and beef patties. The standards of identity for these products are provided at the end of the workshop.

The establishment has one HACCP plan under the Raw Product Non-Intact HACCP category. The company has 50 employees and produces about 50,000 lbs. of raw ground beef products a week. It operates two continuous production lines 8-hours a day, 5 days a week; the establishment has determined one day’s production of a raw beef product is a lot.

The ground beef patties are 100% beef and produced using a two-step grinding method. The hamburger patties and beef patties have non-meat ingredients added at the blending step. The process of producing these patties involves a coarse grind, mixing and blending the meat and ingredients, and a final grind. Ingredients added to the hamburger patties include salt, seasonings and corn syrup. Ingredients added to the beef patties include salt, dried onions, flavorings, soy flour and water. The company does not rework broken or misshaped patties and it does not accept returned products. The patties are distributed in shelf ready 36-ounce trays or bulk packed in 20 lb. boxes.

The General Labeling task appears on your task schedule today.

You make your way to the production floor and ask the production supervisor what raw beef products are being produced. She states that tray packed beef patties are being produced on both lines. You review the labels, product formulation, and production procedures for the beef patties on file in the production supervisor’s office.

You decide to verify product formulation. So, you observe the following ingredients added to the large blender on line 1 and line 2.

300.0 lb. 60/40 Beef Trimmings
85.0 lb. Water
60.0 lb. Soy Flour
25.0 lb. Flavorings
17.5 lb. Dried Onions
12.5 lb. Salt

You follow the product through the process. At the packaging step for line one, you observe the label/labeling being placed on the trays (immediate container) and the shipping container markings.

The label below is being placed on the top of the tray and the safe handing instructions below are placed on the bottom of the tray. This is the only labeling applied to the trays.
Homestyle Beef Patties


Packed by: ABC Packing House
Anytown NC, 12345

Safe Handling Instructions

This product was prepared from inspected and passed meat and/or poultry. Some food products may contain bacteria that could cause illness if the product is mishandled or cooked improperly. For your protection, follow these safe handling instructions.

- Keep refrigerated or frozen. Thaw in refrigerator or microwave.
- Keep raw meat and poultry separate from other foods. Wash working surfaces (including cutting boards), utensils, and hands after touching raw meat or poultry.
- Cook thoroughly.
- Keep hot foods hot. Refrigerate leftovers immediately or discard.
The shipping container has the inspection legend on it in the upper right corner. This is the only printed information on the outside of the box.

At the packaging step for line two, you observe the following label/labeling being placed on the trays (immediate container) and the shipping container markings.

The label below is being placed on the top of the tray and the safe handling instructions illustrated above are placed on the bottom of the tray. This is the only labeling applied to the trays. The shipping container for these trays has the inspection legend on it in the upper right corner. This is the only printed information on the outside of the box.

Blue Ribbon Ground Beef Patties

100% Beef

Keep Frozen

UPC

Packed by: ABC Packing House
Anytown NC, 12345

Net Wt. 36 oz. (2.25 Lb.)
1. What is your first name?
2. What is your last name?

3. Based on the review of the product formulation and the labeling applied to the immediate containers and shipping containers, has the establishment produced misbranded product?
   a. Yes
   b. No

4. Based on the review of the product formulation and the labeling applied to the immediate containers and shipping containers, has the establishment produced adulterated product?
   a. Yes
   b. No

5. Is there a food safety hazard associated with the production of the product?
   a. Yes
   b. No
Product Standards

FSIS regulations prescribe standards of identity, or composition, for many meat and poultry products. Standards of identity set specific requirements for a product's make-up. For instance, a product standard may identify:

- the kind and percentage of meat or poultry required in the product,
- the maximum percentage of a non-meat/non-poultry ingredient allowed in the product,
- the maximum percentage of a specific meat or poultry ingredient such as beef cheek meat or Mechanically Separated (Species)
- ingredients that are allowed or expected in the product, and
- any ingredient that is not allowed in the product.

Non-meat ingredients that have a maximum percentage allowed in the finished product are called restricted ingredients. The establishment MAY add the ingredient in any amount up to its permitted limit. When restricted ingredients are added at levels in excess of the regulatory limit, they become adulterants.

319.15 Miscellaneous beef products.

(a) **Chopped beef, ground beef.** “Chopped Beef” or “Ground Beef” shall consist of chopped fresh and/or frozen beef with or without seasoning and without the addition of beef fat as such, shall not contain more than 30 percent fat, and shall not contain added water, phosphates, binders, or extenders. When beef cheek meat (trimmed beef cheeks) is used in the preparation of chopped or ground beef, the amount of such cheek meat shall be limited to 25 percent; and if in excess of natural proportions, its presence shall be declared on the label, in the ingredient statement required by § 317.2 of this subchapter, if any, and otherwise contiguous to the name of the product.

(b) **Hamburger.** “Hamburger” shall consist of chopped fresh and/or frozen beef with or without the addition of beef fat as such and/or seasoning, shall not contain more than 30 percent fat, and shall not contain added water, phosphates, binders, or extenders. Beef cheek meat (trimmed beef cheeks) may be used in the preparation of hamburger only in accordance with the conditions prescribed in paragraph (a) of this section.

(c) **Beef patties.** “Beef Patties” shall consist of chopped fresh and/or frozen beef with or without the addition of beef fat as such and/or seasonings. Binders or extenders, mechanically Separated (Species) used in accordance with § 319.6, and/or partially defatted beef fatty tissue may be used without added water or with added water only in amounts such that the product characteristics are essentially that of a meat patty.
<table>
<thead>
<tr>
<th>Feature</th>
<th>Reference</th>
<th>Location</th>
<th>Applies to</th>
</tr>
</thead>
<tbody>
<tr>
<td>Product Name</td>
<td>9 CFR 317.2(c)(1) or 381.117</td>
<td>Principal display panel</td>
<td>All products</td>
</tr>
<tr>
<td>Inspection Legend and Establishment Number*</td>
<td>9 CFR 317.2(c)(5) or 381.123</td>
<td>Principal display panel, or 20% panel of a cylindrical container</td>
<td>All products</td>
</tr>
<tr>
<td>Handling Statement (e.g. “Keep Frozen”)</td>
<td>9 CFR 317.2(k) or 381.125(a)</td>
<td>Principal display panel</td>
<td>Products requiring special handling to maintain wholesomeness</td>
</tr>
<tr>
<td>Net Weight Statement</td>
<td>9 CFR 317.2(h) or 381.121</td>
<td>Principal display panel</td>
<td>Product sold at retail, unless the net weight is applied at retail</td>
</tr>
<tr>
<td>Ingredients Statement**</td>
<td>9 CFR 317.2(f) or 381.118</td>
<td>Principal display panel, Information panel, 20% panel of a cylindrical container, or Front riser panel of a frozen food carton</td>
<td>Products with multiple ingredients</td>
</tr>
<tr>
<td>Name and Place of Business of the Manufacturer, Packer, or Distributor</td>
<td>9 CFR 317.2(g) or 381.122</td>
<td>Principal display panel, Information panel, 20% panel of a cylindrical container, or Front riser panel of a frozen food carton</td>
<td>All products</td>
</tr>
<tr>
<td>Nutrition Facts Panel</td>
<td>by 9 CFR 317.300 or 381.400</td>
<td>Principal display panel or Information panel</td>
<td>Products not exempted by 9 CFR 317.400 or 381.500</td>
</tr>
<tr>
<td>Safe Handling Instructions</td>
<td>9 CFR 317.2(l) or 381.125(b)</td>
<td>Anywhere on the immediate container</td>
<td>Products with a not-ready-to-eat meat or poultry component</td>
</tr>
</tbody>
</table>

*NOTE: As stated in §317.2(i), the establishment number may be located inside or outside of the inspection legend. The establishment number may be located anywhere on the exterior of the container or its labeling; for example, it may be located on the end of a can if it is prominent, legible, and accompanied by the prefix “Est”. The establishment number may be located off the exterior of the container when there is a statement identifying the location of the number; for example, “Est. No. on clip” is printed on a bag containing product.

**NOTE: All ingredients used in the product must be listed in the ingredients statement. Product is considered adulterated if an allergen is not listed in the ingredients statement. IPP are to contact their supervisor for guidance if at any time they have reason to believe that product failing to declare one of the “big 8” allergens [wheat, crustacean shellfish (e.g. crab, lobster, shrimp), eggs, fish, peanuts, milk, tree nuts (e.g. almonds, pecans, walnuts), and soybeans] or other ingredients of public health concern has entered commerce. FSIS ingredient and allergen compliance guidelines are available online.
03 Net Weight

Objectives

After completing this module, the student will be able to:

1. Define the following terms:
   - Net Weight
   - Drained Weight
   - Tare Weight
   - Labeled Weight
   - Standard Weight
   - Random Weight
   - Inspection Lot
   - Package Error
   - Total Package Error
   - Maximum Allowable Variation (MAV)

2. Describe the steps for verifying net weight.

3. Describe the criteria for passing an inspection lot.

4. Determine whether an inspection lot passes or fails.

Introduction

Meat and poultry establishments must assure that the net weight statement on a label is not false or misleading and expresses an accurate statement of the quantity of contents. Since absolute accuracy is virtually impossible, FSIS net weight regulations allow "reasonable" variations from labeled weight.

Terminology

**Net weight** - The weight of the packaged product remaining after the deduction for tare weight. It is the weight of the nutritious content in the container suitable for food.

**Drained weight** - The weight of the solids in the container when packed in non-nutritious media.

**Tare weight** - The weight of the container, box, wrapper or other packaging material. It is always excluded from gross weight when determining the actual net weight.

**Labeled weight** - The net weight declared on the label.

**Standard weight packages** - Packages or containers that contain a predetermined amount of product and have identical net weight declarations, e.g., the full net weight statement is pre-printed on labeling, such as, Net Wt. 12 oz.
Random weight packages - Packages or containers that contain a varying amount of product and will not have identical net weight declarations, e.g., each package is weighed and the specific net weight is written into a printed open net weight statement, such as, Net Wt. _____ LBS, another example is when a scale generates an individual price/weight sticker to apply to the package.

Directive 7000.1, Verification of Non-Food Safety Consumer Protection Regulatory Requirements, identifies the regulations, references, and verification activities for performing the Net Weight task.

<table>
<thead>
<tr>
<th>Task Name</th>
<th>9 CFR References</th>
<th>FSIS Issuance References</th>
<th>Inspection Personnel Verification Activities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Labeling - Net Weights</td>
<td>9 CFR §442.1, §442.2, §442.3, §442.4, §442.5</td>
<td>NIST Handbook 133</td>
<td>Select an appropriate retail-sized product and</td>
</tr>
<tr>
<td></td>
<td></td>
<td>NIST Handbook 44 * FSIS inspectors are to use these handbooks as the definitive references for determinations of net weight compliance. Sections identified in §442.2(b) of NIST HB133 should Not be used.</td>
<td>1. Verify net weight regulatory requirements by reviewing establishment records and conducting net weight/drained weight, scale calibration, or tare weight checks.</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>2. Follow the QC program requirements after evaluating the program to ensure that following the program results in compliance with net weight regulatory requirements.</td>
</tr>
</tbody>
</table>

Net Weight Lot Inspection Verification Task

Prior to performing a net weight verification activity, IPP should review the requirements in NIST Handbook 44 and then will verify net weight following the procedures in NIST Handbook 133. IPP must ensure the scales are of sufficient size, solidly supported, level and accurate. The scales are to be certified by the state’s or local government’s weights and measures authority or from a registered or licensed individual at least once per calendar year. The valid certification is to be displayed on or near the scale.

Steps to Determine Net Weight

1. Determine the number of containers or packages in the inspection lot.

Inspection lot - A collection of identically labeled packages or containers from the same production shift available for inspection at one time. The IPP determines the inspection lot. The inspection lot passes or fails as a result of net weight testing.

IPP should define which packages are to be tested as well as determine the size of the inspection lot. An inspection lot is defined as a collection of identically labeled packages or containers from the same production shift available for inspection at one time. Enforcement action can only be taken on the packages contained in the lot that has been defined.
Lots may be made up of either standard or random weight packages. “Standard packages” are those with identical net content declarations such as containers of soda in 2 L bottles and 2.26 kg (5 lb) packages of flour. “Random packages” are those with differing or no fixed pattern of weight, such as packages of meat, poultry, fish, or cheese.

2. Refer to second column of Table 2-2 Sampling Plans for Category B from NIST Handbook 133.

<table>
<thead>
<tr>
<th>Inspection Lot Size</th>
<th>Sample Size</th>
<th>Initial Tare Sample Size</th>
<th>Number of Packages Allowed to Exceed the MAVs in Table 2-9</th>
</tr>
</thead>
<tbody>
<tr>
<td>250 or Fewer</td>
<td>10</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>251 or More</td>
<td>30</td>
<td>5</td>
<td>0</td>
</tr>
</tbody>
</table>

IPP should use “Category B” sampling plans only to test meat and poultry products that are subject to USDA/FSIS regulatory requirements at the point-of-pack locations.

3. Record the inspection data.

All information collected should be recorded. There is no regulation or policy stating that there is a specific type of form that should be utilized to document the inspection data. It may be more practical to write the information in a notebook vs a form. See Attachment 2.

IPP must become familiar with the required information needed to officially determine if net weight is in compliance. There are minimum requirements for the information that should be collected to verify net weight compliance. Each state may alter the forms slightly as long as the minimum NIST criteria are met. The IPP should attach any additional notes, worksheets, etc. as needed.

4. Select the random sample.

Testing a “sample” of packages from a lot instead of every package in a shipment is efficient, but the test results have a “sampling variability” that must be corrected before determining if the lot passes or fails. A randomly selected sample is necessary to ensure statistical validity and reliable data. This is accomplished by using random numbers to determine which packages are chosen for inspection. Improper collection of sample packages can lead to bias and unreliable results. Appendix B of NIST Handbook 133 provides Random Number Tables and describes various ways to use the tables to randomly select packages within the inspection lot.

5. Randomly collect a tare sample and determine the average tare weight.

- See Column 3 of NIST Handbook 133 Table 2-2 Sampling Plan for Category B to determine the Initial Tare Sample Size based on the Inspection Lot Size
- If available, unused dry packaging may be used to determine the tare weight
• When packages are opened to determine the tare weight, use the first 2 (or 5) randomly selected packages of the Inspection Lot in order that they were selected to determine the dry tare weight.
• Weigh each set of packaging materials in the tare sample
• Add the weights together
• Divide the total tare weight by the sets of packaging material in the tare sample

NOTE: When the average tare weight is exactly half of a scale division, round the value up to the next scale division (e.g. If the scale units are 1 gram and tare 1=19 g and tare 2=20 g, round the 19.5 g average up to 20 g). Additional rounding examples are in Attachment 1 at the end of the module.

6. Determine:

**Nominal Gross Weight:** Add the Average Tare Weight (as determined in step 5 above) to the labeled weight to determine the Nominal Gross Weight. Make sure you use the same units of measure for both values and that matches the units of measure of the scale being used.

\[(\text{average tare weight} + \text{labeled weight}) = \text{nominal gross weight}\]

**Package error:** The difference between the gross weight (the weight of each individual sample package that includes the food product and the packaging weight) and the nominal gross weight.

\[(\text{gross weight of the sample} – \text{nominal gross weight}) = \text{package error}\]

-/+ Package error: When the nominal gross weight weighs more than the gross weight the sample package weighs less than what the label declares and is recorded as a negative (-) package error under the - column. When the nominal gross weight weighs less than the gross weight the sample package weighs more than what the label declares and is recorded as a positive (+) package error under the + column.

If desired, the package error may be expressed as “plus” or “minus” dimensionless unit by dividing the package error by the scale graduation. This method eliminates leading zeros and the units of measure and results in whole numbers.
**Total Package Error:** The sum of all of the individual package errors.

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Total Package Error: +69

**Table 1: Maximum Allowable Variation (MAV):** The maximum amount the actual net weight of an individual package or container may be under its labeled weight. It represents the maximum underweight or short weight a package can be and still be considered “reasonable” under good manufacturing processes. The MAV is provided in NIST Handbook 133 Table 2-9.

**Table 2-9. U.S. Department of Agriculture, Meat and Poultry Groups and Lower Limits for Individual Packages (Maximum Allowable Variations)**

<table>
<thead>
<tr>
<th>Definition of Group and Labeled Quantity</th>
<th>Lower Limit for Individual Weights (MAVs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Homogenous Fluid When Filled (e.g., baby food or containers of lard)</td>
<td>All Other Products</td>
</tr>
<tr>
<td>Less than 85 g or 3 oz</td>
<td>10% of labeled quantity</td>
</tr>
<tr>
<td>85 g or more to 453 g 3 oz or more to 16 oz</td>
<td>7.1 g 0.016 lb (0.25 oz)</td>
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<tr>
<td>More than 453 g More than 16 oz</td>
<td>85 g or more to 198 g 3 oz to 7 oz</td>
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<td>More than 198 g to 1.36 kg 7 oz to 48 oz</td>
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<td>More than 1.36 kg to 4.53 kg More than 48 oz to 160 oz</td>
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<td>More than 4.53 kg More than 160 oz</td>
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</tbody>
</table>
7. Apply the decision criteria to determine net weight compliance.

**Decision criteria:** The rules for determining whether the inspection lot complies with the net weight requirements. The net weight test results must meet **BOTH** criteria.

- The total package error (sum of the individual package errors) is equal to or greater than zero; AND
- No individual minus package error can exceed the MAV.

8. Take appropriate action based on net weight testing results.

9 CFR 442.5 specifies that a lot tested in an official establishment and found not to comply with net weight requirements may be reprocessed and must be reweighed and remarked. A lot tested outside an official establishment must be reweighed and remarked with a proper weight statement.
Attachment 1:

Tare Rounding Examples

<table>
<thead>
<tr>
<th>Tare Weights</th>
<th>Scale Graduation</th>
<th>Average Tare Weight</th>
<th>Rounded Tare Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.14 &amp; 0.17 lb</td>
<td>0.01 lb</td>
<td>0.155 lb</td>
<td>0.16 lb</td>
</tr>
<tr>
<td>5/32 &amp; 8/32 oz</td>
<td>1/32 oz</td>
<td>6.5/32 oz</td>
<td>7/32 oz</td>
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<tr>
<td>0.20 &amp; 0.25 lb</td>
<td>0.05 lb</td>
<td>0.225 lb</td>
<td>0.25 lb</td>
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<tr>
<td>5.06 &amp; 5.15 g</td>
<td>0.01 g</td>
<td>5.105 g</td>
<td>5.11 g</td>
</tr>
</tbody>
</table>
## ATTACHMENT 2:

### NET WEIGHT WORKSHEET

<table>
<thead>
<tr>
<th>DATE</th>
<th>ESTABLISHMENT NO.</th>
<th>SCALE DIVISION</th>
<th>AVERAGE TARE WT.</th>
<th>GROUP NO.</th>
<th>MAV (Lower Limit)</th>
</tr>
</thead>
<tbody>
<tr>
<td>LOT SIZE</td>
<td>SAMPLE SIZE</td>
<td>PRODUCT AND CONTAINER CODE:</td>
<td>Labeled Weight</td>
<td></td>
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</tbody>
</table>

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<thead>
<tr>
<th>STANDARD WEIGHTS (10 or 30 sample size)</th>
<th>CATCH WEIGHTS (10 or 30 sample size)</th>
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<tbody>
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<td><strong>UNIT</strong></td>
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<td><strong>TOTAL + S AND - S (10 weights)</strong></td>
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<td><strong>TOTAL ERROR + S AND - S (10 weights)</strong></td>
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<td><strong>TOTAL ERROR + S AND - S (30 weights)</strong></td>
<td><strong>TOTAL ERROR + S AND - S (30 weights)</strong></td>
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### PASS / FAIL DECISION CRITERIA

**MAV CRITERIA:** Is any single minus (-) unit greater than the MAV?
- **YES:** Lot Fails
- **NO:** Check Total Error

**TOTAL ERROR CRITERIA:** Is the total error equal to or greater than zero?
- **YES:** Lot is Acceptable
- **NO:** Lot Fails

FSIS FORM 7240-1 (7/91) REPLACES FSIS FORM 7240-1 (3/88), WHICH IS OBSOLETE
**Random Package Report**

<table>
<thead>
<tr>
<th>Report Number:</th>
<th>Sampling Plan:</th>
<th>A</th>
<th>B</th>
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</thead>
<tbody>
<tr>
<td>Location (name, address):</td>
<td>Product/Brand Identity:</td>
<td>Manufacturer:</td>
<td>Container Description:</td>
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<tr>
<td>Lot Codes:</td>
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<tr>
<td>Labeled Quantity: Enter weight for each package in Column 1 below.)</td>
<td>2. Unit of Measure:</td>
<td>3. MAV: (Look up the MAV for each package with a minus error (--), convert it to dimensionless units and enter this value in the Box 4 column below.)</td>
<td>5. Inspection Lot Size:</td>
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<td>6. Sample Size (n):</td>
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<tr>
<td>Initial Tare Sample Size:</td>
<td>8. Number of MAVs Allowed:</td>
<td>9. Range of Package Errors (Re):</td>
<td>11. Re/Re: (Box 9 + Box 10 −)</td>
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<td>12. Total No. of Tare Samples:</td>
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<td>Gross Wt</td>
<td>Tare Wt</td>
<td>Net Wt</td>
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<tr>
<td>Package Error</td>
<td>Product Description, Lot Code, Unit Price</td>
<td>Money Errors</td>
<td>Column 1 Labeled Net Weight</td>
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</tbody>
</table>
Table 2-2. Sampling Plans for Category B
(for Use in USDA-Inspected Meat and Poultry Plants Only)

<table>
<thead>
<tr>
<th>Inspection Lot Size</th>
<th>Sample Size</th>
<th>Initial Tare Sample Size</th>
<th>Number of Packages Allowed to Exceed the MAVs in Table 2-9</th>
</tr>
</thead>
<tbody>
<tr>
<td>250 or Fewer</td>
<td>10</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>251 or More</td>
<td>30</td>
<td>5</td>
<td>0</td>
</tr>
</tbody>
</table>

Table 2-9. U. S. Department of Agriculture, Meat and Poultry Groups and Lower Limits for Individual Packages (Maximum Allowable Variations)

<table>
<thead>
<tr>
<th>Definition of Group and Labeled Quantity</th>
<th>Lower Limit for Individual Weights (MAVs)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Homogenous Fluid When Filled (e.g., baby food or containers of lard)</td>
<td>All Other Products</td>
</tr>
<tr>
<td>Less than 85 g or 3 oz</td>
<td>10% of labeled quantity</td>
</tr>
<tr>
<td>85 g or more to 453 g 3 oz or more to 16 oz</td>
<td>7.1 g 0.016 lb (0.25 oz)</td>
</tr>
<tr>
<td>More than 453 g  More than 16 oz</td>
<td>14.2 g 0.031 lb (0.5 oz)</td>
</tr>
<tr>
<td>More than 198 g  3 oz to 7 oz</td>
<td>28.3 g 0.062 lb (1 oz)</td>
</tr>
<tr>
<td>More than 1.36 kg  7 oz to 48 oz</td>
<td>42.5 g 0.094 lb (1.5 oz)</td>
</tr>
<tr>
<td>More than 4.53 kg  More than 48 oz to 160 oz</td>
<td>1 % of labeled quantity</td>
</tr>
<tr>
<td>More than 4.53 kg  More than 160 oz</td>
<td>1 % of labeled quantity</td>
</tr>
</tbody>
</table>
**Scenario 1**: You are in an establishment producing raw, non-intact beef product producing packages of ground chuck. The current number of packages available for sampling is 237. The unit of measure for the certified scale being used is 0.001 lb.

1. What is your first name?
2. What is your last name?
3. What is the sample size of the packages that you should examine?
   a. 30
   b. 10
   c. 2
   d. 5

4. What is the initial tare sample size?
   a. 30
   b. 10
   c. 2
   d. 5

The sample tare weights were 0.020 lb and 0.021 lb

5. What is the Average Tare Weight?
   a. 0.022
   b. 0.21
   c. 0.02
   d. 0.021 lb
Scenario 2: You are in an establishment producing 8 oz. (226 g) individually packaged frozen beef burritos. There are 1600 packages currently available for sampling. The unit of measure for the certified scale in use is .1 grams. You weigh two complete sets of the packaging material. One set weighs 2.2 g and the other set weighs 2.3 g. You place the heavier set of packaging material back on the scale (2.3 g is the average tare weight) and press the “Tare” button to zero out the scale before weighing the product filled packages.

<table>
<thead>
<tr>
<th>Gross Weight (g)</th>
<th>Labeled Net Weight (g)</th>
<th>Package Error</th>
</tr>
</thead>
<tbody>
<tr>
<td>236.4</td>
<td>226</td>
<td>104</td>
</tr>
<tr>
<td>232.2</td>
<td>226</td>
<td>62</td>
</tr>
<tr>
<td>226.6</td>
<td>226</td>
<td>6</td>
</tr>
<tr>
<td>242.8</td>
<td>226</td>
<td>168</td>
</tr>
<tr>
<td>228.9</td>
<td>226</td>
<td>29</td>
</tr>
<tr>
<td>234.0</td>
<td>226</td>
<td>80</td>
</tr>
<tr>
<td>222.2</td>
<td>226</td>
<td>-38</td>
</tr>
<tr>
<td>230.5</td>
<td>226</td>
<td>45</td>
</tr>
<tr>
<td>236.3</td>
<td>226</td>
<td>103</td>
</tr>
<tr>
<td>218.2</td>
<td>226</td>
<td>-78</td>
</tr>
<tr>
<td>238.9</td>
<td>226</td>
<td>129</td>
</tr>
<tr>
<td>230.3</td>
<td>226</td>
<td>43</td>
</tr>
<tr>
<td>232.4</td>
<td>226</td>
<td>64</td>
</tr>
<tr>
<td>230.0</td>
<td>226</td>
<td>40</td>
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<td>230.4</td>
<td>226</td>
<td>44</td>
</tr>
<tr>
<td>228.7</td>
<td>226</td>
<td>27</td>
</tr>
<tr>
<td>234.6</td>
<td>226</td>
<td>86</td>
</tr>
<tr>
<td>238.3</td>
<td>226</td>
<td>123</td>
</tr>
<tr>
<td>240.0</td>
<td>226</td>
<td>140</td>
</tr>
<tr>
<td>230.8</td>
<td>226</td>
<td>48</td>
</tr>
<tr>
<td>232.2</td>
<td>226</td>
<td>62</td>
</tr>
<tr>
<td>198.0</td>
<td>226</td>
<td>-280</td>
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<tr>
<td>240.7</td>
<td>226</td>
<td>147</td>
</tr>
<tr>
<td>236.6</td>
<td>226</td>
<td>106</td>
</tr>
<tr>
<td>242.0</td>
<td>226</td>
<td>160</td>
</tr>
<tr>
<td>232.9</td>
<td>226</td>
<td>60</td>
</tr>
<tr>
<td>196.2</td>
<td>226</td>
<td>-298</td>
</tr>
<tr>
<td>236.0</td>
<td>226</td>
<td>100</td>
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<tr>
<td>228.5</td>
<td>226</td>
<td>25</td>
</tr>
<tr>
<td>234.1</td>
<td>226</td>
<td>81</td>
</tr>
</tbody>
</table>

6. What is the sample size of the packages you should examine?
   a. 30
   b. 10
   c. 2
   d. 5
7. What was the total package error?
   a. - 1388
   b. + 1388
   c. - 1269
   d. + 1269

8. Did the lot meet the MAV criteria?
   a. Yes
   b. No

9. Did the lot pass?
   a. Yes
   b. No

Scenario 3: You are in an establishment producing 5 lb packages of raw, frozen chicken breasts. There are 243 packages currently available for sampling. The unit of measure for the certified scale being used is 0.001 lb.

10. What is the sample size of the packages that you should examine?
    a. 30
    b. 10
    c. 2
    d. 5

11. What is the initial tare sample size?
    a. 30
    b. 10
    c. 2
    d. 5

Tare weights sampled 0.072 and 0.073

12. What is the average tare weight?
    a. 0.73
    b. 0.073
    c. 0.72
    d. 0.072
<table>
<thead>
<tr>
<th>Gross weight (lb)</th>
<th>Labeled Net Weight (lb)</th>
<th>Nominal Gross Weight (lb)</th>
<th>Package Error</th>
</tr>
</thead>
<tbody>
<tr>
<td>5.098</td>
<td>5.000</td>
<td>5.073</td>
<td>25</td>
</tr>
<tr>
<td>5.095</td>
<td>5.000</td>
<td>5.073</td>
<td>22</td>
</tr>
<tr>
<td>5.079</td>
<td>5.000</td>
<td>5.073</td>
<td>6</td>
</tr>
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<td>4.998</td>
<td>5.000</td>
<td>5.073</td>
<td>-75</td>
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<tr>
<td>5.088</td>
<td>5.000</td>
<td>5.073</td>
<td>15</td>
</tr>
<tr>
<td>5.083</td>
<td>5.000</td>
<td>5.073</td>
<td>10</td>
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<td>5.071</td>
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<td>5.073</td>
<td>-2</td>
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<tr>
<td>5.089</td>
<td>5.000</td>
<td>5.073</td>
<td>16</td>
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<tr>
<td>5.092</td>
<td>5.000</td>
<td>5.073</td>
<td>19</td>
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<tr>
<td>5.067</td>
<td>5.000</td>
<td>5.073</td>
<td>-6</td>
</tr>
</tbody>
</table>

13. What was the total package error?
   a. 30
   b. 10
   c. 2
   d. 5

14. Did the lot meet the MAV criteria?
   a. Yes
   b. No

15. Did the lot pass?
   a. Yes
   b. No
Example Using the Calculation Aid

Access the Calculation Aid as follows: Start Menu > FSIS Applications > Calculation Aid > Select Net Weights
Step 3: Enter sample weights

<table>
<thead>
<tr>
<th>sample gross weight</th>
<th>sample labeled weight</th>
<th>individual package error</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.063</td>
<td>1.000</td>
<td>38</td>
</tr>
</tbody>
</table>

Calculate and Save

Total Samples Saved: 1

Step 4: Determine lot pass/fail

<table>
<thead>
<tr>
<th>individual package errors</th>
<th>MAV</th>
<th>Make Determination</th>
</tr>
</thead>
<tbody>
<tr>
<td>38</td>
<td>-62</td>
<td>total package error</td>
</tr>
<tr>
<td>12</td>
<td></td>
<td>68.996</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td>Lot passed.</td>
</tr>
<tr>
<td>4</td>
<td></td>
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<tr>
<td>-3.001</td>
<td></td>
<td></td>
</tr>
<tr>
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04 Sausage Operations

Objectives

1. Define terminology used in sausage operations.
2. Identify four criteria required of a sausage product additive.
3. Understand how restricted ingredients are classified, their minimum or maximum permitted limits, and conditions of use.
4. Identify the four classes of sausage products and two types of loaf.
5. Understand the sausage production process.
6. Understand the significance of emulsion development in cooked sausage products.
7. Identify the types and characteristics of sausage product casings.
8. Verify non-food safety consumer protection (NFSCP) by:
   - Conducting General Product Labeling tasks for all sausage products.
   - Conducting Labeling-Product Standards tasks for sausage products with a standard of identity or required product ingredients.
   - Performing accurate calculations to determine amounts of restricted ingredients and any meat or poultry components required in sausage products.
   - Understanding FSIS procedures for scheduling NFSCP product samples.

Sausage (9 CFR Part 319, Subparts E, F, G, I, J, L; Part 381, Subpart N, P) is a coarse or finely comminuted (i.e., reduced in size by grinding and/or chopping) meat or poultry product made from raw or frozen meat and/or, poultry, meat and/or poultry byproducts, and may contain mechanically separated meat or poultry. Sausages may be raw or cooked, fresh (i.e., uncured) or cured, contain various amounts of water to facilitate chopping, mixing, and distribute ingredients, and are typically seasoned.

9 CFR 319.140 addresses sausage in general and includes fresh sausage prepared from one or more kinds of meat or meat byproducts. Meat (§301.2) is defined as the part of the muscle of any cattle, sheep, swine, or goats which is skeletal or is found in the tongue, diaphragm, heart, or esophagus, with or without the accompanying and overlying fat. Meat includes beef cheek and head meat, beef heart meat exclusive of the heart cap (i.e., cardiac muscle trimmed from the ventricular wall), and skinned pork jowls. Meat does not include muscle found in the lips, snout, or ears. Meat byproduct (§301.2) is any part capable of use as human food, other than meat, which has been derived from one or more cattle, sheep, swine, or goats. Examples of meat byproducts include beef liver, stomachs, tripe (i.e., first or second stomach), whole beef hearts, tongues, lips, weasand, ear muscle tissue, and spleens; pork snouts and ear muscle tissue; partially defatted pork fatty tissue (PDPFT); partially defatted beef fatty tissue (PDBFT), and fat. Meat byproducts must be declared in the product label ingredients statement by common or usual name.

Poultry (§381.118) is the deboned white and dark meat, including other edible parts such as skin and fat not exceeding natural proportions. For cooked sausages, poultry meat (§319.180(g)) is the deboned chicken and/or turkey meat without skin or added fat. Poultry byproduct (§381.2(c)) is any poultry skin, fat, gizzard, heart, or liver. All poultry byproducts must be declared in the product label ingredients statement by common or usual name.
Mechanically separated species (MSS) is the attached skeletal muscle of livestock carcasses and parts, excluding beef, that is mechanically separated and removed from the bone (§319.5 - 6). Mechanically separated kind of poultry (MSK or MSKP) is the attached skeletal muscle and other tissue of poultry carcasses and parts (e.g., chicken or turkey, with or without skin with attached fat) that is mechanically separated and removed from the bone (§381.173 - 174). The result of mechanical separation is a finely comminuted product with a paste-like form and consistency, or “batter.” The meat block includes all of the meat, poultry, and/or meat or poultry byproduct components in the product formulation.

Additives

A sausage additive is any safe ingredient, other than the meat, poultry, or meat and poultry byproducts. FSIS and FDA share responsibility for food additive safety, while the industry supports and controls additive use. A food additive must be:

1) Safe and suitable.
2) Not detract from the product or promote deception.
3) Serve a useful purpose or benefit the consumer.
4) Lend itself to inspectional and/or analytical control.

Water is added to a sausage formulation to control temperature, aid in mixing other additives, facilitate stuffing, and improve texture and yield. Added water in uncured (“fresh”) or cured raw meat sausages, uncooked smoked pork sausage, and any version of Italian sausage is limited to 3% of the total ingredients (excluding water or ice added to the formulation). Added water in cooked meat sausage products, unless other stated, is limited to 10% of the finished product weight. Poultry sausages bearing the poultry mark of inspection have no added water limits.

Salt contributes to flavor, dissolves and releases muscle fiber proteins, prevents fat separation during cooking, binds water to improve product yield, texture, and palatability, suppresses bacterial growth, and extends product shelf-life.

Spice, whose primary function is seasoning rather than nutritional, means any aromatic vegetable substance in whole, broken, or ground form, other than onions, garlic, and celery (§317.2(f)(1)(i)(A) and §381.118(c)(1)). Paprika, which adds color and makes meat look fresher, must be listed in the label ingredient statement as “paprika” or, if permitted, “coated with paprika” or “artificially colored” as appropriate, or “colored with paprika” as a product name qualifying statement.

Flavoring, whose primary function is taste rather than nutritional, includes essential oils, oleoresins, (i.e., a resin and essential or fatty oil mixture), and other flavoring constituents derived from a spice, any other edible portion of a plant, meat, seafood, poultry, eggs, dairy products, or fermentation products. Sweeteners add flavor, counteract the harshness of salt, increase water retention, and improve casing peelability.

NOTE: A frequently asked question is the difference between a spice and a flavoring, both of which contribute unique taste characteristics to sausage. A spice is a seasoning agent obtained from whole, broken, or ground vegetable substances (other than onions, garlic, and celery). A flavoring adds taste or flavor and is derived from a spice or other edible parts of plants, animals, eggs, dairy products, or fermented products.
**Sweeteners and sugars** (e.g., sucrose, dextrose) are the primary food source for the lactic acid-producing bacteria starter cultures that drive the fermentation process and contribute to a characteristic tangy flavor in sausage. Malt syrup and sorbitol are not as sweet as sugar, restricted in cured meat sausages, and not permitted in poultry products.

**Restricted Ingredients**

Restricted ingredients are approved for use in sausage products for the purposes indicated, within the stated limits, and under the conditions specified in 9 CFR Parts 318, 319, 381, and §424.21(c). Other than the flavorings designated in §381.118(c)(1) and (2), restricted ingredients must be declared in the ingredient statement by the common or usual name.

Some sausages have a standard of identity that includes restricted ingredients. Any product that fails to meet its standard of identity would be in noncompliance and the product label would be false and misleading as well.

**Antioxidants** are chemicals that help stabilize product color and inhibit development of "off" odors and flavors by preventing oxidative rancidity. The most common antioxidants used in sausages are BHA (butylated hydroxyanisole), BHT (butylated hydroxytoluene), propyl gallate, tocopherol, and tertiary butylhydroquinone (TBHQ). Antioxidants in fresh sausage are limited to \(= 0.01\%\) individually and \(0.02\%\) combined on the basis of the actual product fat content at the time of formulation. If permitted, tocopherol is limited to \(0.03\%\) and may not be used in combination with other antioxidants. The amount of antioxidants permitted in sausage products is based on the fat content.

The fat content in fresh sausage products that contain antioxidants must be identified by the establishment. Establishments that do not measure fat content using their own instruments must have some means of determining fat content in products containing antioxidants. Total fat content is used to verify the maximum amount of antioxidants permitted in fresh sausage products. Antioxidant regulatory limits are determined using the total amount of fat added to a fresh sausage product at the time of formulation. To ensure the amount of antioxidants added to a formulation are in compliance, some establishments base the amount of fat added on a fat target that is more stringent than the fresh sausage fat content regulatory limit.

**Synergists** are used to increase antioxidant effectiveness. Most antioxidants used are in a mix or compound containing a carrier, two or more individual antioxidants, and possibly a synergist. Any meat sausage product that is permitted to contain antioxidants may contain citric acid as a synergist in amounts not to exceed \(0.01\%\) based on fat content. Fresh pork sausage products may contain no more than \(0.02\%\) monoglyceride citrate or monoisopropyl citrate as synergists.

**NOTE:** It is not necessary to calculate for each antioxidant that is part of a mixture. Only one antioxidant calculation is necessary when the following rules are applied:

1. **If no individual antioxidant or synergist** is \(50\%\) or more of the total antioxidants in the mix, calculate the total of all antioxidants using the \(0.02\%\) limit.

2. **If one individual antioxidant or synergist** is \(50\%\) or more of the total antioxidants, calculate for that individual antioxidant or synergist using the \(0.01\%\) limit.

**NOTE:** An antioxidant (e.g., BHA, BHT, or TBHQ) can never be added to a product in an amount greater than its individual limit, even in combination with other antioxidants.
Binders and extenders may be used individually or collectively in certain sausages to improve product sensory characteristics (e.g., texture, juiciness, flavor), sliceability, and yield. Most binders and extenders permitted in sausage are allowed at a maximum level of 3.5% of the finished product weight. However, isolated soy protein and sodium caseinate are limited to 2% due to high protein content.

Phosphates, which are not permitted in raw sausage products, increase water retention (i.e., water binding capacity) and reduce shrinkage by controlling moisture loss in cooked sausages during further processing. Comminuted meat and poultry products may contain no more than 0.5% phosphates in the total product.

Antimicrobial agents (e.g., sodium lactate/diacetate or other organic salts) may be added to sausage formulations as either flavoring agents or to inhibit microbial growth. When these ingredients are added to sausage formulas, IPP need to determine their intended purpose.

Cure accelerators (e.g., sodium ascorbate, sodium erythorbate) increase the effectiveness of nitrite, help speed up color development, and stabilize cure color. Cure accelerators may only be used in association with approved curing agents.

Cures or curing agents are added to sausages (e.g., semi-dry and dry sausages, specific and nonspecific loaf) to develop flavor, color, and extend shelf life. Cures such as sodium or potassium nitrite, and less commonly sodium or potassium nitrate, have bacteriostatic properties that inhibit or suppress the growth of Clostridia spp. and other spoilage microorganisms in addition to antioxidant effects. The amount of cure permitted in sausage products is based on the meat block green weight (i.e., the weight of the meat and/or poultry components prior to processing). Do not include cured bacon in the sausage product meat block when calculating curing agent or cure accelerator ingredient regulatory limits.

Curing agents are typically added in very low concentrations to sausage products through a cure mix or curing compound that is pre-mixed with other ingredients such as salt, sugar, corn syrup solids, or monosodium glutamate. Curing agents combine with the muscle pigment myoglobin, an iron- and oxygen-binding protein, to form the characteristic pink-red cure color and develop the cured meat sausage flavor that cannot be reproduced by other ingredients. If nitrate is used as source for nitrite, it must first be converted (“reduced”) to nitrite by specific bacteria in the meat or poultry, then further reduced to nitric oxide, which reacts with the myoglobin in muscle tissue. Because the nitrate conversion rate and amount of nitrite formed is dependent on environmental factors (e.g., temperature, moisture content, salt content, pH) and the numbers of nitrate-reducing bacteria present in the sausage mixture, the nitrate reduction process is a very difficult to control and slows cure color development.

The use of nitrites and nitrates must be carefully controlled because these ingredients can be toxic to humans at very high levels. Nitrites and nitrite-containing mixtures must be stored securely under the care of a responsible establishment employee. Containers containing a cure mix (e.g., Prague powder) must indicate the percentage of nitrite and/or nitrate in the mixture. Most curing compounds are tinted with an approved red dye as an identification aid. Such compounds must be labeled to identify the dye, but no reference to coloring is required on a sausage product label because the small amount used would not affect product color.

Many establishments now add naturally occurring sodium nitrate and nitrite sources (e.g., celery powder, beet juice, sea salt) to cooked sausage formulations. Natural sources of nitrite
and nitrate are not approved as curing agents but are sufficient to develop and maintain the pink coloring. Certain sausage products that are required or expected to be cured (e.g., hot dogs or pepperoni) but are formulated with natural sources of nitrite instead of synthetic curing agents identified in §424.21(c) must be labeled as "uncured." In addition, the label must contain the statement "no nitrates or nitrites added" qualified by the statement "except for those naturally occurring in [name of natural source of nitrite such as celery powder]." Unless the pH is 4.6 or below or the water activity is .92 or less, these sausage products must also bear "Not Preserved - Keep Refrigerated Below 40°F at All Times" in easy to read lettering adjacent to and at least one-half the size of the product name.

FSIS has determined that natural sources of nitrite will likely control C. botulinum growth when used with a cure accelerator. To control the growth of Clostridia spp., establishments should add at least 100 ppm ingoing nitrite from the natural source along with at least 250 ppm of ingoing ascorbate at safe and suitable levels as outlined in §424.21(c) and FSIS Directive 7120.1. Additional information for natural sources of nitrite can be found by reviewing AskFSIS questions “Use of celery powder and other natural sources of nitrite as curing agents” and “Appendix B: Stabilization Option 3 for products containing celery powder and other natural sources of nitrite.”
Food Ingredients Exercise

Answer the following questions using Module 4 Sausage Operations information in the student notebook.

1) What is your first name? (online only)
2) What is your last name? (online only)

3) What are the four criteria required for an additive to be allowed in a sausage product?

☐ Safe and suitable
☐ Does not detract from the product or promote deception
☐ Cost effective
☐ Serves a useful purpose or benefits the consumer
☐ No regulatory limit
☐ Lends itself to inspectional and/or analytical control

4) A spice may be listed in a label ingredients statement as spice, flavor, flavoring, or by common or usual name, and a flavoring may be listed in an ingredients statement as flavor or flavoring, by common and usual name, but cannot be listed as spice. True or False?

☐ True
☐ False

5) When an antioxidant is permitted in a fresh sausage, the percentage allowed is based on the weight of the .

☐ meat block
☐ fat content
☐ finished product
☐ entire weight of the ingredients, excluding the weight of water or ice used

6) Water or ice may be used in the preparation of raw sausage products in an amount not to exceed what percentage of the total ingredients?

☐ 1 %
☐ 3 %
☐ 10 %
☐ 15 %

7) For most cooked sausages, added water may be no more than what percentage of the finished product?

☐ 1 %
☐ 3 %
☐ 10 %
☐ 15 %
Types of Sausages

**Fresh sausage** (§319.141-145) does not contain curing agents unless otherwise permitted (e.g., Italian sausage). **Uncooked, smoked pork sausage** (§319.160) is not cured and obtains its distinct flavors and aromas from the smoking process. **Cooked sausages** (§319.180-182) such as frankfurters, franks, hotdogs, weiners, viennas, bologna, knockwurst, and similar products are cured, semisolid sausages prepared from one or more kinds of comminuted meat or poultry. Cooked sausages are permitted to contain phosphates and may gain distinct flavors from added nitrite curing agents and aromas if smoked. Cooked sausages are typically stuffed into a semi-permeable or impermeable casing or stainless-steel mold, then cooked in either a heating unit or hot water bath.

**Semi-dry** and **dry sausages** (§319.260-261) are fermented by lactic acid-producing bacteria or directly acidified. Semi-dry (e.g., summer, Genoa) and dry sausages (e.g., salami, pepperoni) may be uncooked, cooked, or smoked. All semi-dry and dry sausages undergo a controlled air drying process (“stabilization”). Sausages with a standard of identity for which nitrate or nitrite is permitted may also be prepared without nitrate or nitrite. Such sausage products (§319.2) must be labeled with the term “uncured” as part of the product name.

Many establishments that produce cooked sausages also produce **specific loaf** (§319, Subpart K) and **nonspecific loaf** (§319, Subpart L). Specific and nonspecific loaf, which are addressed in this training module, are similarly processed, comminuted, and emulsified semisolid products made from seasoned cooked meat or poultry.

Sausage Standard of Identity

Some sausage products are produced under a specified name or **standard of identity** identified in 9 CFR Part 319 and the Food Standards Labeling and Policy Book (FSLPB). Be aware when working with sausage products that the specific order of the product name is critical in determining which standard of identity may be applicable. For example, “uncooked smoked pork sausage” follows §319.160 but “uncooked pork smoked sausage” follows §319.140. Additional requirements for sausage product labeling are provided in §317.8.

**Fresh pork sausage** (§319.141) only contains fresh or frozen pork and no byproducts. Fresh pork sausage may contain mechanically separated pork up to 20% of the meat block, no more than 50% fat content in the finished product, and 3% or less added water. Antioxidants are allowed, but binders and extenders are not permitted.

The term “country style” may be used for **fresh country style pork sausage** when it is labeled in accordance with §317.8(b)(2). In addition, any sausage products labeled “country” or “farm” style must be prepared in the same way as in the country or farm and have the same characteristics. Only natural spices (i.e., no oleoresins, spice extractives, or essential oils) and sugar as the sweetening agent are allowed in sausages labeled “country” or “farm” style.

**Fresh beef sausage** (§319.142) may contain fresh or frozen beef with no byproducts, binders, and extenders, no more than 30% fat content in finished product, and up to 3% added water. Antioxidants are permitted, but mechanically separated beef is inedible and not allowed.

**Breakfast sausage** (§319.143) may contain fresh or frozen meat, fresh or frozen meat and meat byproducts, binders, and extenders up to 3.5% or 2%, up to 50% fat content in finished
product, and no more than 3% added water. Mechanically separated species up to 20% of the meat block and antioxidants are also permitted.

**Whole hog sausage** (§319.144) is prepared fresh and/or frozen meat from swine in proportions normal to a single carcass. Mechanically separated pork produced in natural proportions from a single hog is allowed. Whole hog sausage may not contain added water to exceed more than 3% of the total ingredients or more than 50% fat content in the finished product. Antioxidants are permitted but binders and extenders are not.

**Italian sausage** (§319.145) is a fresh uncured raw sausage that has a standard of identity. Italian sausage must contain at least 85% meat or meat and fat, no more than 35% fat in the finished product, and no more than 3% added water. Required ingredients that characterize Italian sausage include fennel and/or anise, salt, and any type of dry pepper (e.g., black pepper, red pepper, white pepper, etc.). Italian sausage is permitted to contain paprika as an ingredient under the standard of identity. Although classified as a fresh sausage, regulations provide for product name alternatives to use when the product is cooked and/or cured (e.g., raw and cured product must be named “cured Italian sausage” and cooked product must be named “cooked Italian sausage.”)

**Bratwurst, chorizo, and linguica** are other fresh sausages identified by a standard of identity in the FSLPB. These sausages may be cured and must include the term “cured” on the product label (“Cured Bratwurst”), but cured chorizo sausage does not require further product name declarations. Chorizo and linguica are permitted to contain paprika as an ingredient per the FSLPB and also §424.23(a)(2).

**NOTE:** Although the FSLPB states that wine is credited as added water, FSIS considers wine and vinegar added to chorizo as flavoring and does not include either ingredient in added water calculations.

**Fresh poultry sausage** must be labeled to indicate the kind of poultry (e.g., “Turkey Sausage”) and meet other regulatory requirements in §319.140, except that added water and fat content limits are not applied to fresh poultry sausage. Products labeled “Italian Turkey Sausage” must be labeled to indicate the kind of poultry (e.g., “Chicken Italian Sausage”) and meet other regulatory requirements in §319.140.

**Cooked and/or smoked sausage** products are produced under a standard of identity. 9 CFR 319.140 includes **Polish sausage** and **cotto salami**. **Frankfurters, franks, furters, hotdogs, weiners, viennas, bologna, garlic bologna, knockwurst**, and similar products are identified in §319.180. **Cheesefurters** and similar products are addressed in §319.181, while §319.182 covers **Braunschweiger and liverwurst**.

The cooked meat sausages listed in §319.180 may contain raw or cooked poultry meat and/or mechanically separated poultry without skin, kidneys, and sex glands up to 15% of the total ingredients, excluding water. These products are limited to no more than 30% fat and may contain up to 40% fat in combination with added water. Comminuted, semisolid, seasoned, and cured sausages containing raw meat byproducts, or raw or cooked poultry products, must be labeled with the phrase “with byproducts” or “with variety meats” in the product name.

**Braunschweiger and liverwurst** sausages are required to contain at least 30% fresh pork, beef, veal, sheep, and/or goat livers based on total batch weight. Braunschweiger may contain
only pork, beef, and/or veal livers, and may be smoked, while liverwurst may contain liver from any amenable species and is not smoked.

**Specific loaf** (§319.260-261 and FSLPB) and **nonspecific loaf** (§319.280-281 and FSLPB) may contain comminuted meat, meat byproducts, poultry components (including MSKP), and nonmeat ingredients (e.g., added water, various spices, flavorings). Binders and extenders are permitted in specific and non-specific loaf unless otherwise indicated in §424.21(c) or the FSLPB. Specific and nonspecific loaf, which may contain ingredients such as pickles, olives, or pimentos, are typically stuffed into and cooked in a casing or mold.

Specific loaf has a standard of identity and must include the meat and poultry species in the product name (e.g., corned beef loaf, baked pork and chicken loaf, pork olive loaf, etc.). If poultry specific loaf contains more than 20% total livestock ingredients, the product name must be descriptively labeled to indicate the presence of the livestock ingredients (e.g., “Olive Loaf made with Chicken and Pork”). Nonspecific loaf has no standard of identity and may be labeled with either a descriptive name that identifies characterizing components and/or ingredients, or a fanciful or coined name with the ingredients statement contiguous to the product name.

Examples of nonspecific loaf include “Olive Loaf” and “Pickle Loaf.”

**General Sausage Preparation**

Meat and poultry used in fresh sausage may be produced within the establishment during deboning operations (e.g., whole hog pork sausage producers) or be received from outside suppliers. Non-meat ingredients and packaging materials are almost always outsourced. Many processors rely on formal purchasing agreements with suppliers to ensure consistent product is received, including written purchase specifications for quality aspects such as the lean-to-fat ratio in trimmings. Establishments using pre-blended or proprietary mixes must provide an explicit breakdown of the ingredients and ensure that the ingredients are declared on the fresh sausage finished label.

Establishments are required under §320.1(b)(10) and §381.175(b)(6) to have on file any labeling records, product formulas, processing procedures, and additional documentation to support that §412.1 product labeling requirements are met. Establishments should weigh and identify individual ingredients according to the product formulation to create a consistent batch and also ensure that the ingredients are accurately represented on the finished product label. Labels of spice or seasoning blends typically provide instructions for how much mixture to use for a specific amount of meat or poultry (e.g., one package seasoning mix per 100 lb. of meat). Restricted ingredients, some of which are allergenic, should be stored in separate containers for single batch formulas.

Meat and poultry components used in the formulation of raw and fresh sausages are comminuted through **chopping, grinding, flaking**, or a combination of methods. The comminuted meat and poultry is then mixed or blended with additives to achieve a uniform distribution of meat particles, fat, spices, flavorings, antioxidants, water, and other ingredients. The comminuted mixture may be stuffed into casings or chubs, shaped into skinless links, or formed into patties. The finished raw or cooked and/or smoked sausage products are packaged, labeled, and typically passed through metal detection before storage and distribution. Establishments must ensure that all ingredients, including those in proprietary mixtures, are properly used and accurately declared on the finished product label by common or usual name.
Cooked Sausage Preparation

Cooked sausage products, which may or may not be cured, may combine meat and poultry components, mechanically separated species, water, and nonmeat ingredients to form a paste or emulsion. A mix of raw meat and/or poultry with appropriate water binding characteristics and nonmeat ingredients is essential to forming an emulsion. Emulsions may break down from too much added fat, over chopping of the meat and/or poultry mixture, increased mixture temperature, high acid content, low pH, or too rapid heating to a high temperature.

The emulsified sausage mixture may be stuffed into one of three types of casings. Natural, collagen, or artificial casings can be used to hold the semisolid meat and/or poultry sausage batter until the proteins can coagulate and harden during cooking to form the sausage. A natural casing is an animal casing derived from various sections of viscera. These must be inspected for condition and nodules, then thoroughly flushed and rinsed before use. Sausages encased in natural casings made from a different species than the encased meat or poultry must identify the casing type on the product label. Collagen casings are derived or “regenerated” from a natural constituent of hides that has been chemically processed and extruded to form an edible protein casing. Products labels must identify sausages encased in collagen casings. Fibrous, saran, and hydrocellulose artificial casings are strong, easy to handle, permeable to smoke and moisture, storable in a dry nonrefrigerated area, and are available in various sizes and shapes. Most artificial casings are typically inedible and must be removed prior to consumption. However, many establishments now use alginate film, which is applied as a liquid to the formed sausage batter. When placed in a calcium bath, the alginate forms a solid structure to produce a stable and edible artificial sausage casing.

Stuffed sausage product may be linked by pinching and twisting the casing, then placed on racks or trees and loaded into a smokehouse. Smoking sausage products with non-resinous hardwoods inhibits bacterial growth, enhances sausage flavor, and increases product shelf life. Smokehouse parameters that must be controlled to ensure microorganisms of concern are destroyed or inhibited in most sausage products include temperature and time. Humidity may also need to be controlled; however, since almost all semi-permeable or impermeable product casings will prevent or inhibit moisture loss, the heat resistance of pathogens is not affected when sausages are cooked in casings. Following cooking and/or smoking, the cooked sausage stabilization process begins and rapidly continues until the sausage internal temperature is ≤40°F to control outgrowth of spore-forming pathogens that may have survived the lethality process. (NOTE: refer to FSIS Appendix A for cooked product lethality guidelines and Appendix B for cooked product stabilization guidelines). The chilled cooked sausage product may be removed from casings in a machine called a peeler. After peeling, the cooked sausage product may be sliced and is typically packaged in labeled plastic wrapping for distribution to retail stores, hotels, and restaurants.

Rework is the re-routing of partially or fully processed product into a new batch or formulation with the same or similar ingredients. Product may be reworked due to emulsion residue, product breakage (“blow outs”), broken, irregular, or end slices, smoked meats, returns, etc. Rework must be wholesome, unadulterated, and not violate a standard of identity, change the order of predominance of ingredients, or perceptibly affect normal product characteristics. Rework may be used in cooked sausage and meat loaf without limitation, but establishments typically limit rework to 10% or less because it has no binding capabilities. Sausage products in edible collagen casings may be used in similar finely comminuted products without need for peeling. Finished cooked sausage in natural casings made from bungs, middles, beef rounds, bladders, or stomachs must be stripped of the casings before use. Also, natural casings of any type that
break during stuffing operations should not be included in emulsions. The new product may have similar but different ingredients, but all ingredients in the rework must be declared in the new product’s ingredients statement. For the purpose of calculating restricted ingredients, IPP must not include the weight of the rework product since it has already met the requirements for restricted amounts at the time of its formulation and is only used as a filler product.

**PHIS Verification Tasks**

Inspection program personnel verify that the establishment meets regulatory requirements and labels accurately reflect the finished product. Product is considered misbranded if its label is missing a required feature, qualifying statement, or descriptive designation, is false or misleading, or contains special statements or claims without approval by LPDS. If the product is misbranded, the IPP may withhold production (e.g., use of the label) until the suitability of the ingredient mixture and accuracy of the label can be determined. IPP perform labeling tasks as instructed in FSIS Directive 7000.1, “Verification of Non-Food Safety Consumer Protection Regulatory Requirements.” FSIS Directive 7620.3, “Processing Inspectors’ Calculations Handbook,” and the FSLPB are additional resources. The General Labeling task is performed in establishments that prepare meat or poultry products, including sausages that bear a label. The Labeling-Products Standards task is performed for sausage products with a standard of identity (i.e., sausage products required to have minimum amounts of meat or edible portion of the animal (e.g., liver), or when specific ingredients are required.

IPP perform the labeling tasks to verify that label approvals are on file, product labels accurately reflect the finished product, all required information and graphics are represented, and labeling procedures are adequate. Verification activities include reviewing product formulation records and observing formulation preparations, then comparing that information to the approved label to verify that no declared ingredients were omitted or undeclared ingredients were added. IPP will also perform ingredient calculations to verify that the amounts of restricted ingredients in product formulations do not exceed regulatory limits.

**Fresh Sausage Verification Task Examples**

Calculations frequently used to verify compliance for limited and restricted ingredients in fresh sausage product formulas include added water, fat content, antioxidants, binders and extenders, and mechanically separated species.

**Added Water Calculations**

Step 1) Subtract the weight of added water in the batch. The result shows how much the remaining 97% of the ingredients in the formula would weigh without any added water.

\[
\text{lb. batch weight} - \text{lb. added water} = \text{lb. formula weight}
\]

\[
\text{[100\% batch weight]} - \text{[3\% water regulatory limit]} = \text{[97\% batch weight - 3\% added water]}
\]

**NOTE:** In many of these added ingredient calculations, the percentage of ingredients remaining in the formula must be determined. Subtracting the amount of the ingredient to be verified from the total batch weight indicates the percentage of other ingredients remaining in the product formulation. This value can be used as a variable factor when calculating regulatory limits for some restricted ingredients.
Step 2) Divide the weight of the formula without added water by the percent of the ingredients remaining in the batch (e.g., 97%) *. The result shows how much the fresh sausage batch would weigh if the 3% maximum water permitted was added to the product formulation.

___ lb. formula wt. ÷ .97 [% batch weight] = ____ lb. 100% formulated wt. [w/3% added water]

*NOTE: The term “per cent” means one part per 100. When dividing by a percentage, the percent value is expressed as a decimal that represents the number of parts per 100 (e.g., 97% = .97).

Step 3) To determine the maximum amount of water permitted, subtract the batch formula weight without added water from the formulated weight with 3% water.

____ lb. 100% formula weight [with 3% added water] - ____ lb. 97% formula weight [without 3% added water] = ____ lb. maximum water permitted

When the amount of added water in Step 1 is greater than the maximum water permitted in Step 3, the amount of water added would not be in compliance.

Antioxidant Calculations

The establishment’s target fat content should be used to calculate the maximum antioxidants allowed. The target would be a minimum, such that if it is exceeded, the antioxidant limit would still be met. If the establishment has not identified a target fat, IPP must calculate the fat content based on the meat or poultry ingredients used in the product’s formulation. Regardless, establishments must have some means to verify they meet or exceed the target, such as a measurement derived from a laboratory fat analysis.

This antioxidant calculation is for when a target fat content has not been identified by the establishment.

Step 1) Determine the total amount of fat in the formulation by multiplying the weight of each meat and poultry component by its percent fat.

___ lb. meat/poultry component [may be multiple components] × ___ % fat [% total fat content] = ___ lb. added fat [each meat/poultry component]

Step 2) If there are multiple meat and poultry components, add up the amount of added fat in each to determine the total fat content in the product formulation.


Step 3) Add all the percentages of antioxidants to determine if the percent of any one antioxidant is 50% or more of the total combined antioxidants in the mix or compound.
Step 4) Determine the antioxidant regulatory limit by multiplying the weight of total fat by the percent of antioxidant in the formulation. If no antioxidant is 50% or more of the total antioxidants, multiply the total fat by .02%. If one antioxidant is 50% or more of the combined antioxidants, multiply by .01%.

\[
\text{\[any antioxidant \geq 50\% \text{ of total combined antioxidants}\]}
\]

\[
\text{lb. total fat} \times 0.0001 \text{ (or 0.0002)} \text{ [.01\% if one antioxidant \geq 50\%; .02\% if no antioxidant \geq 50\% combined]}
\]

---

Step 5) Determine the amount of antioxidant mix permitted in the formula by dividing the weight of individual or total antioxidants by the percent of antioxidants in the mix.

\[
\text{lb. one antioxidants} \div 0.0001 \text{ individual antioxidant} = \text{lb. max. antioxidant mix}
\]

OR

\[
\text{lb. total antioxidants} \div 0.0002 \text{ combined antioxidants} = \text{lb. max. antioxidant mix}
\]

To convert pounds of antioxidant mix to ounces:

\[
\text{lb. maximum antioxidant mix} \times 16 \text{ [ounces]} = \text{oz. max. antioxidant mix permitted}
\]

---

**Water, Binders and Extenders Calculations**

Step 1) Subtract from the batch weight the regulatory limits of 3% added water and 3.5% for binders and extenders (except for isolated soy protein and sodium caseinate, which have a regulatory limit of 2%). The formula weight represents 93.5% of the ingredients remaining in the original product formulation without added water, binders, and extenders.

\[
\text{lb. batch weight} - \text{lb. added water} - \text{lb. binders and extenders} = \text{lb. formula weight}
\]

\[
[100\% \text{ batch weight}] - [3\% \text{ water regulatory limit}] - [3.5\% \text{ added binder regulatory limit}]*
\]

\[
[93.5\% \text{ formula weight [less water and binder]}]
\]

Step 2) Divide the formula weight by the percent of the ingredients remaining in the batch (e.g., 93.5%) to determine the product's formulated weight. This is the weight of the batch if it contained the 3% maximum amount of added water and 3.5% regulatory limit for binders and extenders.

\[
\text{lb. formula wt.} \div 0.935 [93.5\%] = \text{lb. 100\% formulated wt. [w/3\% water, 3.5\% B&E]}
\]
Steps 3) Multiply the formulated weight by the 3% added water limit to determine the maximum amount of added water allowed in the product formula.

\[
\text{lb. 100\% formulated weight} \\
\times .03 \quad [3\% \text{ water regulatory limit}] \\
\text{lb. maximum added water permitted}
\]

Step 4) Multiply the formulated weight by the 3.5% regulatory limit for binders and extenders to determine the maximum amount of binders and extenders permitted in the product formula.

\[
\quad \text{lb. 100\% formulated weight} \\
\times .035 \quad [3.5\% \text{ binders and extenders regulatory limit}] \\
\quad \text{lb. maximum binders and extenders permitted}
\]

**Mechanically Separated Species Calculations**

Sausage products may be permitted under 9 CFR Part 319, Subparts E and G, to contain no more than 20% mechanically separate species (MSS).

In Step 1, subtract the weight of the MSS from the meat block. The result is 80% of the meat block weight, not including the 20% regulatory limit for MSS.

\[
\quad \text{lb. batch meat block} \quad [100\% \text{ batch meat block}] \\
- \quad \text{lb. added MSS} \quad [-20\% \text{ MSS regulatory limit}] \\
\quad \text{lb. meat components} \quad [80\% \text{ meat block formula, less 20\% MSS}]
\]

Step 2) Divide the meat block formula weight by the percentage of meat block remaining from the original batch to determine the weight of the meat block with 20% mechanically separated pork added.

\[
\quad \text{lb. meat block formula} \div .80 \quad [80\% \text{ MB}] = \quad \text{100\% formulated meat block}
\]

Step 3) Multiply the weight of the formulated meat block by the 20% MSS regulatory limit. The result is the amount of MSS permitted in the formula without including a qualifying statement in the product label’s standard of identity name.

\[
\quad \text{lb. 100\% formula meat block} \\
\times .20 \quad [20\% \text{ MSS regulatory limit}] \\
\quad \text{lb. maximum MSS permitted}
\]
Fresh Country Sausage Patties Example

An IPP has the General Labeling task on her schedule today. The establishment is making fresh sausage patties and tray packing them. She observes the label below being applied to the film wrapped trays.

She observes the following sausage patty formula posted near the blenders in the processing room. She also observes the pre-weighed ingredients for one batch. The ingredient weights and names agree with the posted formula.

Country Sausage Formula (§319.140)

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regular pork trimmings (60% fat)</td>
<td>280 lb.</td>
</tr>
<tr>
<td>Pork hams, loins, shoulders, sides (30% fat)</td>
<td>160 lb.</td>
</tr>
<tr>
<td>Hunts Fresh Sausage Flavoring Mix</td>
<td>18 lb.</td>
</tr>
<tr>
<td>Sugar</td>
<td>10 lb.</td>
</tr>
<tr>
<td><strong>Total batch weight</strong></td>
<td>470 lb.</td>
</tr>
</tbody>
</table>

In the production office, the IPP finds the same label and formula in the establishment’s label file as above. The IPP also finds the following additional information attached to the formula:
“Directions: Use one bag flavoring mix for each 470-pound batch of sausage patties.”

Salt 5 lb.
Dextrose 2 lb.
Black pepper 1 lb.
Sage 12 oz.
Nutmeg 9 oz.
MSG 7 oz.
Sodium Acetate 3 oz.
Flavor mix* 10 lb.

(*Contains 1 oz. antioxidant mix (BHA = 30%, BHT = 10%, citric acid = 10%; salt = 50%)

There is a letter from the flavoring mix manufacturer stating that the BHA, BHT and citric acid are added to the flavoring mix as an antioxidant compound. It is made up of the following ingredients and their percentages: BHA (butylated hydroxyl anisole) - 30%, BHT (butylated hydroxytoluene) - 10%, citric acid - 10%, and a salt carrier - 50%. When used according to directions, the flavoring mix complies with government requirement for antioxidants.

The IPP needs to verify the following requirements in this product formula:

1. Does the added water comply with the added water limit for this type of product?
2. What is the amount of total fat in the product formulation?
3. Is the antioxidant in compliance with the regulatory limit in this type of product?

**Added Water Calculations**

Given: Total amount of the ingredients is 470 pounds.

Step 1: Subtract the percentage of water permitted from the formula batch weight.

470 lb. [100% batch weight]
- 18 lb. [-3% water limitation]
452 lb. [97% formula weight, less added water]

Step 2: Divide the formula weight by the percent of the remaining batch, or the weight of the batch after the ingredient in question is removed (e.g., 97% with 3% water removed).

452 lb. ÷ 0.97 = 465.97 lb. [formulated weight with 3% water regulatory limit]

Step 3: Subtract the formula weight (less added water) from the formulated weight (with 3% water regulatory limit).

465.97 lb. [100% formulated weight]
- 452.00 lb. [-97% formula weight]
13.97 lb. [3% water regulatory limit]
The added water is not in compliance because the added water exceeds the 3% permitted in raw sausage patties. The IPP should retain all the sausage patties produced from the beginning of the shift and any other lots of sausage patties produced using the same formula that are still in the establishment.

**Fat Content / Antioxidant Calculations**

Determine the total content of the antioxidant/synergist mixture and the percentage of each ingredient. (Information attached to the label in the establishment’s file states BHA = 30%, BHT = 10%, citric acid = 10%, salt carrier = 50%).

**Note:** Antioxidants (e.g., BHA, BHT, and propyl gallate) and synergists (e.g., citric acid) limitations in raw sausage are 0.01% individually or 0.02% in combination based on total fat content. Tocopherols are limited to 0.03% and may not be used in combination with other antioxidants.

Step 1. Determine the amount of fat added in the meat portion of the formula. (A target fat content is not provided.)

Given: Fat content = 280 lb. regular pork trimmings containing 60% fat and 160 lb. pork hams, shoulders, loins, and sides containing 30% fat.

\[
\begin{align*}
280 \text{ lb.} & \times 0.60 \quad \text{[pork trimmings]} \\
= 168 \text{ lb.} & \quad \text{[60% fat content]} \\
160 \text{ lb.} & \times 0.30 \quad \text{[pork hams, shoulders, loins, sides]} \\
= 48 \text{ lb.} & \quad \text{[30% fat content]} \\
\end{align*}
\]

Step 2: Determine the total fat content in the product formula.

\[
168 \text{ lb.} + 48 \text{ lb.} = 216 \text{ lb. total fat added}
\]

Step 3: Determine what percentage of the total mixture is made up of antioxidants and synergists.

Given: The amount of antioxidant compound in the flavoring mix = 1.0 oz.

\[
\begin{align*}
30\% \text{ BHA} & \\
+ 10\% \text{ BHT} & \\
\text{40\% total antioxidants/synergists (30\% BHA \geq 50\% total antioxidants/synergists)}
\end{align*}
\]

Step 4. If one antioxidant or synergist in a mix is 50% or more of the total antioxidants, multiply total added fat by 0.0001 (0.01%) to determine the maximum amount of that individual antioxidant permitted. If no antioxidant or synergist is 50% or more of the total antioxidants,
multiply total added fat by 0.0002 (0.02%) to determine the total combined amount of antioxidants permitted.

\[
216 \text{ lb.} \times 0.0001 = 0.0216 \text{ lb.}
\]

Step 5. To determine the amount of antioxidant compound that can be used, divide the maximum amount of antioxidant permitted by the percentage of the major antioxidant used, then convert the pounds into ounces.

\[
0.0216 \text{ lb.} \div .30 [30\% \text{ BHA}] = 0.072 \text{ lb. maximum antioxidant mix permitted}
\]

Converting to ounces:

\[
0.072 \text{ lb.} \times 16 \text{ [oz. per lb.]} = 1.15 \text{ oz. maximum antioxidant mix permitted}
\]

The antioxidant compound is in compliance because 1 oz. is used in the product formulation.
Fresh Breakfast Sausage Example

An IPP has the General Labeling task scheduled today. The establishment is making fresh breakfast sausage links and packaging them in trays with label below being applied to the trays.

![Image of breakfast sausage packaging](image)

**Ingredients:** Pork, mechanically separated pork, water, soy flour, salt natural flavorings, sugar, collagen casing - Contains Soy

He observes the following breakfast sausage formula posted near the blenders in the processing room.

**Breakfast Sausage Formula (§319.143)**

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Quantities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pork (30% fat)</td>
<td>210 lb. (Fat target = 50%)</td>
</tr>
<tr>
<td>Skinned pork jowls (88% fat)</td>
<td>187 lb.</td>
</tr>
<tr>
<td>Mechanically separated pork (30% fat)</td>
<td>50 lb.</td>
</tr>
<tr>
<td>Water and ice</td>
<td>20 lb.</td>
</tr>
<tr>
<td>Soy flour</td>
<td>15 lb.</td>
</tr>
<tr>
<td>Salt</td>
<td>8 lb.</td>
</tr>
<tr>
<td>Sugar</td>
<td>5 lb.</td>
</tr>
<tr>
<td>Natural Flavorings</td>
<td>5 lb.</td>
</tr>
<tr>
<td>Total batch weight</td>
<td>500 lb.</td>
</tr>
</tbody>
</table>

**NOTE:** When verifying total fat content, some establishment’s identify a “fat target” in the product formulation that is more restrictive than the total fat regulatory limit. If the actual amount of total fat added to the product batch is calculated to be more than the fat target but does not exceed the total fat regulatory limit, there would be no noncompliance.
He wants to verify compliance for:

1. Water
2. Extenders and binders
3. Mechanically separated pork (MSS)

**Water and Binder Calculations**

Added water is limited to 3% and binders and extenders are limited to 3.5% of total ingredients.

Step 1: Subtract the pounds of the water and binder from the batch weight.

\[
\begin{align*}
500 \text{ lb.} & \quad \text{[100\% batch weight]} \\
-20 \text{ lb.} & \quad \text{[3\% added water regulatory limit]} \\
-15 \text{ lb.} & \quad \text{[3.5\% binder regulatory limit]} \\
465 \text{ lb.} & \quad \text{[93.5\% formula weight, less water and soy flour]} \\
\end{align*}
\]

Step 2: Divide the formula weight by the percentage of the batch remaining (i.e., 93.5%).

\[
465 \text{ lb.} \div 0.935 \times [93.5\%] = 497.3 \text{ lb.} \quad \text{[formulated weight w/3\% added water, 3.5\% binder]} \\
\]

Step 3: Multiply the formulated weight by the water regulatory limit to determine the maximum amount permitted.

\[
\begin{align*}
497.3 \text{ lb.} \times 0.03 & \quad \text{[3\% water permitted]} \\
14.9 \text{ lb.} & \quad \text{[water regulatory limit]} \\
\end{align*}
\]

Added water is not in compliance because the maximum amount of water permitted is 14.9 lb. and 20 lb. was added.

Step 4: Multiply the formulated weight by the binder regulatory limit to determine the maximum amount permitted.

\[
\begin{align*}
497.3 \text{ lb.} \times 0.035 & \quad \text{[3.5\% binder and extenders permitted]} \\
17.4 \text{ lb.} & \quad \text{[soy flour regulatory limit]} \\
\end{align*}
\]

Soy flour is in compliance because 15 lb. was added and 17.4 lbs. is maximum amount permitted.
Mechanically Separated Pork Calculations

20% MSS is permitted based on the total meat and meat byproduct portion (meat block) of the formula.

Step 1: Determine the weight of the meat block in the formula.

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Weight (lb)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pork trimmings</td>
<td>210</td>
</tr>
<tr>
<td>Pork jowls</td>
<td>187</td>
</tr>
<tr>
<td>Total</td>
<td>397</td>
</tr>
</tbody>
</table>

397 lb. [80% of the batch weight, without MSS]

Step 2: Divide the meat block weight by the percentage of the meat block remaining (i.e., 80%).

397 lb. ÷ 0.80 [80%] = 496.25 lb. [100% formulated meat block weight with 20% MSS added]

Step 3: Multiply the 100% meat block weight by the regulatory limit for MSS (i.e., 20%) to determine the maximum amount of MSS permitted in the formula.

\[
496.25 \text{ lb.} \times 0.2 = 99.25 \text{ lb.}
\]

MSS (pork) is in compliance because 50 lb. is being used in the formula and 99.25 lb. is the maximum amount permitted.
Fresh Sausage Workshop

Using the methods outlined in this handout, answer the questions related to the following fresh sausage formula and perform the required calculations. If you need help, contact your instructor.

You are a CSI assigned to an establishment that produces several types of pork sausage and Italian sausage. When you arrive at the establishment, you log-on to your computer and bring up the task calendar in PHIS. The Labeling Products Standards and General Labeling tasks are on the task calendar for today. You proceed to the processing room and note that both processing lines are in operation today. At the end of line one, Italian sausage stuffed into natural casings is being tray packed and placed in cardboard shipping containers. You verify that the shipping containers have an inspection legend and handling statement (“keep refrigerated”). The label below is being applied to the film wrapped trays.

Ingredients: Pork, water, corn syrup, green peppers, and less than 2% of the following: salt, spices, paprika, dextrose, monosodium glutamate, flavoring, BHA, propyl gallate, citric acid

You take one label from the roll of labels and ask the production supervisor to show you the formula for the Italian sausage. He opens a binder at his work bench and shows you the following formula.
Italian Sausage Batch Formula

Pork Trimmings (20/80% fat/lean ratio) 285 lb.
Pork Jowls (Skinned) (85/15% fat/lean ratio) 155 lb.
Spice and Seasoning Mix* 14 lb.
Water 13 lb.
Corn Syrup 10 lb.
Green Peppers 10 lb.
Salt 6 lb.
Paprika 4 lb.
Dehydrated Parsley 3 lb.
Total batch weight 500 lb. (Fat content target = 34%)

Spice and Seasoning Mix (14 lb.)

Fennel 3 lb.
MSG 3 lb.
Dextrose 3 lb.
Cumin 2 lb. 7.75 oz.
Black Pepper 2 lb. 7.0 oz.
Acme antioxidant mix 1.25 oz. (BHA=20%, propyl gallate=20%, citric acid=10%)

You write down the meat block, water, and antioxidant mix weights, and fat to lean ratios for the meat ingredients from the formula in your small green notepad and take the label to your office. You review the standard of identity for Italian sausage in §319.145.

For the Labeling Product Standards task, you perform the calculation to answer the following questions.

1. What is your first name? (online only)
2. What is your last name? (online only)
3. Do the additives in the product meet the standard of identity for Italian sausage?
   □ Yes
   □ No
4. Does the product contain the required amount of meat or meat and fat combination?
   □ Yes
   □ No
As part of the General Labeling task, while you were looking at the formula in the binder you compared the ingredients statement on the label you brought from the packaging area with the formula in the binder. All ingredients were listed by their common and usual name in descending order of predominance. In your office, you determine that the label contains all of the mandatory features (required information). Next, you proceed to the QC office to determine if the label you have with you is on file. It is in the establishment's file and the processing procedures and formula are attached. The formula in the file is the same formula as you observed on the processing floor. You proceed to the spice room. You notice pre-weighed non-meat ingredients in plastic bags for 2 batches of the Italian sausage. You weigh the spice and seasoning mixture, salt, and paprika for one of the batches. The weights recorded on the bags were accurate and agreed with the formula you observed. You look at the label on the barrel of Acme antioxidant mix, write down the ingredients and percentages in your green notepad, and return to your office to perform the calculations necessary to answer the following questions.

5. What is the fat content of the Italian sausage?
   a. 30.8%
   b. 35%
   c. 37.75%
   d. 54.65%
6. Is the fat content in the Italian sausage in compliance with the standard of identity?
   □ Yes
   □ No

7. Is the antioxidant mix in compliance with the actual product formulation for Italian sausage?
   □ Yes
   □ No
04B04 - Maximum Antioxidant Mix Allowed
(raw product e.g., meatballs)

\[ \text{lb batch weight} \times \text{percentage fat in product, e.g. 25\%} \times \text{antioxidant restricted limit} = \text{maximum lb antioxidant allowed} \]

\[ \text{total antioxidant percent, e.g. 55\%} \times 16 = \text{lb antioxidant mix allowed} \]

Add-up antioxidants

Example:
- BHA 25\%
- BHT 20\%
- Propyl gallate 10\%

Total Percent 55\%

When no individual antioxidant or synergist is more than half of the total antioxidant percentage, use .0002 (.02\%) as the restricted limit.

Calculate

Reset
**Cooked Sausage Verification Task Examples**

Calculations frequently used to verify compliance for limited and restricted ingredients in cooked sausage product formulas includes binders and extenders, phosphates, mechanically separated kind of poultry, and fresh liver.

**Projected Finished Weight Calculations**

Projected finished weight (PFW) can be used to verify phosphates, binders and extenders compliance in cooked sausage products. The PFW is more accurate than measuring the amount of water added to the sausage formulation.

Step 1: Subtract any rework and the respective weights and regulatory limit percentages of added water, binders and extenders, and phosphates from the cooked sausage batch weight.

\[
\text{lb. batch weight} \quad [100\% \text{ batch weight}] \\
- \text{lb. rework} \quad \text{[rework]} \\
- \text{lb. water} \quad \text{[10\% water regulatory limit]} \\
- \text{lb. binders and extenders} \quad \text{[3.5\% B&E regulatory limit]} \\
- \text{lb. phosphates} \quad \text{[0.5\% phosphate regulatory limit]} \\
\text{lb. formula weight} \quad [86\% \text{ formula weight}]
\]

Step 2: Divide the formula weight by the percent of ingredients remaining in the formula to determine the projected finished weight.

\[
\text{lb. formula wt.} \div .86 \quad [86\% \text{ formula wt.}] = \quad \text{lb. [projected finished weight (PFW)]}
\]

Step 3. Multiply the PFW by the 3.5% (or 2%) regulatory limit for binders and extenders to determine the maximum amount of binders and extenders permitted in the batch.

\[
\text{lb. PFW} \times .035 \quad [3.5\% (or 2\%) \text{ binders and extenders regulatory limit}] \\
\text{lb. maximum binders and extenders permitted}
\]

Step 4. Multiply the PFW by the 0.5% regulatory limit for phosphates to determine the maximum amount of phosphates permitted in the batch.

\[
\text{lb. PFW} \times .005 \quad [0.5\% \text{ phosphate regulatory limit}] \\
\text{lb. maximum phosphate permitted}
\]
**MSKP Calculations**

If permitted, the meat block of cooked sausage products with a standard of identity under §319.180(a) may contain no more than 15% mechanically separated kind of poultry without including a qualifying statement on the finished product label.

**Step 1:** Deduct the added water weight and the MSKP 15% regulatory limit from the batch weight.

\[
\begin{align*}
\text{lb. batch weight} & \quad \text{[100% batch weight]} \\
- \text{lb. added water} & \quad \text{[exclude added water]} \\
- \text{lb. MSKP} & \quad \text{[-15% MSKP regulatory limit]} \\
\text{lb. formula weight} & \quad \text{[85% formula weight, less water and MSKP]}
\end{align*}
\]

**Step 2:** Divide the formula weight by the percent of ingredients remaining in the formula weight.

\[
\text{lb. formula weight ÷ .85 = lb. formulated weight [w/ 15% MSKP]}
\]

**Step 3:** Subtract the formula weight without MSKP from the formulated weight with MSKP to determine the amount of mechanically separated chicken permitted in the batch.

\[
\begin{align*}
\text{lb. 100% formulated weight} \\
- \text{lb. 85% formula weight} \\
\text{lb. MSKP permitted}
\end{align*}
\]

**Fresh Liver Calculations**

Cooked liver sausage products produced under a standard of identity in §319.182 must contain a minimum of 30% fresh liver computed on the weight of the fresh livers.

**Step 1:** Deduct the weight of fresh livers from the batch weight.

\[
\begin{align*}
\text{lb. batch weight} & \quad \text{[100% batch weight]} \\
- \text{lb. fresh liver} & \quad \text{[- 30% fresh liver regulatory minimum]} \\
- \text{lb. formula weight} & \quad \text{[70% formula weight, less 30% livers]}
\end{align*}
\]

**Step 2:** Divide the formula weight by the percent of the remaining ingredients in the batch.

\[
\text{lb. formula weight ÷ .70 = lb. [formula weight with 30% minimum fresh livers]}
\]

**Step 3:** Subtract the formula weight from the formulated weight to determine the minimum amount of fresh livers required in this batch.

\[
\begin{align*}
\text{lb. formulated weight} & \quad \text{[100% formulated weight with 30% fresh livers]} \\
- \text{lb. formula weight} & \quad \text{[70% formula weight]} \\
\text{lb. minimum liver required}
\end{align*}
\]
Cooked Sausage Example (§319.180)

The establishment has the following bologna formula on file. The IPP determines the Projected Finished Weight (PFW), also known as the Calculated Finished Weight (CFW), then wants to verify that the binder and phosphates are in compliance.

Bologna Formula

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beef</td>
<td>250 lb.</td>
</tr>
<tr>
<td>Pork</td>
<td>250 lb.</td>
</tr>
<tr>
<td>Water and ice</td>
<td>70 lb.</td>
</tr>
<tr>
<td>Rework</td>
<td>50 lb.</td>
</tr>
<tr>
<td>NFDM (nonfat dry milk)</td>
<td>18 lb.</td>
</tr>
<tr>
<td>Salt</td>
<td>5 lb.</td>
</tr>
<tr>
<td>Flavorings</td>
<td>4 lb.</td>
</tr>
<tr>
<td>Sodium phosphates</td>
<td>2 lb. 10.5 oz.</td>
</tr>
<tr>
<td>Sodium erythorbate</td>
<td>4.25 oz.</td>
</tr>
<tr>
<td>Sodium nitrite</td>
<td>1.25 oz.</td>
</tr>
<tr>
<td>Total batch weight</td>
<td>650 lb.</td>
</tr>
</tbody>
</table>

(Finished Product Target = 10% Water, 30% Fat)

She wants to verify if the amount of nonfat dry milk (NFDM) binder and the amount of sodium phosphate the establishment intends to use in the formula are in compliance.

Binders and Phosphates Calculations

NOTE: The PFW (or CFW) or always includes the maximum targeted water. Once the IPP determines a product’s PFW, the weight can be used to calculate the maximum amount of phosphates, binders and extenders permitted in each formula. Remember to always remove rework from ingredient verification calculations!

Step 1: Subtract from the batch weight any rework, the weight and percentage of the targeted added water, and restricted ingredient(s) that have regulatory limits based on the PFW.

\[
\begin{align*}
650 \text{ lb.} \text{ [batch weight]} & - 50 \text{ lb.} \text{ [rework]} \\
600 \text{ lb.} \text{ [100% batch weight, less rework]} & - 70 \text{ lb.} \text{ [- 10% water]} \\
530 \text{ lb.} \text{ [90% batch weight]} & - 18 \text{ lb.} \text{ [- 3.5% NFDM]} \\
512 \text{ lb.} \text{ [86.5% batch weight]} & - 2.65 \text{ lb.} \text{ [- 0.5% phosphate]} \\
509.35 \text{ lb.} \text{ [86.0% formula weight]} &
\end{align*}
\]
Step 2: Divide the formula weight by the percentage of the total remaining batch to determine the projected finished weight (PFW).

509.35 lb. ÷ 0.86 [86.0%] = 592.26 lb. PFW [w/10% water, 3.5% NFDM, 0.5% phosphate]

Step 3: Multiply the PFW by binders and extenders regulatory limit of 3.5% to determine the maximum amount of NFDM permitted.

\[ 592.26 \text{ lb.} \times 0.035 \text{ [3.5% binder limit]} = 20.72 \text{ lb. NFDM permitted} \]

The binders and extenders are in compliance because 18 lb. of NFDM was added and 20.72 lb. is permitted.

Step 4: Multiply the PFW by the phosphates regulatory limit of 0.5% to determine the maximum amount of sodium phosphate permitted.

\[ 592.26 \text{ lb.} \times 0.005 \text{ [0.5% phosphate limit]} = 2.96 \text{ lb. sodium phosphate permitted} \]

Sodium phosphate is in compliance because the 2.65 lb. used is less than the maximum permitted amount of 2.96 lb.
Liver Sausage Example (§319.182)

After reviewing the following liver sausage product formula, the inspector wants to determine if the amount of fresh liver in the product formulation meets the 30% minimum regulatory limit.

Braunschweiger formula:

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Skinless pork jowls</td>
<td>250 b.</td>
</tr>
<tr>
<td>Pork livers</td>
<td>100 lb.</td>
</tr>
<tr>
<td>Water</td>
<td>17 lb.</td>
</tr>
<tr>
<td>Salt</td>
<td>8 lb.</td>
</tr>
<tr>
<td>Corn syrup</td>
<td>4 lb.</td>
</tr>
<tr>
<td>Sodium lactate</td>
<td>3 lb.</td>
</tr>
<tr>
<td>Dried onions</td>
<td>3 lb.</td>
</tr>
<tr>
<td>Sodium diacetate</td>
<td>2 lb.</td>
</tr>
<tr>
<td>Dextrose</td>
<td>1 lb. 7.5 oz.</td>
</tr>
<tr>
<td>Flavorings</td>
<td>1 lb. 7.5 oz.</td>
</tr>
<tr>
<td>Sodium nitrite</td>
<td>1.0 oz.</td>
</tr>
</tbody>
</table>

**Total batch weight** 390 lb.

Step 1: Subtract the liver weight and the minimum percentage from the formula weight.

\[
\begin{align*}
390 \text{ lb.} & \quad [100\% \text{ batch weight}] \\
- 100 \text{ lb.} & \quad [-30\% \text{ liver weight}] \\
290 \text{ lb.} & \quad [70\% \text{ formula weight, less fresh liver}]
\end{align*}
\]

Step 2: Divide the formula weight by the percent of the batch weight remaining.

290 lb. ÷ 0.70 [70\%] = 414.28 lb. [100\% formulated wt. w/30\% minimum liver regulatory limit]

Step 3: Subtract the formula weight from the formulated weight.

\[
\begin{align*}
414.28 \text{ lb.} & \quad [\text{formulated weight}] \\
- 290 \text{ lb.} & \quad [-70\% \text{ formula weight}] \\
124.28 \text{ lb.} & \quad [\text{minimum fresh liver regulatory limit}]
\end{align*}
\]

This Braunschweiger formula is not in compliance because a minimum of 124.28 lb. of fresh liver is required to meet the product standard of identify.
Mechanically Separated Kind of Poultry Example (§319.180)

An establishment processes a cooked meat and poultry sausage product that is labeled as “Frank’s Furters.” A CSI assigned a Labeling-Product Standards Task has reviewed the product formulation on file. The inspector observed that the batch weight is 800 lb., which includes 115 lb. of added water and 90 lb. of mechanically separated chicken. The inspector obtained a product label and observed that poultry is declared on the label as an ingredient in the correct order of predominance. The inspector wants to verify that the amount of MSKP in the product formulation is in compliance with product labeled as “Frank’s Furters.”

9 CFR 319.180(a) states that cooked poultry meat and/or Mechanically Separated (Kind of Poultry) in product labeled as furter is permitted if it does not exceed 15% of the total ingredients, excluding water. Labeling Policy Memo 005A states that cooked sausage product containing more than 15% poultry in the total ingredients (excluding water) must indicate in the product name the species of livestock and kind(s) of poultry ingredients (e.g., Beef and Turkey Furter, Furter Made from Beef and Turkey).

The CSI uses the following calculations to verify compliance with the amount of mechanically separated chicken in a cooked furter product formulation that does not include a qualifying statement on the label.

Step 1: Exclude the added water and subtract the MSKP from the batch weight to determine the formula weight.

\[
\begin{align*}
800 \text{ lb.} & \quad [100\% \text{ batch weight}] \\
-115 \text{ lb.} & \quad [- \text{ added water}] \\
-90 \text{ lb.} & \quad [-15\% \text{ MSKP regulatory limit}] \\
\hline
595 \text{ lb.} & \quad [85\% \text{ formula weight}]
\end{align*}
\]

Step 2: Divide the formula weight by the percent of the batch weight remaining.

\[
595 \text{ lb.} \div .85 = 700 \text{ lb.} \quad [100\% \text{ formulated weight, with 15\% MSKP regulatory limit}]
\]

Step 3: Subtract the formula weight from the formulated weight to determine the amount of MSKP permitted without a qualifying statement included on the product label.

\[
\begin{align*}
700 \text{ lb.} & \quad [100\% \text{ formulated weight}] \\
-595 \text{ lb.} & \quad [85\% \text{ formula weight}] \\
105 \text{ lb.} & \quad [\text{MSKP permitted}]
\end{align*}
\]

The “Frank’s Furters” label is in compliance because 105 lb. of MSKP is the 15% regulatory limit permitted without including a qualifying statement and 90 lb. is added.
**Cooked Sausage Workshop**

Using the methods outlined in this handout, answer the questions related to the following cooked sausage formulas and perform the required calculations. If you need help, contact your instructor.

**Scenario 1**

You are a CSI assigned to an establishment that produces several types of cooked and smoked sausages, cooked sausages, and non-specific loaf. When you arrive at the establishment, you log-on to your computer and bring up the task calendar in PHIS. The Labeling Products Standards and General Labeling tasks are on the task calendar for today. You start the General Labeling task by proceeding to the processing room.

The establishment is stuffing Braunschweiger sausage into impervious saran casings (sticks) and cooking them in water. You notice staged, properly identified, pre-weighed ingredients for a batch of the Braunschweiger sausage in plastic totes and brown bags on a rack next to the large blender. You have the production supervisor weigh the sodium nitrite, sodium ascorbate, and nonfat dry milk (NFDM). You write the weights in your small green notepad. You proceed to the grinding area and notice the meat components staged in stainless steel totes for a batch of the Braunschweiger sausage. You have the production supervisor weigh the pork livers and you write the weight of the livers in your green notebook.

You enter the ready-to-eat product packaging room and find that the establishment is slicing the Braunschweiger sticks into 1 lb. portions and shrink wrapping the portions in plastic film that has the labeling below applied to it. You take a piece of plastic film with the labeling on it from the end of the packaging line.

![Labeling Example](image.png)
INGREDIENTS: PORK LIVERS, PORK FAT, PORK, BACON (CURED WITH WATER, SALT, SUGAR, SODIUM PHOSPHATES, SODIUM ASCORBATE, SODIUM NITRITE), WATER, NONFAT DRY MILK, CORN SYRUP, CONTAINS 2% OR LESS SALT, FLAVORINGS, DEXTROSE, DEHYDRATED ONION, SODIUM LACTATE, POTASSIUM LACTATE, SODIUM DIACETATE, SODIUM ASCORBATE, SUGAR, SODIUM NITRITE

You proceed to the production office. You ask the production supervisor to show you the formula for the Braunschweiger sausage being produced today and he shows you the following formula.

Braunschweiger Batch Formula

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pork livers</td>
<td>150 lb.</td>
</tr>
<tr>
<td>Pork fat</td>
<td>150 lb.</td>
</tr>
<tr>
<td>Skinned pork jowls</td>
<td>75 lb.</td>
</tr>
<tr>
<td>Bacon (cured)</td>
<td>53 lb.</td>
</tr>
<tr>
<td>Rework</td>
<td>25 lb.</td>
</tr>
<tr>
<td>Water</td>
<td>20 lb.</td>
</tr>
<tr>
<td>Nonfat Dry Milk (NFDM)</td>
<td>16 lb.</td>
</tr>
<tr>
<td>Corn syrup</td>
<td>11 lb.</td>
</tr>
<tr>
<td>Salt</td>
<td>7 lb. 14 oz.</td>
</tr>
<tr>
<td>Flavorings</td>
<td>6 lb.*</td>
</tr>
<tr>
<td>Potassium lactate</td>
<td>3 lb.</td>
</tr>
<tr>
<td>Sodium lactate</td>
<td>2 lb.</td>
</tr>
<tr>
<td>Dehydrated onion</td>
<td>2 lb.</td>
</tr>
<tr>
<td>Dextrose</td>
<td>1 lb. 12 oz.</td>
</tr>
<tr>
<td>Sodium diacetate</td>
<td>1 lb.</td>
</tr>
<tr>
<td>Sugar</td>
<td>14 oz.</td>
</tr>
<tr>
<td>Sodium ascorbate</td>
<td>4 oz.</td>
</tr>
<tr>
<td>Sodium nitrite</td>
<td>2 oz.</td>
</tr>
<tr>
<td>Sodium phosphate</td>
<td>2 oz.</td>
</tr>
<tr>
<td><strong>Total Batch</strong></td>
<td><strong>525 lb. batch weight</strong></td>
</tr>
</tbody>
</table>

*Flavorings (6 lb.)

- White Pepper 2 lb.
- Marjoram 2 lb.
- Mace 1 lb. 12 oz.
- Ground Cloves 4 oz.
You review the labeling on the plastic film wrap and verify that all required information (i.e., the mandatory labeling features) is on it. You compare the sodium nitrite, sodium ascorbate, and liver weights you recorded in your green notepad with the weights in the above formula. The ingredient weights you recorded are the same as the ingredient weights in the above formula. You compare the ingredients statement on the plastic film wrap with the formula in the binder (above) and answer the questions below.

1. What is your first name? (online only)
2. What is your last name? (online only)

3. Identify the meat byproduct(s) used in the formula.
   a. Pork livers
   b. Pork fat
   c. Skinned pork jowls
   d. Bacon

4. Is the ingredients statement in compliance with the standard of identity for Braunschweiger?
   □ Yes
   □ No

You proceed to your office and for the Labeling Product Standards task, you perform the calculation necessary to answer the following questions.

5. Does the Braunschweiger formula contain the required amount of liver?
   □ Yes
   □ No

6. Is the product name “Braunschweiger” in compliance with the standard of identity for a liver sausage based on the ingredients used in the formula?
   □ Yes
   □ No

You continue performing the General Labeling task by performing the calculations necessary to answer the following questions.
7. Is the amount of nonfat dry milk (NFDM) added to the formulation in compliance?

NOTE: For this problem only, determine binder and extender compliance by using the formula batch weight, less rework, instead of calculating the PFW. Since this product is cooked in an impervious casing, less than 10% added water would normally be included because there would be no cook shrink. If the 10% added water regulatory limit was used in the PFW calculation, the PFW for this product would actually be greater than the batch weight!

☐ Yes
☐ No
Scenario 2

You are a CSI assigned to an establishment that produces several types of cooked and smoked sausages, cooked sausages, and non-specific loaf. When you arrive at the establishment, you log-on to your computer and bring up the task calendar in PHIS. The General Labeling task is on the task calendar for today. You start the task by proceeding to the packaging room. The establishment is packaging 8 per lb. franks in pre-labeled plastic film in the ready-to-eat (RTE) product packaging room.

You take a discarded film with the pre-printed label (shown below) from the end the packaging line with you to the production office.

The label on the plastic film is on file and the processing procedures and formula are attached to it. You write the ingredients and weights from the formula down in your green notepad. You proceed to the production room.
The establishment has a continuous system for producing small diameter cooked sausages, e.g., sausage in casings on metal trees enter a cooking and chilling tunnel and then the finished sausage enters the RTE product packaging room.

You notice staged, properly identified, pre-weighed ingredients for a batch of franks in plastic totes and brown bags on a rack next to the large blender. You have the production supervisor weigh the sodium nitrite, ascorbic acid, and soy flour. You compare their weights to the weights from the formula you wrote in your small green notepad. The weights are the same. You proceed to the grinding area and notice the meat and poultry components are staged in stainless steel totes for a batch of frankfurters. You have the production supervisor weigh the mechanically separated chicken and you compare the weight on the scale to the weight of the mechanically separated chicken in your green notebook. The weights are the same.

You ask the sausage foreman to show you the formula for the frank. He opens a binder at his work bench and shows you the following formula.

Quality Franks Batch Formula

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Weight</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beef (boneless cow meat)</td>
<td>250 lb.</td>
</tr>
<tr>
<td>Pork Trimmings</td>
<td>200 lb.</td>
</tr>
<tr>
<td>MS Chicken</td>
<td>100 lb.</td>
</tr>
<tr>
<td>Water and Ice</td>
<td>120 lb.</td>
</tr>
<tr>
<td>Frank rework (like product)</td>
<td>50 lb.</td>
</tr>
<tr>
<td>Soy Flour</td>
<td>22 lb.</td>
</tr>
<tr>
<td>Salt</td>
<td>15 lb.</td>
</tr>
<tr>
<td>Corn Syrup</td>
<td>11 lb. 12 oz.</td>
</tr>
<tr>
<td>Dextrose</td>
<td>8 lb.</td>
</tr>
<tr>
<td>Potassium Lactate</td>
<td>7 lb.</td>
</tr>
<tr>
<td>Flavorings</td>
<td>7 lb.</td>
</tr>
<tr>
<td>Sodium Diacetate</td>
<td>4 lb.</td>
</tr>
<tr>
<td>Sodium Phosphates</td>
<td>3 lb.</td>
</tr>
<tr>
<td>Curing Mix</td>
<td>1 lb. 6 oz.</td>
</tr>
<tr>
<td></td>
<td>(6.25% nitrite salt carrier)</td>
</tr>
<tr>
<td>Paprika</td>
<td>10 oz.</td>
</tr>
<tr>
<td>Ascorbic Acid</td>
<td>4 oz.</td>
</tr>
</tbody>
</table>

**Total Batch Weight** 800 lb.

You compare the weights you recorded in your green notepad with the weights in the above formula. The ingredients and weights you recorded from the formula on file in the production are the same as ingredients and weights in the above formula. You compare the ingredients statement on the frank label you have with you (i.e., the label being applied to product) to the frank formula above. All ingredients were listed by their common and usual name in descending order of predominance. You also verify that the mandatory features (required information) are on the label.

**NOTE:** The mandatory labeling features were discussed in the labeling module. Cure agents and cure accelerators will be discussed in the Cured Meats and Poultry module.
You proceed to your office and perform the calculations necessary to answer the following questions.

1. Is the amount of binder added in compliance?
   - ☐ Yes
   - ☐ No

2. Is the amount of sodium phosphate added in compliance?
   - ☐ Yes
   - ☐ No

3. Is the amount of added mechanically separated chicken in compliance?
   - ☐ Yes
   - ☐ No
<table>
<thead>
<tr>
<th>Antioxidants and oxygen interceptors</th>
<th>Ascorbyl palmitate</th>
<th>To retard rancidity</th>
<th>Margarine or oleomargarine</th>
<th>0.02 percent (by wt. of finished product) individually or in combination with other antioxidants approved for use in margarine.</th>
</tr>
</thead>
<tbody>
<tr>
<td>......do</td>
<td>Dry sausage</td>
<td>0.003 based on total weight</td>
<td>0.006 percent in combination with other antioxidants for use in meat.</td>
<td></td>
</tr>
<tr>
<td>......do</td>
<td>Fresh pork, sausage brown and serve sausages, fresh Italian sausage products, pregrilled beef patties, fresh sausage made from beef or beef and pork, cooked or raw pizza topping and cooked or raw meatballs</td>
<td>0.01 percent based on fat content</td>
<td>0.02 percent in combination with other antioxidants for use in meat, based on fat content.</td>
<td></td>
</tr>
<tr>
<td>......do</td>
<td>Various poultry products</td>
<td>0.01 percent based on fat content (0.02 percent in combination with any other antioxidant for use in poultry) based on fat content.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>BHT (butylated hydroxytoluene)</td>
<td>......do</td>
<td>Dry sausage</td>
<td>0.003 percent based on total weight 0.006 percent in combination with other antioxidants for use in meat.</td>
<td></td>
</tr>
<tr>
<td>......do</td>
<td>Fresh pork, sausage brown and serve sausages, fresh Italian sausage products, pregrilled beef patties, fresh sausage made from beef or beef and pork, cooked or raw pizza topping and cooked or raw meatballs</td>
<td>0.01 percent based on fat content</td>
<td>0.02 percent in combination with other antioxidants for use in meat, based on fat content.</td>
<td></td>
</tr>
<tr>
<td>......do</td>
<td>Various poultry products</td>
<td>0.01 percent based on fat content (0.02 percent in combination with any other antioxidant for use in poultry) based on fat content.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ingredient</td>
<td>Use</td>
<td>Product</td>
<td>Limitation</td>
<td></td>
</tr>
<tr>
<td>-----------------------------</td>
<td>----------------------------------------------------------------------</td>
<td>-------------------------------------------------------------------------</td>
<td>------------------------------------------------------------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>Propyl gallate</td>
<td>......do</td>
<td>Dry sausage</td>
<td>0.003 percent based on total weight. 0.006 percent in combination with other antioxidants for use in meat.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Fresh pork, sausage, brown and serve sausages, fresh Italian sausage products, pregrilled beef patties, fresh sausage made from beef or beef and pork, cooked or raw pizza topping and cooked or raw meatballs</td>
<td></td>
<td>0.01 percent based on fat content. 0.02 percent in combination with other antioxidants for use in meat, based on fat content.</td>
<td></td>
</tr>
<tr>
<td>Tocopherols</td>
<td>......do</td>
<td>Dry sausage, semidry sausage, dried meats, uncooked or cooked fresh sausage made with beef and/or pork, uncooked or cooked Italian sausage products, uncooked or cooked meatballs, uncooked or cooked meat pizza toppings, brown and serve sausages, pregrilled beef patties, and restructured meats</td>
<td>Not to exceed 0.03 percent based on fat content. Not used in combination with other antioxidants.</td>
<td></td>
</tr>
<tr>
<td>Binders and Extenders</td>
<td>A mixture of sodium alginate, calcium carbonate, lactic acid, and calcium lactate</td>
<td>To bind poultry pieces</td>
<td>Sodium alginate not more than 0.8 percent; calcium carbonate not more than 0.15 percent; lactic acid and calcium lactate, in combination, not more than 0.6 percent of product formulation. Added mixture may not exceed 1.55 percent of product at formulation. The</td>
<td></td>
</tr>
<tr>
<td>Ingredient</td>
<td>Action</td>
<td>Product</td>
<td>Specification</td>
<td></td>
</tr>
<tr>
<td>-----------------------------</td>
<td>---------------------------------</td>
<td>--------------------</td>
<td>------------------------------------------------------------------------------------------------------------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>Bread</td>
<td>To bind and extend product</td>
<td>Bockwurst</td>
<td>3.5 percent individually or collectively with other binders for use in meat.</td>
<td></td>
</tr>
<tr>
<td>Cereal</td>
<td>To bind and extend product</td>
<td>Sausages as provided in 9 CFR Part 319, bockwurst</td>
<td>3.5 percent individually or collectively with other binders for use in meat.</td>
<td></td>
</tr>
<tr>
<td>Dried milk</td>
<td>......do</td>
<td>Sausages as provided for in 9 CFR Part 319</td>
<td>Do.</td>
<td></td>
</tr>
<tr>
<td>Dried skim milk, calcium reduced</td>
<td>......do</td>
<td>Sausages as provided in 9 CFR Part 319</td>
<td>Do.</td>
<td></td>
</tr>
<tr>
<td>Enzyme (rennet) treated with calcium reduced dried skim milk and calcium lactate</td>
<td>......do</td>
<td>Sausages as provided for in 9 CFR Part 319</td>
<td>Sufficient for purpose in accordance with 21 CFR 172.5 (calcium lactate required at a rate of 10 percent of binder).</td>
<td></td>
</tr>
<tr>
<td>Enzyme (rennet) treated with sodium caseinate and calcium lactate</td>
<td>......do</td>
<td>Imitation sausages; nonspecific loaves; soups, stews (meat only) and various poultry products</td>
<td>Sufficient for purpose in accordance with 21 CFR 172.5 (calcium lactate required at a rate of 25 percent of binder).</td>
<td></td>
</tr>
<tr>
<td>Isolated soy protein</td>
<td>......do</td>
<td>Sausage as provided for in 9 CFR Part 319, bockwurst</td>
<td>2 percent.</td>
<td></td>
</tr>
<tr>
<td>Sodium caseinate</td>
<td>To bind and extend product</td>
<td>Imitation sausages, nonspecific loaves, soups, stews (meat only)</td>
<td>Sufficient for purpose in accordance with 21 CFR 172.5 and 21 CFR 182.1748.</td>
<td></td>
</tr>
<tr>
<td>Ingredient</td>
<td>Use</td>
<td>Sausages as provided for in 9 CFR Part 319</td>
<td>Percent in accordance with 21 CFR 182.1748</td>
<td></td>
</tr>
<tr>
<td>----------------------------------</td>
<td>------------------------------------------</td>
<td>--------------------------------------------</td>
<td>---------------------------------------------</td>
<td></td>
</tr>
<tr>
<td>Soy flour</td>
<td>......do</td>
<td>Sausages as provided for in 9 CFR Part 319, bockwurst</td>
<td>3.5 percent individually or collectively with other binders and extenders for use in meat.</td>
<td></td>
</tr>
<tr>
<td>Soy protein concentrate</td>
<td>......do</td>
<td>Sausage as provided for in 9 CFR Part 319, bockwurst</td>
<td>3.5 percent individually or collectively with other binders and extenders for use in meat.</td>
<td></td>
</tr>
<tr>
<td>Starchy vegetable flour</td>
<td>To bind and extend product</td>
<td>Sausage as provided for in 9 CFR Part 319, bockwurst</td>
<td>3.5 percent individually or collectively with other binders and extenders for use in meat.</td>
<td></td>
</tr>
</tbody>
</table>
Objectives

1. Describe how to perform the % Yield/Shrink task.
2. Describe how to perform the General Labeling task.
3. Calculate the maximum amount of curing agent, curing accelerator, and phosphate allowed, when given a formula, and determine if these restricted ingredients are in compliance.
4. Calculate the volume of a tank, when given the dimensions of a tank.
5. Compute parts per million of restricted ingredients in cured meat products at the time of pumping to determine compliance.
6. Calculate parts per million allowed for each restricted ingredient approved for use in bacon products.
7. Calculate the yield of cured pork bellies when given finished weight and green weight numbers.
8. Calculate the percent shrink for dry cured pork products.

Curing Methods

There are three general methods of curing, with a number of variations for each method. These methods are pickle curing, dry curing, and dry salt curing.

Dry curing is the application of salt alone; salt, nitrate, and/or nitrite; or salt, nitrate, and/or nitrite with sugar directly to the surface of the meat. Meat subjected to this curing method cannot be injected with, or immersed in, a cure solution.

Dry salt curing is modification of the dry curing method, which includes the same mixtures in dry curing, except that product may be injected with cure solution directly into the muscle tissue (not through the circulatory system). Just prior to being covered with the dry mix, the meat may be momentarily moistened to facilitate salt penetration.

Pickle curing includes the use of a cure solution that could be prepared with a:
- brine solution (water and salt);
- pickle solution (water, salt, nitrate and/or nitrite); or
- sweet pickle solution (water, salt, nitrate and/or nitrite, and a sugar).

* NOTE: Other ingredients could also be added to enhance flavor.

Product covered with pickle solution for any length of time should be checked by the IPP to assure the amount of added solution does not affect the establishment’s procedural controls. After mixing, a pickle solution should be continually agitated to assure a uniform blend of the curing agents and to prevent ingredients such phosphates from precipitating out of the pickle.

Cure solutions are often reused. When a cure solution is reused, it should be filtered to keep it clear, free of sediment, and prevent decomposition. The IPP should check the filter to ensure that it is in good repair and removing meat residue and sediment.
NFSCP PHIS Tasks

The proper inspection tasks used to verify the cured meat and poultry product regulatory requirements may not always be readily apparent. Below are two commonly used tasks for the products covered in this module.

Performing the General Labeling Task

Inspection program personnel perform this task to verify general labeling regulatory requirements and determine if the label accurately reflects the finished product for the cured meat and poultry products. Restricted Ingredients regulatory requirements should also be verified while performing this task.

General Labeling Requirements

Steps for performing the General Labeling task:
1. select one or more batches of product at formulation
2. verify ingredient amounts comply with the formula on file
3. verify that no undeclared ingredients are added or declared ingredients are omitted from the finished product.

NOTE: Product is misbranded if its label is missing a required feature, qualifying statement, or descriptive designation or is anyway false or misleading.

NOTE: If a noncompliance is found, IPP should issue an NR and take the appropriate action necessary to ensure misbranded product does not enter commerce.

Label Accurately Reflects the Product

Determining that the label accurately reflects the finished product involves:
- reviewing the product’s formulation record,
- observing its actual preparation and, in some cases,
- performing formula calculations.

The verification process may involve:
1. observing pre-weighed ingredients for proper identification and weights, or
2. observing establishment employees weighing ingredients, or
3. actually, weighing pre-weighed ingredients to determine if the weight on the container is accurate.

NOTE: An ingredient added at a different level than indicated in the product formula could affect the ingredient order of predominance on the label.

A product is misbranded, if:
- a declared ingredient is omitted,
- an ingredient is added but not declared on the label, or
- the ingredient order of predominance is not accurate.
The regulations and many product standards of identity allow the establishment to add various ingredients to the formula of certain meat and poultry products. Some meat and poultry components used in the formulation may have regulatory limits. Some nonmeat ingredients have a specified maximum amount or percentage allowed in the product. These nonmeat ingredients are called restricted ingredients. The establishment \textit{May} add the component or ingredient in any amount up to its permitted limit.

If the product is formulated with a meat or poultry component with a regulatory limit or with a restricted ingredient, the IPP should select one or more batches of product during formulation. They should determine the amount or percentage of the meat or poultry component and/or the amount one or more restricted ingredients used in the formula. The IPP verifies that the:

- percentage of meat or poultry component meets the regulatory limit,
- restricted ingredient is allowed in the product, and
- the amount of the restricted ingredient added to the product does not exceed the regulatory limit.

Verifying meat and poultry components or restricted ingredients are in compliance with regulatory limits usually requires the IPP to perform a formula calculation. When meat or poultry components or restricted ingredients are added at levels in excess of their maximum regulatory limit, they become economic adulterants.

If IPP find noncompliance, they issue an NR and take the appropriate action necessary to ensure adulterated or misbranded product does not enter commerce.

\textbf{Performing the \%Yield/Shrink Task}

Inspection program personnel (IPP) perform the percent yield/shrink task in establishments that are preparing meat or poultry cuts, parts and products with added solutions at levels that do not require the product’s label to be qualified with a statement to indicate the percent of the solution and ingredients added to the product. When the product’s label is qualified with a percentage, it is verified using the X\% solution task. We will discuss this in the next module.

The added solution, product shrink, and yield verification determinations are performed on one or more \textbf{subgroups} (samples) of product or on entire batches of product.

When performing this task, IPP:

- select an appropriate product and
- verify compliance with regulatory requirements, by:
  - reviewing establishment records and labels,
  - calculating the \% added solution, yield or shrink, and
  - comparing the result with the appropriate regulatory requirement and product label.

In addition, inspection program personnel should weigh a sample of product before and after the appropriate step in the process (i.e., pumping, cooking, chilling, curing, drying, etc.); then calculate the \% yield or shrink, and compare the result with the appropriate regulatory requirement.

To calculate the \% yield, shrink:

- Weigh a subgroup (sample) of product before and after the appropriate step in the process (pumping, injecting, dipping, cooking, chilling, or drying).
There is not a specified number of pieces of product that must make up a subgroup. The number of pieces selected and weighed should be representative of the lot size. For example, the IPP may select 20 or 30 pieces of meat or poultry and have them weighed before the solution is applied (green weight) and 20 or 30 pieces after the appropriate processing step, e.g., pumping, immersion, or cooking and chilling, and have them weighed (finished weight).

- After the subgroup or batch weights (green and finished weights) are obtained, the IPP must perform a calculation to verify that the added solution or the product’s yield or shrink complies with the product’s standard of identity or regulatory requirement.

**Note:** Shrink and yield determinations should be conducted on entire lots of product. However, in many instances it is not feasible to perform shrink and yield tests with the entire weight of the lot (inspection personnel time constraints or extremely large lot size). Therefore, weighing a large enough portion (subgroup sample) to represent the lot would be acceptable.

**Restricted Ingredients**

This section includes information on ingredients and the limitations for their use in curing compounds and curing solutions that are to be applied in or on meat and meat food products and poultry and poultry food products. It also covers mathematical calculations to determine compliance for the following restricted ingredients:

- Curing agents and curing compounds,
- Curing accelerators, and
- Phosphates

**Note:** In the establishment, FSIS Directive 7620.3, Processing Inspectors’ Calculations Handbook can be used to assist you. Restricted ingredients are verified using the General Labeling Task.

IPP may use two methods to determine curing agent, curing compound, curing accelerator or phosphate compliance.

1. Determine ingoing parts per million of cure agent, cure accelerator or phosphate in pickle formula then compare their result against the ingoing amount allowed by the regulations. If the calculated ingoing amount is equal to or less than the amount allowed by regulation, the product is in compliance.

2. Determine the maximum amount of the cure agent, cure compound, cure accelerator or phosphate allowed in the formula and then compare their calculated result to the amount that is actually being used in the formula. If the amount used in the pickle formula is equal to or less than the maximum amount allowed, the product is in compliance.

Limits for restricted ingredients (RI) permitted in pickle cured meat and poultry products are expressed in terms of ounces (oz) or pounds (lb.) per gallons of pickle solution, or as percentages (%) in the Table of Approved Substances in section 9 CFR 424.21(c) and FSIS Directive 7120.1. The same limits may be expressed in parts per million (ppm) which are more convenient units for verifying food additive compliance. The conversion of curing agent and
accelerator weight limits, and the phosphate percentage limit to parts per million (ppm) limits is shown in Table I.

**Note:** When nitrate and nitrite are used in combination, the limits are calculated separately and the permitted maximum (weight or ppm) of each may be used.

**TABLE 1**
Conversion of Restricted Ingredient Weight or Percentage Limitations to PP limitations

<table>
<thead>
<tr>
<th>Cure Agent Limits in Regulations</th>
<th>Converted to Maximum PPM Limit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nitrite</td>
<td>General PPM Equation for Pickled Product:</td>
</tr>
<tr>
<td>2 lb to 100 gallons of pickle at 10% pump</td>
<td>$\text{ppm} = \frac{\text{lb} \times % \text{ ppm} \times 1,000,000}{\text{lb of pickle}}$</td>
</tr>
<tr>
<td>Nitrate</td>
<td>If 1-gallon pickle weighs 10 lb (wt. base when regulations were written), then 100 gallons weighs 1000 lb.</td>
</tr>
<tr>
<td>7 lb to 100 gallons of pickle at 10% pump</td>
<td>$\frac{2 \times 10 (10%)}{1000} = 200 \text{ ppm}$</td>
</tr>
</tbody>
</table>

**Note:** When nitrite and nitrate are used in combination, the limits are calculated separately and the permitted maximum (weight or ppm) of each may be used.

<table>
<thead>
<tr>
<th>Cure Accelerators in Regulations</th>
<th>Converted to ppm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ascorbic Acid and Erythorbic Acid</td>
<td>If 1 gal pickle weighs 10 lb, then 100-gal pickle weigh 1000 lb.</td>
</tr>
<tr>
<td>75 oz to 100-gal pickle at 10% pump</td>
<td>$\frac{75}{10} = 7.5 \text{ oz}$</td>
</tr>
<tr>
<td>Ascorbate and Erythorbate</td>
<td>$\frac{4.667 \times 0.10 \times 1,000,000}{1000} = 469 \text{ ppm}$</td>
</tr>
<tr>
<td>87.5 oz to 100-gal pickle at 10% pump</td>
<td>$\frac{5.468 \times 0.10 \times 1,000,000}{1000} = 547 \text{ ppm}$</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Phosphates in Regulations</th>
<th>Converted to ppm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Used to decrease cooked out juices:</td>
<td>5% in pickle = 5 lb in 100 lb.</td>
</tr>
<tr>
<td>5 percent of phosphate in pickle at 10% pump (meat regulations)</td>
<td>$\frac{5 \times 0.10 \times 1,000,000}{100} = 5000 \text{ ppm}$</td>
</tr>
<tr>
<td>0.5% of total product (poultry regulations)</td>
<td>5000 ppm = 0.005 = 0.5%</td>
</tr>
<tr>
<td>0.5% of phosphate in product (meat regulations)</td>
<td>6000 ppm = 0.005 = 0.5%</td>
</tr>
<tr>
<td>Used to protect flavor:</td>
<td>6000 ppm = 0.005 = 0.5%</td>
</tr>
<tr>
<td>0.5% of total product (meat regulations)</td>
<td>6000 ppm = 0.005 = 0.5%</td>
</tr>
</tbody>
</table>

**Curing Agent (Nitrite and Nitrate) Compliance Determinations**

**Table II** lists the maximum parts per million (ppm) for each of the four curing agents permitted in products, based on the curing method used. The limits vary among curing methods because the methods differ in the efficiency with which the curing agent is brought in contact with the meat and/or poultry. Limits for nitrite/nitrate combinations and combination procedures (such as pumping and dry curing) are addressed in the Processing Inspectors' Calculation Handbook."
### TABLE II
Maximum Ingoing Nitrite and Nitrate Limits (in PPM) for Meat and Poultry Products*

<table>
<thead>
<tr>
<th>Curing Agent</th>
<th>Curing Method</th>
<th>Immersion Cured</th>
<th>Massaged or Pumped</th>
<th>Comminuted</th>
<th>Dry Cured</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sodium Nitrite</td>
<td></td>
<td>200</td>
<td>200</td>
<td>156</td>
<td>625</td>
</tr>
<tr>
<td>Potassium Nitrite</td>
<td></td>
<td>200</td>
<td>200</td>
<td>156</td>
<td>625</td>
</tr>
<tr>
<td>Sodium Nitrate</td>
<td></td>
<td>700</td>
<td>700</td>
<td>1718</td>
<td>2187</td>
</tr>
<tr>
<td>Potassium Nitrate</td>
<td></td>
<td>700</td>
<td>700</td>
<td>1718</td>
<td>2187</td>
</tr>
</tbody>
</table>

* There are more stringent limits for curing agents in bacon to reduce the formation of nitrosamines. For this same reason, nitrate is no longer permitted in any bacon (pumped and/or massaged, dry cured, or immersion cured).

The amount of ingoing nitrite or nitrate used in pumped, massaged, injected, or immersion-cured products, such as hams, poultry breasts, poultry rolls, corned beef, etc., is based on the green weight of the meat and/or poultry used in the product formulation.

The green weight is the weight of the meat and/or poultry (e.g., ham, chicken breast, pork belly, beef brisket or pork trim for sausage) prior to processing (such as grinding and adding ingredients, pumping with a solution, adding batter and breading, cooking, or drying). Nothing has been added or removed from the meat and/or poultry.

**Curing Accelerator Compliance Determinations**

Cure accelerators speed up the color development (color fixing) of cured products by accelerating the chemical conversion of nitrite to nitric oxide. In addition, cure accelerators aid in keeping myoglobin (muscle pigment) in the reduced state so that it can readily combine with nitric oxide to form nitric oxide myoglobin. Since cure accelerators aid the curing agents in cure color development, they may only be used in combination with the curing agents.
Table III lists the permitted maximums for accelerators used alone and in combination in the curing of pumped, massaged, and immersed meat or poultry products other than bacon. Maximums for sodium ascorbate and sodium erythorbate (isoascorbate) in bacon are given on page 15 of this handout.

### TABLE III

Maximum Ingoing Cure Accelerators (in PPM) for Meat and Poultry Products

<table>
<thead>
<tr>
<th>Cure Accelerator</th>
<th>Maximum Limit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ascorbic Acid</td>
<td>469 ppm*</td>
</tr>
<tr>
<td>Erythorbic Acid</td>
<td>469 ppm*</td>
</tr>
<tr>
<td>Sodium Ascorbate</td>
<td>547 ppm*</td>
</tr>
<tr>
<td>Sodium Erythorbate (isoascorbate)</td>
<td>547 ppm*</td>
</tr>
<tr>
<td>Citric Acid or Sodium Citrate</td>
<td>may replace up to half of any one of the above</td>
</tr>
</tbody>
</table>

*Except in bacon

The amount of ingoing cure accelerators used in cured, pickled products, such as ham, corned beef, turkey ham, etc., is based on the green weight of the meat and/or poultry and/or meat/poultry byproducts used in the product formulation.

All the methods for calculating nitrite and nitrate amounts also apply in the calculation of cure accelerator amounts. Different limits apply, depending upon which cure accelerator is used as shown in Table III.

### Phosphate Compliance Determinations

Phosphates are frequently added to curing solutions and cured product formulations because of the numerous beneficial effects they have in meat and poultry curing. Phosphates increase the water retention (water binding capacity) of the meat and poultry, which reduces the shrinkage (moisture loss) and purge (cook-out) of pickle-cured products during further processing. The improved water binding results from the reaction of the phosphate ions with the meat and poultry proteins. Phosphates also improve the sensory characteristics of the product (texture, juiciness, and tenderness), improve the stability and uniformity of the cure color, and suppress the development of rancidity in cured products. Phosphates tend to precipitate out of pickle if not agitated.

Phosphates are permitted in meat and poultry products, unless otherwise prohibited by the regulations, to reduce the amount of cooked-out juices. Phosphates in pickle-cured meat products such as ham, corned beef, and bacon are limited to 5% in a pickle at a 10% pump level. Phosphates in pickle-cured poultry products such as turkey ham are limited to .5% in the total product. Both limits are equivalent to 5000 ppm. For pickle cured meat products, the maximum ingoing phosphate limit is based on the green weight of the meat or meat byproduct in the product formulation. Calculations for phosphate(s) are the same as those for nitrite and cure accelerators in pickle-cured meat products.

### Pickle Solution Compliance Determinations
Firstly, when the pickle is measured by volume, not weight;
- determine its weight by multiplying the number of gallons of water by 8.33 (the weight in pounds of a gallon of water) and adding the actual weight of the other ingredients.

Next, if two parts of the equation are known, the third can be calculated by:
- substituting the known values using the following calculation equation:

\[
\text{ppm (parts per million)} = \frac{\text{lb. Restricted Ingredient (RI)} \times \% \text{ Pump} \times 1,000,000}{\text{lb. Pickle}}
\]

**Example Problems**

1. **Solving for Ingoing RI parts per million (ppm)**

   An establishment’s written procedure calls for 10% pump, 100 gal of pickle weighing 1,000 lb., and 2 lb. of sodium nitrite.

   \[
   \text{("X") = unknown}
   \]
   \[
   X = 2 \times 0.1 \times 1,000,000
   \]
   \[
   1,000
   \]
   \[
   X = 200,000
   \]
   \[
   1,000
   \]
   \[
   X = 200 \text{ ppm ingoing nitrite}
   \]

   **Note:** Ingoing parts per million for cure accelerators and phosphate (meat product only) are determined using the same method except the weight of the cure accelerator or phosphate would be substituted into the equation for the weight of nitrite.

2. **Solving for maximum percent pump**

   Pickle “A” contains 1 lb. 12 oz. of nitrite for 1,000 lb. What percent of pump is permitted?

   Calculation: Convert 1 lb. 12 oz to 1.75 lb. nitrite allowed at 200 ppm

   \[
   200 = \frac{1.75 \times X \times 1,000,000}{1,000}
   \]

   In this instance, all the known values are moved to the left side of the equation, leaving “X” on the right and keeping it in the numerator. To transfer a value from one side of the equation to the other, it is simply moved to the numerator on the other.

   \[
   \frac{200 \times 1,000}{1.75 \times 1,000,000} = X
   \]
   \[
   \frac{200,000}{1,750,000} = X
   \]
   \[
   0.1142 = X
   \]

   **11.42% maximum % pump allowed**
3. Solving for maximum amount of restricted ingredient

Establishment 38 is using a cure mix with 6.25% nitrite. The establishment is planning to pump hams at 12% using a pickle solution. How much cure mix can the establishment use per 100 gal of pickle at this level of pump if the pickle weight is 9.5 lb. per gallon?

Calculation: \[ \frac{200 \times 0.12 \times 1,000,000}{950} = X \]

In this instance, all the known values are moved to the left of the equation, leaving "X" on the right where it is in the numerator.

\[ \frac{200 \times 950}{0.12 \times 1,000,000} = X \]

190,000 = 1.58 lb. nitrite allowed per 100 gal of curing solution

**Special Note:** To find the amount of cure mix allowed, IPP divide the amount of nitrite allowed (in this case 1.58 lb.) by the percent nitrite in the mixture (in this case 6.25% nitrite).

\[ \frac{1.58}{0.625} = 25.28 \text{ lb. pickle solution allowed in each 100 gallons of pickle} \]

4. Determining the volume of a container

Pickle tank "C" is a rectangular tank with these dimensions:

- Length = 60 inches;
- Width = 48 inches;
- Height = 48 inches

How many gallons will it hold when completely filled?

**Special Note:** There are 231 cubic inches in a gallon and 7.48 gallons in a cubic foot.

**ANSWER:** 

\[ V = \frac{LWH}{231} \]

\[ V = \frac{60 \times 48 \times 48}{231} \]

\[ V = 598.44 \text{ gal} \]

**Special Note:** When calculating for restricted ingredients, the tanks are usually never filled to the brim. Therefore, IPP may calculate for the gallons per inch of depth and multiply the gallons per inch by the height in inches that the tank will be filled to find the total volume.
5. Determining volume in a partially filled tank

Pickle tank “D” is a rectangular tank with these dimensions:

Length = 65 inches; Width = 60 inches; Height = 48 inches

How many inches from the top would 600-gal measure in this tank?

ANSWER:

\[
V = 65'' \times 60'' \times 48''
\]

\[
V = 187200 \\
\quad \quad \quad \quad \quad \quad \quad 231
\]

\[V = 810.39 \text{ gallons}\]

\[V = 810.39 \text{ gal} \]

\[\quad \quad \quad \quad \quad \quad \quad 48 \text{ in}\]

\[V \text{ per inch in height} = 16.88 \text{ gal}\]

\[H = 600 \text{ gal} \div 16.88 \text{ in}\]

\[H = 35.55 \text{ inches in tank}\]

\[H = 48 \text{ in} - 35.55 \text{ in}\]

\[H = 12.54 \text{ inches or 12.5 inches from the top of the tank}\]
Solving for an Unknown Value

Introduction

This section gives a very simplified explanation of how to solve the basic equations used to determine the amount of restricted ingredients permitted.

Methods

Generic Model

To algebraically isolate an unknown value to one side of the equation and have all of the known values on the other, identical functions need to be performed on both sides of the equation.

The following ppm formula will be used to illustrate the generic model.

\[ \text{ppm (parts per million)} = \frac{\text{lb. Restricted Ingredient (RI)} \times \% \text{ Pump}}{\text{lb. Pickle}} \times 1,000,000 \]

If all the values in the equation are known except the pounds of RI, isolate the pounds of RI (which is X) on one side of the equation and solve for it.

\[ X \times \% \text{ Pump} \times 1,000,000 = \text{ppm} \times \text{lb. Pickle} \]

In this instance, move all the known values to the right side of the equation, leaving the X on the left side where it is the numerator. First multiply each side of the equation by “lb. Pickle”. This cancels “lb. Pickle” from the X side of the equation and removes any denominator.

\[ \text{lb. Pickle} \times X \times \% \text{ Pump} \times 1,000,000 = \text{ppm} \times \text{lb. Pickle} \]

\[ X \times \% \text{ Pump} \times 1,000,000 = \text{ppm} \times \text{lb. Pickle} \]

Next, to leave X by itself, divide both sides of the equation by "1,000,000" x “% Pump”. This cancels "1,000,000" x “% Pump" on the X side of the equation.

\[ X \times \% \text{ Pump} \times 1,000,000 = \text{ppm} \times \text{lb. Pickle} \]

\[ \% \text{ Pump} \times 1,000,000 \]

\[ X = \frac{\text{ppm} \times \text{lb. Pickle}}{\% \text{ Pump} \times 1,000,000} \]

Now solve for X. This same procedure is used to isolate X to one side of any equation.
Example

In the equation on page 28, the unknown is the maximum percent pump and is represented by the $X$ in the equation below

$$200 = \frac{1.75 \times X \times 1,000,000}{1,000}$$

In this instance, all the known values are moved to the left side of the equation, leaving “$X$” on the right and keeping it in the numerator. First multiply each side of the equation by 1000. This cancels 1000 from the $X$ side of the equation and removes any denominator.

$$200 \times 1,000 = \frac{1.75 \times X \times 1,000,000 \times 1,000}{1,000}$$

$$200 \times 1,000 = 1.75 \times X \times 1,000,000$$

Next, divide each side of the equation by $1.75 \times 1,000,000$. This cancels $1.75 \times 100,000$ on the $X$ side of the equation and isolates the unknown to the right side of the equation.

$$\frac{200 \times 1000}{1.75 \times 1,000,000} = \frac{X \times 1,000,000}{1.75 \times 1,000,000}$$

Next, solve the equation for $X$.

$$\frac{200 \times 1,000}{1.75 \times 1,000,000} = X$$

$$\frac{200,000}{1,750,000} = X$$

$$0.1142 = X$$

Finally, multiply 0.1142 by 100 to convert to a percent and 11.42% is the maximum percent pump.

Example

In the equation, the maximum amount of sodium nitrite is the unknown and represented by the $X$ in the equation.

$$200 = \frac{X \times 0.12 \times 1,000,000}{950}$$

In this instance, all the known values are moved to the left side of the equation, leaving “$X$” on the right and keeping it in the numerator. First multiply each side of the equation by 950. This cancels 950 from the $X$ side of the equation and removes any denominator.

$$200 \times 950 = \frac{X \times 0.12 \times 1,000,000 \times 950}{950}$$

$$200,000 = X$$

$$2.083 = X$$
Next, divide each side of the equation by $0.12 \times 1,000,000$. This cancels $0.12 \times 100,000$ on the $X$ side of the equation and isolates the unknown to the right side of the equation.

\[
\frac{200 \times 950}{0.12 \times 1,000,000} = \frac{X \times 0.12 \times 1,000,000}{0.12 \times 1,000,000}
\]

Next, solve the equation for $X$.

\[
\frac{200 \times 950}{0.12 \times 1,000,000} = X
\]

$190,000 = 1.58$ lb. is maximum amount nitrite allowed per 100 gal of curing solution

$120,000$
Cure Agent and Cure Accelerator Determination Workshop

Curing Problem Scenario 1

There is a General Labeling task scheduled on the task calendar today. The establishment’s production sheet indicates that the boneless ham water added product is being prepared today. You go to the production office and review that procedure. The Boneless Ham Water Added procedure indicates that the pickle solution is prepared in a 200-gallon batch. A gallon of pickle weighs 10 lb. The target pump is 14%.

The restricted ingredients used in the pickle formula:

Phosphate—72 lb.
Nitrate—8 lb.
Nitrite—2 lb. 10 oz.
Sodium Ascorbate—5 lb.

In the pickle preparing room, you find the Boneless Ham Water Added procedure posted above the pickle tank. It is the same procedure you observed in the production office. You find the tank used for mixing this pickle has these dimensions:

	length = 40”; width = 40”; height = 30”

There is a 200-gallon mark located 3” from the top of the tank.

Note: There are 231 cubic inches in a gallon

QUESTIONS

3. What is the volume of the pickle in the tank?
   a. 187.01 gallons
   b. 207.79 gallons
   c. 205.71 gallons

4. Is the mark on the tank correct?
   YES______NO_______

5. Phosphate
   a. 5040 ppm
   b. 5400 ppm
   c. 50.40 ppm

6. Nitrate
   a. 560 ppm
   b. 56 ppm
   c. 5.6 ppm

7. Nitrite
   a. 183.75 ppm
   b. 1.83 ppm
   c. 18.37 ppm
8. Ascorbate
   a. 350 ppm
   b. 35 ppm
   c. 3500 ppm

Calculate the ingoing PPM for nitrite based on the gallons of pickle from question.

9. Nitrite
   a. 196.52 ppm
   b. 19.65 ppm
   c. 1.96 ppm

10. Did these calculations support your concern(s) from question 1?
    ☐ Yes
    ☐ No

11. Based on the pickle formula (200 gallons), was the regulatory limit exceeded for any of the restricted ingredients?
    ☐ Yes
    ☐ No

Curing Problem Scenario 2

The General Labeling task is on the task calendar today. The establishment’s written procedure states that the beef brisket pickle solution is prepared in an 860-gallon curing vat. The total ingredients (including water) weigh 8,586 lb. The pump target is 12%.

(Note: The cure ingredients are combined in a curing compound.)

The cure compound label states:

<table>
<thead>
<tr>
<th>Ingredient</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sodium nitrite</td>
<td>23%</td>
</tr>
<tr>
<td>Sodium erythorbate</td>
<td>25%</td>
</tr>
<tr>
<td>Salt carrier</td>
<td>52%</td>
</tr>
<tr>
<td>Total</td>
<td>100%</td>
</tr>
</tbody>
</table>

12. What is the maximum amount of curing compound permitted in this pickle formula?
   a. 62.21 lb
   b. 6.221 lb
   c. 622.1 lb

Curing Problem 3

13. How many gallons are contained in a cylindrical drum filled to within two inches of the top with pickle if the drum dimensions are 24” (diameter) X 30” (height)?

   \[ V = \pi r^2 h \]
   \[ \pi = 3.14 \quad r = \text{radius} \quad h = \text{height} \quad V = \text{volume} \]

   Note: There are 231 cubic inches in a gallon
a. 54.8 gallons  
b. 548 gallons  
c. 5.48 gallons

How much nitrite, nitrate, and ascorbic acid could be used if the establishment wants to pump 15%? (A gallon of pickle weighs 9.68 pounds.)

14. Nitrite  
a. 0.70 lb  
b. 70 lb  
c. 7.0 lb

15. Nitrate  
a. 2.47 lb  
b. 247 lb  
c. 24.7 lb

16. Ascorbic Acid  
a. 1.65 lb  
b. 165 lb  
c. 16.5 lb
Added Solution and Shrink Determinations

Several meat food products and turkey ham have specific regulatory limits for the amount of water that can be added or picked-up from a curing solution. Inspection program personnel must perform pump or pick-up determinations to verify that the amount of solution added to the product is in accordance with the regulations, the establishment’s written procedures, or product label. IPP also perform the % Yield/Shrink task to verify that the product’s finished weight meets the regulatory requirement prior to packaging.

This section includes examples and/or practice problems designed to assist IPP in:

- Performing percent added solution (pump/pick-up) determinations;
- Performing product shrink determinations;
- Performing cooking/cooler shrink determinations;
- Interpreting processing procedure charts; and
- Calculating maximum amounts of restricted ingredients allowed.

Percentage of Added Solution (Gain in the Calculation Aid) Determination

Calculation Equation

\[(\text{pumped, treated, or massaged) weight } - \text{ green weight} \times 100 = \% \text{ pump or pick-up}}\]
\[
\text{green weight}
\]

Note: Pumped weight, treated weight, or massaged weight can be inserted into the above equation depending upon the method in which the solution is applied, e.g., treated weight is used when the product is dipped or submerged in the solution; pumped weight is used when the solution is injected into the cut.

Note: The green weight is the weight of the meat and/or poultry prior to processing (such as adding ingredients, pumping with a solution, cooking, or drying)
IPP can use the steps in the table below to compare a product's green weight with its pumped, treated, or massaged weight and determine the percent added solution.

<table>
<thead>
<tr>
<th>STEP</th>
<th>EXAMPLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Determine the green weight of a given number of pieces of fresh (unpumped, untreated, etc.) meat or poultry or an amount of fresh (unpumped, untreated, etc.) meat or poultry product that will represent the lot. Fifteen beef briskets to be pickle-cured weigh 227.6 lb.</td>
</tr>
<tr>
<td>2</td>
<td>If a drain time is listed in the establishment's written procedure, allow the pumped/treated product to drain for the specified time period and then weigh. If no drain time is listed, take the weight directly after pumping. After pumping, the same fifteen beef briskets weigh 271.1 lb.</td>
</tr>
<tr>
<td>3</td>
<td>Subtract the green weight from the pumped or treated weight to obtain the pounds of added solution. 271.1 lb - 227.6 lb = 43.5 lb of solution</td>
</tr>
<tr>
<td>4</td>
<td>Divide the pounds added solution by the green weight. 43.5 lb / 227.6 lb = 0.1911</td>
</tr>
<tr>
<td>5</td>
<td>Convert the decimal answer into the percentage of added solution by multiplying by 100. 0.1911 x 100 = 19.11% added solution. In this case 19.11% could also be referred to as the effective percent pump (if product is drained) or actual percent pump (if product is not drained).</td>
</tr>
</tbody>
</table>

Comments
If the beef briskets in the above example were targeted to have a 15% pump had a 19.11% effective or actual pump, the briskets are in compliance with the regulatory limit (20%), however, the establishment would not be following its written procedure. If a consistent pattern of over pumping (indicates lack of process control) is identified, then the IPP shall request that establishment management update its written procedure to reflect the effective or actual pumping percentage—9 CFR 320.1(b) (11) or 381.175(b) (6). Any pumping above the establishment's target pump but below the maximum solution allowed in the product should be discussed at the weekly meeting. The establishment response needs to be documented in the MOI.

If the IPP determined the amount of curing solution added to the raw beef briskets in the example above was 21% (i.e., above the regulatory limit of 20%), there may be regulatory noncompliance. If the establishment can demonstrate with records (e.g., its own added solution tests during the shift and previous shifts) that the added curing solution is consistently or routinely 20% or below, then there is no noncompliance. On the other hand, if the establishment cannot demonstrate that the added curing solution is consistently or routinely 20% or below (i.e., has no data or records), then the IPP would retain the lot of beef briskets until the briskets drain to 20% percent added solution. The IPP would document this noncompliance.
Additional Added Solution Example Calculations

A pump test shows 30 fresh, uncur ed hams had a green weight of 450 pounds; the same 30 pumped hams had a weight of 510 pounds. The procedure indicates 16% target pump.

What percent added solution does this test show?

Answer: \( 510 - 450 = 60 \) lb
\( 60 \div 450 = 0.133 \) or 13.3%

If a consistent pattern of under pumping is identified, then the IPP should request that management adjust the procedure to reflect the actual pumping percentage. Pumping equipment is checked for accuracy daily by the establishment and should be spot checked by the IPP. The under pumping should be discussed at the weekly meeting and the establishment’s response documented in the MOI.

A second test was conducted on 25 pork hams. The procedure indicates a 19% effective pump.

Pumped weight = 260 lb; Green weight = 210 lb

What is the percentage of added solution?

Answer: \( 260 - 210 = 50 \) lb of solution
\( 50 \div 210 = 0.2380 \) or 23.8%

Note: The IPP should request that the establishment demonstrate that these hams are in compliance with the minimum PFF value in the table in 9 CFR 319.104 after they are cooked and accurately labeled because they have been over pumped by 4.8%. IPP should also verify the amount of ingoing restricted ingredients are in compliance using the 23.8% effective pump. This finding should also be discussed at the weekly meeting and the establishment’s response documented in the MOI.

Maximum Percent (Gain, Pump or Pick-up) Determination

To verify that the level of ingoing restricted ingredients (curing agents, cure accelerators, phosphates, etc.) in a pickle formula are in compliance, IPP can determine the maximum % pump for each restricted ingredient and compare it to the targeted % pump. The listed target % pump shall never be greater than the maximum % pump allowed for any restricted ingredient in the solution. To verify restricted ingredient compliance at the time of pumping, the effective or actual % pump must be compared to the maximum % pump allowed for the pickle solution.

Calculation Equation

\[
\text{lb restricted ingredient} \times \% \text{pump} \times 1,000,000 = \text{ppm lb pickle}
\]
**Calculation Method**

IPP may use the steps in the following table to determine the maximum percent pump allowed for each restricted ingredient in a pickle or curing solution.

<table>
<thead>
<tr>
<th>STEP</th>
<th>EXAMPLE</th>
</tr>
</thead>
</table>
| 1    | Determine the weight of the nitrite added to the pickle solution, the total weight of the pickle solution, and the target percent pump from the label transmittal form or the establishment’s written procedure record/chart. If any two of these quantities are known, the third can be calculated by substituting the known values into the equation.  

<table>
<thead>
<tr>
<th>Pickle Formula</th>
</tr>
</thead>
<tbody>
<tr>
<td>Water</td>
</tr>
<tr>
<td>Salt</td>
</tr>
<tr>
<td>Dextrose</td>
</tr>
<tr>
<td>Phosphate</td>
</tr>
<tr>
<td>Sodium Erythorbate</td>
</tr>
<tr>
<td>Sodium Nitrite</td>
</tr>
<tr>
<td>Total</td>
</tr>
</tbody>
</table>

Beef briskets are pumped with 16% solution. |

2 Enter the weight of the nitrite, the weight of the pickle solution, and the ppm limit for nitrite (200 ppm) into the equation and solve for \( n \), the maximum percent pump.  

\[
200 = 1.75 \times n \times 1,000,000 \\
= n = \frac{200 \times 1500}{1.75 \times 1,000,000} = 0.1714
\]

3 Convert the decimal answer into the percent pump by multiplying by 100.  

0.1714 \times 100 = 17.14\% is the maximum pump % level for nitrite. Since the target % pump is 16%, this processing procedure would produce beef briskets in compliance for ingoing nitrite.

Comments

If the weights and maximum permitted levels (in ppm) of phosphate and sodium erythorbate were substituted into the table on the previous page, the IPP would obtain a maximum % pump of 21.42% for phosphate and 25.24% for sodium erythorbate. Although three different maximum % pump levels exist for this pickle solution, 17.14% would be the maximum % pump level allowed for this solution because the ingoing nitrite limit would be exceeded at any % pump greater than 17.14%.

As stated before, restricted ingredient compliance must be verified at the time of pumping. Verifying at this point helps assure that the pumping machine is in proper adjustment and draining procedures are followed. This can be done by determining the effective or actual % pump and comparing it with the maximum % pump for the pickle solution. For example, if the beef briskets on page 36 were pumped with the pickle solution in Step 1 in the table on the previous page, they would be out of compliance for ingoing nitrite because the effective or actual % pump (19.11%) is greater than the maximum % pump (17.14%) for the pickle solution.
Each restricted ingredient’s compliance at the time of pumping could also be verified by inserting its weight, the effective or actual % pump, and the weight of the pickle solution into the equation in Step 2 of the table on page 39 and solving for ppm.

### Maximum Amount of Added Solution (Gain) Allowed Determination

Beef cuts or beef briskets dipped or submerged into or injected with pickle solutions may not have more than the 10% or 20% solution added to them in accordance with regulations.

**Calculation method**

The steps in the table below will assist IPP in determining the maximum amount (pounds) of added solution.

<table>
<thead>
<tr>
<th>STEP</th>
<th>EXAMPLE</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1</strong></td>
<td>Multiply the green weight of the meat or poultry to be pumped/treated by the amount of solution allowed -- 10% (.10) or 20% (.20). Ten beef tongues treated with a pickle cure.</td>
</tr>
<tr>
<td></td>
<td>Ten tongues weigh 38 lb. 38 lb. ( \times ) .10 (10%) 3.8 lb. of solution permitted</td>
</tr>
<tr>
<td><strong>2</strong></td>
<td>Add the untreated (green) weight and the solution permitted to get the total maximum weight of the treated product. 38.0 lb. + 3.8 lb. 41.8 lb. would be the maximum amount the ten tongues could weigh after being treated.</td>
</tr>
</tbody>
</table>

Finished Product Shrink and Cooking/Cooling Shrink Determinations

After processing, some products must weigh a certain percentage less than the green weight of the fresh meat cut. IPP are responsible for verifying the shrinkage of various cured meat products. For example, dry-cured hams and pork shoulders must shrink a minimum of 18%—9 CFR 319.106(b)(7). IPP may also verify that the establishment is following its written processing procedures required by 9 CFR 320.1(b) (10) and 381.175(b) (6).

Use the equation on the next page to verify the percent shrink compliance of dry cured hams and pork shoulders. This equation may also be used to determine the shrink for other meat food products that are required to have specific amount of shrink, e.g., bacon bits and barbecued meat.

**Calculation Equation**

green weight meat or poultry - finished weight \( \times \) 100 = % shrink

green weight meat or poultry
Note: Finished weight is the weight of the meat and/or poultry plus the weight of any ingredients added during processing minus the weight loss (shrink) from smoking, cooking, cooling, or drying.

The steps in the table below should be used when IPP want to find a finished product’s percent shrink.

<table>
<thead>
<tr>
<th>STEP</th>
<th>EXAMPLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Determine the green weight of the meat. Dry-Cured Pork Shoulders Pork shoulders 500 lb</td>
</tr>
<tr>
<td>2</td>
<td>Determine the weight of the product after processing (cooking, drying, etc.). After the specified curing and drying period, the pork shoulders weigh 395 lb</td>
</tr>
<tr>
<td>3</td>
<td>Subtract the weight of the product after processing (finished weight) from the green weight of the meat to find the amount the product shrunk. 500 lb - 395 lb 105 lb</td>
</tr>
<tr>
<td>4</td>
<td>Divide the number of pounds the product has shrunk by the green weight of the meat. 105 lb ÷ 500 lb = 0.21</td>
</tr>
<tr>
<td>5</td>
<td>Convert the decimal answer into the percentage of shrink by multiplying by 100. 0.21 × 100 = 21% shrink (in compliance). The weight of the pork shoulders is at least 18% less than the fresh uncured (green) weight of the pork shoulders</td>
</tr>
</tbody>
</table>

Cook and Chill Shrink Determinations

The establishment must adhere to its written procedures, e.g., solution formulation, cooking and chilling time, temperature and humidity, and cook and chill shrinks. Smokehouse instrument charts should be checked periodically against a known accurate thermometer to determine the accuracy of the recording devices. When an establishment is producing a PFF controlled cured pork product and does not meet the target shrinks, the product may not be accurately labeled, e.g., ham natural juices versus ham water added versus ham X% of weight is added ingredients. Likewise, if an establishment is producing cooked cured beef product or cooked turkey ham and does not meet the target shrinks, the finished product weight may exceed the original (green) weight of the beef cut or thigh meat prior to curing, i.e., the product yield is more than 100%. Cooked corned beef products and turkey ham, whose weights after cooking exceed the weights of the fresh uncured beef or thigh meat, must be descriptively labeled to indicate the presence and the amount of the additional substances, e.g., “Corned Beef Containing 15% Solution” or “Turkey Ham, Cured Turkey Thigh Meat 25% Added Water.”

Use the following equation to determine the percent cook shrink or chill shrink of cooked bacon bellies, PFF-controlled cured pork products, cured beef products, and turkey ham.

Calculation Equation

weight in (smokehouse/oven/cooler) - weight out (smokehouse/oven/cooler) X 100 = % shrink

weight in (smokehouse/oven/cooler)
The steps in the following table should be used when IPP want to determine the percentage of cook or chill shrink.

<table>
<thead>
<tr>
<th>STEP</th>
<th>EXAMPLE</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Determine the weight of the product (less tare) going into the smokehouse, oven, cooler, etc.</td>
</tr>
<tr>
<td>2</td>
<td>Determine the weight of the product (less tare) coming out of the smokehouse, oven, cooler, etc.</td>
</tr>
<tr>
<td>3</td>
<td>Subtract the weight coming out from the weight going in to find the amount of product shrink.</td>
</tr>
<tr>
<td>4</td>
<td>Divide the number of pounds shrunk by the product weight going into the smokehouse, oven, cooler, etc.</td>
</tr>
<tr>
<td>5</td>
<td>Convert this decimal answer into the percentage of shrink by multiplying by 100.</td>
</tr>
</tbody>
</table>

Additional Example Shrink Calculations

The establishment may record or periodically monitor the cooking shrink.

Cooking Shrink Example

The weight of 60 hams on a smokehouse tree going into a smokehouse is 990 lb. The hams have been pumped at 14%. The same tree coming out of the smokehouse weighed 910 lb. What is the percentage of smokehouse shrink?

\[
\frac{990 - 910}{990} \times 100 = \frac{80}{990} = 0.0808 \text{ or } 8\% \text{ shrink}
\]

Similar to the cooking shrink, the establishment may monitor cooler shrink.

Cooler Shrink Example

The weight of 60 hams on a smokehouse tree (hot weight) going into the cooler is 910 lb. The weight of the same 60 hams after the minimum chill time is 895 lb.

\[
\frac{910 - 895}{910} \times 100 = \frac{15}{910} = 0.0164 \text{ or } 1.6\% \text{ shrink}
\]

Note: When shrinks targets listed in the establishment’s written procedure are exceeded, the IPP should discuss this finding at the weekly meeting and document the establishment’s response in the MOI. If the establishment has a history or pattern of not meeting the target cooking and chilling shrinks, the IPP should request that the establishment update the written procedure. When the product is cooked corned beef or turkey ham, the IPP should also determine if the corned beef product or turkey ham returned to the weight of the fresh briskets or turkey thigh meat (green weight). When the product is a PFF-controlled
product, the IPP should request that the establishment demonstrate that the product is truthfully labeled, e.g., the minimum PFF value in §319.104 is met for qualifying statement in the product name (ham natural juices, ham water added, or ham X%... etc.)

Added Solution and Shrink Calculation Workshop

The chart below is a written cured ham example processing procedure for establishment 38. Review the information in the chart and answer the questions.

### Processing Procedures for Cured, Cooked, and/or Smoked Ham

**Style**: Fully Cooked  
**Est. #**: 38  
**Product**: Bone-in Ham with Natural Juices  
**Weight Ranges**: 14/16

<table>
<thead>
<tr>
<th>Pickle Formula</th>
<th>Usual Procedures</th>
</tr>
</thead>
<tbody>
<tr>
<td>100-Gal Pickle weighing 1000 lb</td>
<td>% Pump</td>
</tr>
<tr>
<td>SALT</td>
<td>52.5</td>
</tr>
<tr>
<td>CORN SYRUP</td>
<td>40</td>
</tr>
<tr>
<td>WATER 100 GAL</td>
<td>333</td>
</tr>
<tr>
<td>PHOSPHATE</td>
<td>30</td>
</tr>
<tr>
<td>NITRITE</td>
<td>1.25</td>
</tr>
<tr>
<td>ASCORBATE</td>
<td>3.25</td>
</tr>
<tr>
<td>Totals</td>
<td>1000.0</td>
</tr>
</tbody>
</table>

**Totals**

<table>
<thead>
<tr>
<th>Procedure Review</th>
</tr>
</thead>
</table>

**Pump Test and Shrink Calculation Workshop**

<table>
<thead>
<tr>
<th></th>
<th></th>
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<th></th>
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<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2/15</td>
<td>455</td>
<td>528</td>
<td>16.0</td>
<td>1.55</td>
<td>140</td>
<td>2.20</td>
<td>162</td>
<td>8.00</td>
<td>182</td>
<td>472 lb</td>
<td>458 lb</td>
<td>12%</td>
<td>2%</td>
<td>70</td>
<td>Rue De Bagas</td>
</tr>
<tr>
<td>2/23</td>
<td>420</td>
<td>496</td>
<td>15.7</td>
<td>2.00</td>
<td>140</td>
<td>2.00</td>
<td>160</td>
<td>8.00</td>
<td>180</td>
<td>432 lb</td>
<td>422 lb</td>
<td>2%</td>
<td>2.96</td>
<td>11.83</td>
<td></td>
</tr>
</tbody>
</table>
Calculate the maximum percent of pump permitted for each restricted ingredient and compare your answers to the procedure chart.

3. Phosphate
   a. 16.66%
   b. 166%
   c. 1.66%

4. Nitrite
   a. 16%
   b. 160%
   c. 1.6%

5. Ascorbate
   a. 16.83%
   b. 168.3%
   c. 1.68%

6. Is the % of pump indicated on the procedure chart acceptable?
   ☐ Yes
   ☐ No

Calculate the pump tests using the procedure chart above and compare your answers.

7. Test dated 2/15 % pump
   a. 16.04 % pump
   b. 1.60 % pump
   c. 160.4 % pump

8. Test dated 2/23 % pump
   a. 15.71 % pump
   b. 157.1 % pump
   c. 1.57 % pump

Added Solution and Shrink Problems

The % Yield/Shrink task is on the task calendar today. The establishment is producing product labeled Corned Beef Brisket. The target pump on the establishment’s written procedure for the beef briskets is 18%. There is a 30-minute drain time for the pumping procedure. The establishment has data indicating that it does % added solution (pump) checks once a month. You select a stainless-steel bin with several corned beef briskets (approximately 90) and follow the establishment to the scale and have them weighed. After the weight of the bin is removed, the beef briskets weigh 895 lb green. You accompany the bin of beef briskets to the pumping machine and observe them being pumped with a curing solution. You place a U.S Retained tag on the bin with the pumped briskets and write pump test on the tag. Thirty minutes later you return to the processing room and have the bin moved to the scale and weighed. After the weight of the bin is removed, the beef briskets weigh 1,105 lb pumped. Are the briskets in compliance?
9. Calculate ________ % pump (added solution)
   a. 23.46 % pump
   b. 234.6 % pump
   c. 2.35 % pump

10. Are the briskets in compliance?
    ☐ Yes
    ☐ No

The % Yield/Shrink task is on the task calendar today. The establishment is producing product labeled Country Style Bone-in Hams. The Bone-in hams are place on stainless steel rack and covered with the salt, curing agents, spices, etc. Each rack holds 80 hams. After the hams are placed on the racks but before the dry curing ingredients applied to them, you have the establishment weigh a single rack of hams. The hams weigh 1,280 lb. You place a U.S Retained tag on the rack with the uncured hams and write shrink test on the tag. The establishment begins covering the hams with the dry curing ingredients. Each time the establishment overhauls the hams (adds new dry curing ingredients) they notify you. After 45 days they notify you they are going to hang the hams on tree and move them to the drying (ripening) room. You observe the hams transferred from the rack to a tree and you transfer the U.S. Retained tag to the tree. After another 155 days the establishment informs that they want to remove the hams from drying room and package and label them. While on the way to the packaging room, you have the establishment weigh the hams on the tree. After the weight of the tree is removed, the finished hams weigh 1,042 lb.

11. Calculate__________% shrink
    a. 18.59 %
    b. 1.86 %
    c. 185.9 %

12. Are the hams in compliance?
    ☐ Yes
    ☐ No

Bacon Processing

This section includes information on bacon manufacturing and IPP verifications activities including bacon restricted ingredients and bacon yield determinations. The establishment is responsible for controlling bacon manufacturing to assure that the finished product is in compliance with FSIS Regulations §318.2, §319.107, and §424.22. Calculation examples are provided for reference purposes.

Introduction

Because of problems associated with nitrosamine formation in bacon, FSIS regulations, section 424.22(b) (1) prescribe the regulatory amounts of nitrite and sodium ascorbate or sodium erythorbate (isoascorbate) to be used in pumped and massaged bacon. For the immersion curing and dry curing of bacon, maximum amounts of sodium and potassium nitrite are prescribed in section 424.22(b) (2) and (3) of the regulations.
Establishment management must develop written pickle formulas and processing procedures for preparing bacon (9 CFR 320.1(b)(10) and 381.175(b)(6)). The pickle formula and targeted percent pump or pick-up or cure mixture must ensure that the restricted ingredient limits listed below are met.

Regardless of the curing method used, restricted ingredient calculations for bacon are based on the green weight of the skinless belly. For rind-on bacon, e.g., where the skin is sold as part of the finished product, a restricted ingredient conversion calculation is necessary. Nitrate is no longer permitted in any curing method for bacon.

Restricted Ingredient Limits

Pumped and/or Massaged Bacon (rind-off): These bellies are injected with a cure solution or a cure solution is added to them by massaging or tumbling. Pumped and/or massaged bacon must contain 120 ppm ingoing sodium nitrite (or 148 ppm potassium nitrite).

550 ppm ingoing sodium ascorbate or sodium erythorbate (isoascorbate) is required in pumped and massaged bacon, in addition to any prescribed amount of nitrite.

Note: When determining pumped and/or massaged product compliance with the nitrite and ascorbate (or erythorbate) limits, the Agency allows a plus or minus 20% ppm allowance at the time of injecting or massaging due to variables in pumping procedures, draining, purge, etc.

For example: 20% = 0.20, thus 0.20 × 120 ppm nitrite = 24 ppm

\[
\begin{array}{c}
120 \text{ ppm} - 24 \text{ ppm} = 96 \text{ ppm minimum nitrite} \\
+ 24 \text{ ppm} = 144 \text{ ppm maximum nitrite}
\end{array}
\]

The same calculation can be done for ascorbate or erythorbate (440 ppm minimum, 660 ppm maximum).

The additional solution added to the product from the higher effective or actual % pump than the establishment’s target % pump would be considered negligible because the finished product weight must return to green weight.

The 20% variation is only for actual pump test and is not to be used when determining pickle formulas or % pump for the establishment’s written procedure.

Immersion Cured Bacon (rind-off): These bellies may be placed in a pickle solution containing salt, nitrite, and flavoring. A maximum of 120 ppm of nitrite or equivalent of potassium nitrite (148 ppm) can be used in immersion cured bacon.

Note: The calculation method for nitrite in immersion cured bacon is the same as that for nitrite in other immersion cured products.

Dry Cured Bacon (rind-off): These bellies are cured by covering them with a pre-measured amount of cure mixture. A maximum of 200 ppm of nitrite or equivalent of potassium nitrite (246 ppm) can be used in dry cured bacon.
Note: The calculation method for nitrite in dry cured bacon is the same as that for nitrite in other dry cured products.

Bacon labeled “Dry Cured” may not be injected with, or immersed in, a curing solution. Bacon labeled “Dry Salt Cured” may contain a curing solution injected directly into the tissues but not through the circulatory system. It is then covered with dry curing mixtures.

Pumped, Massaged, Immersion Cured, or Dry Cured Bacon (rind-on): The maximum limit for ingoing nitrite and sodium ascorbate or sodium erythorbate must be adjusted if bacon is prepared from pork bellies with attached skin (rind-on). A pork belly’s weight is comprised of approximately 10 percent skin. Since the skin retains practically no cure solution or cure agent, the maximum ingoing nitrite and sodium ascorbate or erythorbate limits must be reduced by 10 percent. For example, the maximum ingoing limit for nitrite and sodium ascorbate or erythorbate for pumped pork bellies with attached skin would be 108 ppm [120 ppm – 12 ppm (120 × .10)] and 495 ppm [550 ppm – 55 ppm (550 × .10)], respectively.

Written Bacon Processing Procedure Ingoing Restricted Ingredient Determination

Calculation Equations

The equation for determining nitrite compliance in a proposed pumped or massaged bacon processing procedure is:

\[
\text{lb. nitrite} \times \% \text{ pump} \times 1,000,000 = \text{ppm lb. pickle}
\]

In pumped and/or massaged bacon, this equation can be used to determine:

- The permitted weight of nitrite allowed, if you know the weight of the pickle solution and the target percent pump to be used.
- The minimum weight of the pickle solution that can be made, if you know the weight of the nitrite and the target percent pump to be used.
- The maximum percent pump, if you know the weight of the nitrite and the weight of the pickle solution.

Whether or not a procedure will be in compliance with the regulations, if you know the weight of the nitrite, the weight of the pickle solution, and the target percent pump to be used.

To determine nitrite compliance based on the effective or actual % pump, you can use the equation above by replacing the target pump with the effective or actual % pump. Alternatively, you could use the following variations to the equation on the previous page:

\[
\text{lb. nitrite} \times 1,000,000 = \text{ppm nitrite in the pickle lb. pickle}
\]

\[
\text{ppm nitrite in the pickle} \times \text{effective or actual \% pump} = \text{ppm nitrite in the bacon}
\]

IPP can use the steps in following table to determine if a proposed bacon processing procedure will produce product in compliance with the regulations.
STEP | EXAMPLE
-----|-------------------
1 | **Determine the weight of the nitrite added to the pickle solution, the total weight of the pickle solution, and the target % pump from the establishment's written procedure.**

<table>
<thead>
<tr>
<th>Pickle Formula</th>
</tr>
</thead>
<tbody>
<tr>
<td>Water 1996.3 lb.</td>
</tr>
<tr>
<td>Salt 302.2 lb.</td>
</tr>
<tr>
<td>Sugar 156.2 lb.</td>
</tr>
<tr>
<td>Sodium Phosphate 31.3 lb.</td>
</tr>
<tr>
<td>Sodium Erythorbate 11.5 lb.</td>
</tr>
<tr>
<td>Sodium Nitrite 2.5 lb.</td>
</tr>
<tr>
<td>Total 2500 lb.</td>
</tr>
</tbody>
</table>

**Target pump is 12%**

2 | If all three factors are known, one can just solve for ppm and compare the answer with the regulation to determine if the procedure produces bacon in compliance.

*Note: The going ppm of sodium erythorbate and sodium phosphate can be determined by replacing the pounds of nitrite with the pounds of sodium erythorbate and sodium phosphate and performing the mathematics.*

<table>
<thead>
<tr>
<th>We have 2.5 lb. of nitrite and want to make 2500 lb. of pickle and pump at a level of 12%. Is this in compliance?</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ n = \frac{2.5 \times 0.12 \times 1,000,000}{2500} ]</td>
</tr>
</tbody>
</table>
| \[ n = 120 \text{ ppm nitrite (in compliance)} \]

### Ingoing Nitrite at the Time of Pumping Determination

**Example 1**

IPP can use the steps in the following table to determine if bacon is in compliance at the time of pumping and/or massaging. The pickle formula in the table above will be used as the example in this table.

STEP | EXAMPLE
-----|-------------------
1 | **Multiply the weight of the sodium nitrite by 1,000,000.**

| 2.5 lb. sodium nitrite \( \times 1,000,000 = 2,500,000 \text{ ppm nitrite.} \) |

2 | **Divide this figure by the weight of the pickle solution.**

| 2,500,000 \( \div \) 2,500 = 1000 ppm nitrite in the pickle solution. |

3 | **Multiply this figure by effective or actual % pump to obtain ppm.**

**Refer to the How to Determine the Percentage of Added Solution section previously discussed in this handout to learn how to determine the effective or actual % pump.**

| 1000 ppm \( \times \) 0.96 (9.6 % effective pump) = 96 ppm going nitrite in the pork bellies. Product is in compliance with the 20% ppm allowance. |
**Example 2**

Establishment 38 has a vat of uncured (green) bellies weighing 1,635 pounds. After pumping and draining the vat of bellies weighs 1,782 pounds. The establishment’s written bacon production procedure calls for using 1.2 lb. of sodium nitrite in a pickle weighing 1,000 lb. and a 10% pump.

**Step 1:** Determine effective % of pump (use the added solution equation)

\[
\frac{1,782 \text{ (treated wt)} - 1,635 \text{ (green wt)}}{1,635 \text{ (green wt)}} = 147 \times 100 = 8.99\% \text{ pump or 9.0\% pump}
\]

**Step 2:** Determine ppm of ingoing nitrite based on effective or actual % of pump (use the ppm equation from Table 1)

\[
\text{ppm} = \frac{1.2 \text{ lb.} \times 0.09 \times 1,000,000}{1,000 \text{ lb.}} = 108 \text{ ppm (above 96 ppm which is the 20\% variation)}
\]

The establishment’s process produces bacon that is in compliance for ingoing nitrite!

**Bacon Yield Determination**

In accordance 9 CFR 319.107, the weight of the pork bellies produced by pumping, immersion, massaging, or tumbling that are ready for slicing, packaging and labeling as “Bacon” must not exceed the green (fresh uncured) weight of the pork bellies. In other words, the weight of the cured pork bellies must return to green weight or their yield CANNOT be greater than 100%. FSIS does not routinely sample for added solution or ingredients; therefore, the determination of solution above the green weight is accomplished by the IPP’s in-plant % yield tests. IPP assigned to a bacon producing establishments will verify that the bacon yield is in compliance when performing %Yield/Shrink task.
Bacon Yield Determination Method

**Note:** When determining yield and comparing green weight to pumped weight, it is not necessary to compare the same uncured pork bellies as long as a comparison is done on pork bellies produced under similar conditions and the subgroup (in this case all 100) are in the same weight range.

Step 1: Use a subgroup such as 50 uncured (green) pork bellies of the same weight range (e.g., 10-12 pounds). Normally bellies are skinned and trimmed prior to pumping.

Step 2: Determine total weight of 50 cured pork bellies that have:
- Completed the chilling cycle as described in the establishment’s processing procedure.
- Previously undergone skinning/trimming prior to pumping.

If any trimming or removal of any portion of pork bellies occurs after pumping/massaging, the weight of these trimmings must be added when determining the finished weight.

**Note:** If the green weight must be calculated with the skin on, the finished weight figures must include the weight of the skin.

Calculation Equation

Determine the yield by inserting the green (fresh, uncured) weight pork bellies and the finished weight (cured bellies ready for slicing) into this equation:

\[
\text{Percent yield} = \frac{\text{finished weight}}{\text{green weight}} \times 100
\]

**Note:** Finished weight is the weight of the meat and/or poultry plus the weight of any ingredients added during processing minus the weight loss (shrink) from smoking, cooking, cooling or dying.
Bacon Yield Determination Example

Establishment 38 produces bacon. The IPP selects 50 chilled bellies from the cooler and has them weighed. The total green weight is 705 lb. The IPP selects 50 uncured bellies and has them weighed. The total finished weight is 717 lb.

The percent of yield is:

\[
\frac{717 \text{ lb.}}{705 \text{ lb.}} \times 100 = 101.7\% 
\]

Remember that IPP are to determine whether product complies with the regulations based on production lots or process controls rather than on an individual % yield result. Although a % yield result of 101.7 is above 100% before concluding there is regulatory noncompliance, the IPP should determine if the establishment is routinely conducting % yield tests. If so, when the average of the establishment's recent yield results is 100% or less, then there is no regulatory noncompliance. However, when the establishment's yield results also indicate a pattern or history of producing bacon with a yield above 100% or the establishment is not routinely conducting bacon yield determinations, then the % yield result of 101.7 would be considered noncompliant.
Bacon Calculations Workshop

1. Establishment 38 has recently expanded its production of cured product to include curing and slicing bacon. The establishment’s pickle formula and written processing procedure on file is provided below. The Labeling-Product Standards task appears on the task calendar today. Review the establishment’s procedure chart and answer the questions related to the bacon processing procedure.

### Processing Procedure for Smoked Bacon

**STYLE** Heat Treated  
**EST. #** 38  
**PRODUCT** Bacon  
**Weight Ranges** 10/12

<table>
<thead>
<tr>
<th>BACON PICKLE FORMULA</th>
<th>USAGE PROCEDURES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SKIN OFF</strong></td>
<td><strong>SKIN ON</strong></td>
</tr>
<tr>
<td>WATER</td>
<td>1990.30</td>
</tr>
<tr>
<td>SALT</td>
<td>300.20</td>
</tr>
<tr>
<td>SUGAR (DEX TROSE)</td>
<td>150.39</td>
</tr>
<tr>
<td>SODIUM PHOSPHATE</td>
<td>31.25</td>
</tr>
<tr>
<td>NATURAL FLAVORINGS</td>
<td>14.00</td>
</tr>
<tr>
<td>SODIUM ERYTHORBATE</td>
<td>11.45</td>
</tr>
<tr>
<td>SODIUM NITRITE</td>
<td>2.50</td>
</tr>
<tr>
<td><strong>TOTALS</strong></td>
<td>2500</td>
</tr>
</tbody>
</table>

**EST. REP.** Rue De Bagga

Based on the bacon pickle formula identified in the chart, calculate the ingoing parts per million (ppm) for:

3. Sodium erythorbate
   a. 549.6 ppm  
   b. 54.96 ppm  
   c. 5.49 ppm

4. Sodium nitrite
   a. 120 ppm  
   b. 12 ppm  
   c. 1200 ppm

The establishment is producing bacon using the processing procedure above, so you decide to proceed to the pumping machine and select 50 pork bellies from lot 1A1 (weight range 10-12 lb.). The 50 bellies weigh 545 lb. before pumping. After pumping, the same bellies weigh 604.5 lb.

**NOTE:** Base your calculations on the amount of sodium nitrite in the bacon pickle formula in the processing procedure above.
5. The actual % of pump is:
   a. 10.9 %
   b. 1.09 %
   c. 109 %

6. The ppm of ingoing nitrite (based on the actual pump) is:
   a. 109 ppm
   b. 10.9 ppm
   c. 1.09 ppm

7. The pump procedure will produce bacon in compliance?
   ☐ Yes
   ☐ No

The % Yield/Shrink task appears on the task calendar today. You select 50 uncured pork bellies from lot 2B3 (12-14 lb. weight range). The 50 pork bellies weigh 635 lb. (green weight). Then you select 50 cured/smoked bellies from the cooler. These bellies range in weight from 12-14 lb. each, and weigh 649 lb. The establishment does not routinely perform and document bacon yield determinations.

8. The % yield is:
   a. 102
   b. 10.2
   c. 1.02

9. Is the bacon in compliance with 9 CFR 319.107?
   ☐ Yes
   ☐ No

Solving for an Unknown Value

Introduction

This section gives a very simplified explanation of how to solve the basic equations used to determine the amount of restricted ingredients permitted.

Methods

Generic Model

To algebraically isolate an unknown value to one side of the equation and have all of the known values on the other, identical functions need to be performed on both sides of the equation.

The following ppm formula will be used to illustrate the generic model.

\[
ppm \ (\text{parts per million}) = \frac{\text{lb. Restricted Ingredient (RI)} \times \% \text{ Pump} \times 1,000,000}{\text{lb. Pickle}}
\]

If all the values in the equation are known except the pounds of RI, isolate the pounds of RI (which is X) on one side of the equation and solve for it.
\[ X \times \frac{\text{Pump} \times 1,000,000}{\text{lb. Pickle}} = \text{ppm} \]

In this instance, move all the known values to the right side of the equation, leaving the \( X \) on the left side where it is the numerator. First multiply each side of the equation by “lb. Pickle”. This cancels “lb. Pickle” from the \( X \) side of the equation and removes any denominator.

\[ \frac{\text{lb. Pickle}}{\text{lb. Pickle}} \times X \times \% \text{ Pump} \times 1,000,000 = \text{ppm} \times \text{lb. Pickle} \]

\[ X \times \% \text{ Pump} \times 1,000,000 = \text{ppm} \times \text{lb. Pickle} \]

Next, to leave \( X \) by itself, divide both sides of the equation by “1,000,000” \( \times \% \text{ Pump} \). This cancels “1,000,000” \( \times \% \text{ Pump} \) on the \( X \) side of the equation.

\[ X = \frac{\text{ppm} \times \text{lb. Pickle}}{\% \text{ Pump} \times 1,000,000} \]

Now solve for \( X \). This same procedure is used to isolate \( X \) to one side of any equation.

**Example**

In the equation on page 28, the unknown is the maximum percent pump and is represented by the \( X \) in the equation below

\[ 200 = 1.75 \times X \times 1,000,000 \]

\[ 1,000 \]

In this instance, all the known values are moved to the left side of the equation, leaving “\( X \)” on the right and keeping it in the numerator. First multiply each side of the equation by 1000. This cancels 1000 from the \( X \) side of the equation and removes any denominator.

\[ 200 \times 1,000 = 1.75 \times X \times 1,000,000 \times 1,000 \]

\[ \frac{1,000}{1} \]

\[ 200 \times 1,000 = 1.75 \times X \times 1,000,000 \times 1,000,000 \]

Next, divide each side of the equation by 1.75 \( \times 1,000,000 \). This cancels 1.75 \( \times 100,000 \) on the \( X \) side of the equation and isolates the unknown to the right side of the equation.

\[ \frac{200 \times 1000}{1.75 \times 1,000,000} = \frac{1.75 \times X \times 1,000,000}{1.75 \times 1,000,000} \]

Next, solve the equation for \( X \).

\[ \frac{200 \times 1,000}{1.75 \times 1,000,000} = X \]
200,000 = X
1,750,000

0.1142 = X

Finally, multiply 0.1142 by 100 to convert to a percent and 11.42% is the maximum percent pump.

Example

In the equation, the maximum amount of sodium nitrite is the unknown and represented by the X in the equation.

\[
\frac{200}{950} = \frac{X \times 0.12 \times 1,000,000}{950}
\]

In this instance, all the known values are moved to the left side of the equation, leaving “X” on the right and keeping it in the numerator. First multiply each side of the equation by 950. This cancels 950 from the X side of the equation and removes any denominator.

\[
200 \times 950 = \frac{X \times 0.12 \times 1,000,000 \times 950}{950 \times 1}
\]

Next, divide each side of the equation by 0.12 x 1,000,000. This cancels 0.12 x 100,000 on the X side of the equation and isolates the unknown to the right side of the equation.

\[
\frac{200 \times 950}{0.12 \times 1,000,000} = \frac{X \times 0.12 \times 1,000,000}{0.12 \times 1,000,000}
\]

Next, solve the equation for X.

\[
\frac{200 \times 950}{0.12 \times 1,000,000} = X
\]

190,000 = 1.58 lb. is maximum amount nitrite allowed per 100 gal of curing solution
06 - Meat and Poultry Products with Added Solutions

Objectives

1. After completion of this module, the student will be able to:
2. Identify some enzyme tenderizers that are approved for use on meat or poultry cuts.
3. Describe how to perform the X percent (%) solution task.
4. Determine when there is noncompliance with the added solution regulatory requirements.
5. Given example problems, calculate the amount of a water-based solution (e.g. curing, marinating, or flavoring) added to both raw and cooked products to verify the percentage of solution in the product name designation is accurate and truthful.

Reference Material

9 CFR Parts 317 and 319
9 CFR 381 Subpart N and P
9 CFR Part 424
FSIS Directive 7000.1 and 7120.1
Policy Memos 57A, 84A, and 109
Processing Inspectors’ Calculations Handbook 7620.3
Q & A Descriptive Designation for Raw Meat and Poultry Products with Added Solutions

Introduction

Water-based and oil based solutions (curing, tenderizing, marinating, basting and flavoring) are added to raw meat and poultry cuts for several purposes. These solutions are added by pumping (injecting), tumbling, massaging, dipping, or immersing to impart favorable quality and sensory characteristics and add weight to the finished product. For instance, enzyme tenderizing solutions are often added to raw beef cuts from no-roll carcasses (i.e., a carcass that did not grade as prime or choice) or raw poultry cuts from mature birds to reduce the toughness of connective tissue in the cut. The proteolytic enzymes degrade several tissue proteins, including collagen and elastin, which are major constituents of connective tissue to improve tenderness. Curing solutions are added to meat and poultry cuts to impart specific color and flavoring, but they also serve to preserve the product for food safety and quality purposes. Marinating and basting solutions add unique flavors to the meat or poultry cut and also improve the texture of the cut.

Solutions may be added to raw bone-in or boneless meat and poultry cuts at various amounts unless such use is not allowed or otherwise restricted by FSIS policy or regulation. Some meat and poultry products have a standard of identity which identifies the amount of solution allowed in the product.

Added Solutions Requirements

The Food and Drug Administration (FDA) approves all food safe for human consumption. FSIS additionally has an approval process for determining food ingredients and additives safe and suitable for use in meat and poultry products (9 CFR 424.21 and Directive 7120.1). FSIS additionally determines standards of identity for some products through regulations or as outlined in the Food Standards and Labeling Policy Book. Under certain circumstances, when
establishments add solutions to meat and poultry products, these solutions must be declared on the label.

**Descriptive Designations - Raw Meat and Poultry Products**

Raw (not heated or cooked) meat and poultry products with added solutions that do not meet their standard of identity and raw meat or poultry products with added solutions that do not have a standard of identity are subject to the Descriptive Designation for Raw Meat and Poultry Products Containing Added Solutions final rule.

The rule established specific labeling requirements in 9 CFR 317.2(e)2 and 381.117(h) for raw meat and poultry products treated with added solutions. Since addition of solutions to meat or poultry products changes the nature of the product, the label needs to identify the percentage and composition of the solution. These regulations require establishments to inform the consumer that the raw product contains an added solution and make them aware of the ingredients in the solution. The standardized or common and usual name with a truthful descriptive designation distinguishes the product with the added solution from the standardized product.

In accordance with 9 CFR 317.2(e)2 and 381.117(h), establishments must ensure the product name (standardized or common and usual) on the label contains a descriptive designation that includes: 1) the percentage of added solution (which must appear as a number and the percent symbol (%), 2), a declaration that may use the words “containing” or “contains” (such as, “contains 15% added solution of water and salt,” or “containing 15% added solution of water and teriyaki sauce”), and 3) the common or usual name of all individual ingredients or multi-ingredient components in the solution listed in descending order of predominance by weight. The product name and descriptive designation must be printed in a single easy-to-read type style and color, and must appear on a single-color contrasting background. The print may appear in upper or lower case letters with the lower case letters not smaller than 1/3 the size of the largest letter. The product name may not include the word “enhanced.”

Raw corned beef, corned beef brisket, corned beef rounds, other corned beef cuts and cured beef tongue have standards of identity in 9 CFR 319.101-103. Corned beef brisket can contain no more than 20% added solution. Corned beef rounds, other corned beef cuts and cured beef tongue can contain no more than 10% added solution. These products may contain up to 20% or 10% curing solution, respectively, without the presence of the solution being declared on the label. Verify these regulatory limits by calculation when you perform the %Yield/Shrink Task. When these beef products are treated with a solution at levels that exceed the regulatory limit, the presence and amount of the ingredients must be declared as part of the product name. The percentage of solution declared in the product name is the percentage of added solution above the green weight of the beef cut or part. “Corned Beef Contains Up to 35% of a Solution of Water, Salt, Natural Flavorings, Sodium Erythorbate, Garlic and Sodium Nitrite” would be an acceptable product name. Verify this percentage on the label using the X% Solution Task.

For raw meat and poultry products, the percent added ingredients for the descriptive designation is determined by subtracting the fresh (green) weight of the article from the weight of the finished product, (e.g., after injecting or marinating), dividing by the fresh (green) weight, and multiplying by 100.
X% Solution Labeled Meat and Poultry Products

Raw Product Example

Given - Product name on the label:

“Corned Beef Brisket, Contains Up to 25% of a Solution of Water, Salt, Sodium Phosphate, and Sodium Nitrite”

\[
\frac{(\text{pumped or treated weight} - \text{green weight}) \times 100}{\text{green weight}} = \% \text{ added solution (ingredients)}
\]

Step 1: Weigh the beef briskets. The weight of a steel tub of fresh uncured beef briskets weighs (less the tare) 127.8 lb. This is the green weight.

Step 2: Weigh beef briskets after pumping. After pumping the same tub of beef briskets weighs (less the tare) 159.6 lb

Step 3: Subtract the green weight from the pumped weight

\[
\begin{array}{c}
159.6 \text{ lb} \\
- 127.8 \text{ lb} \\
\hline
31.8 \text{ lb}
\end{array}
\]

Step 4: Divide weight difference by the green weight

\[
31.8 \text{ lb} \div 127.8 \text{ lb} = 0.2488
\]

Step 5: Convert the decimal answer to a %

\[
0.2488 \times 100 = 24.88\%
\]

Since 25% added solution is declared in the descriptive designation in the product name, this product is in compliance.

Tenderized Raw Meat and Poultry Products

In some establishments, enzyme tenderizers, such as papain, bromelin, and Aspergillus oryzae (a mold) are used on meat and poultry cuts to degrade connective tissue proteins and improve the tenderness of the cut. They are applied to muscle tissue by injection into the animal’s (e.g., cattle) circulatory system a few minutes before slaughter, or by direct application to the surface of the cut by injection, dipping or immersion. The enzymes are activated when the meat or poultry cut is heated during cooking by the consumer. As the temperature rises, the enzymes are denatured and become inactive.

Tenderizing agents that may be applied to raw meat and poultry cuts and their regulatory limits are identified in 9 CFR 424.21(c) and in FSIS Directive 7120.1. The regulation states that a solution consisting of water and a proteolytic enzyme (e.g., papain) applied or injected into the tissue of a raw meat or poultry cut shall not result in a weight gain (solution pick-up or pump) of more than 3% above the weight of the untreated cut (green weight). When proteolytic enzymes
are used on raw meat and poultry cuts, the qualifying statement "Tenderized with (Approved Enzyme)" must prominently appear on the label.

If an establishment produces a tenderized product with more than 3% added solution, it must have a descriptive designation for the amount above 3%. The percent solution reflected on the label for tenderizers is the actual percentage minus the 3% which is already allowed. For example, if the establishment added 20% of a flavoring and proteolytic enzyme solution to a meat or poultry cut, the name of the product must show that the product contains 17% added solution in a descriptive designation that meets the requirements in 9 CFR 317.2(e)(2) and 381.117(h). When a descriptive designation and the "Tenderized with (Approved Enzyme)" qualifying statement appear on the label, the "Tenderized with (Approved Enzyme)" may not intervene between the product name and descriptive designation. The product name may read: "Beef Skirt Steak, Contains Up To 17% Solution of Water, Natural Flavor, Salt, Spice, Sugar, Hydrolyzed Corn Protein, Spice Extract, Citric Acid, Sodium Lactate, Sodium Phosphate, Soybean oil, and Yeast Extract - Tenderized with Bromelin." The "tenderized" qualifying statement may be incorporated into the descriptive designation, for example, "Beef Skirt Steak Tenderized and Flavored with 17% Solution of Water, Natural Flavor, Salt, Spice, Sugar, Hydrolyzed Corn protein, Spice Extract, Citric Acid, Sodium Lactate, Sodium Phosphohate, Soybean Oil, and Yeast Extract."

When a descriptive designation and a product name qualifier (e.g., "Tenderized with Papain") appear on the label, the Tenderized with Papain may not intervene between the product name and descriptive designation. The qualifying statement and descriptive designation can be combined. For example, "Beef Skirt Steak Tenderized and Flavored with 7% Solution of water, salt, spices, and papain."

**X% Solution Labeled Meat and Poultry Products**

**Raw Product Example**

**Tenderizing Agents (Enzyme) Example**

\[
\text{[(pumped or treated) weight - green weight] x 100 = \% added solution (ingredients)} \\
\text{green weight}
\]

**Given - Product name on the label:**

"Beef Skirt Steak Tenderized with Bromelain, Contains up to 15% Solution"

200 oz represents the green weight of the skirt steak. After treated with the tenderizer, the weight is 236 oz.

**Step 1:**

\[
236 \text{ oz} - 200 \text{ oz} = 36 \text{ oz}
\]

**Step 2:**

\[
\frac{36 \text{ oz}}{200 \text{ oz}} = 0.18 \times 100 = 18\%
\]

15% was declared on the label. Subtract the 3% allowed, 18%-3% = 15%. In Compliance.
Workshop 1  
Meat and Poultry Products Treated with Added Enzyme Solutions

1. What is your first name?
2. What is your last name?

3. Which of the following enzyme is not approved for tenderizing meat and poultry cuts?
   a. protozoa
   b. Aspergillus oryzae
   c. bromelin

4. The maximum pick-up of solution used for tenderizing purposes is (without 20% allowance):
   a. 1%
   b. 2%
   c. 3%

5. The regulations do not require that proteolytic enzymes be approved if they tenderize the product.
   a. TRUE
   b. FALSE

6. Untreated boneless chicken breasts weigh 160 lb. How much can the boneless chicken breasts weigh after being treated with a tenderizing solution (without 20% allowance)?
   a. 160 lb
   b. 164.8 lb
   c. 170.2 lb

7. An establishment produces a product labeled “Beef T-Bone Steak, Tenderized with Papain.” While performing the % Shrink/Yield task, the IPP randomly selected 10 beef T-bone steaks to conduct an added solution or pick-up test. The untreated steaks weigh 12 oz each. After the steaks are dipped in the enzyme solution, the same 10 steaks weigh 123.9 oz. The establishment does not implement a procedure for monitoring the amount moisture the meat and poultry cuts it tenderizes picks up. The percent solution pick-up is:
   a. 3.15%
   b. 3.25%
   c. Less than 3%

8. Based on the answer to the previous question, the IPP would:
   a. Attach a U.S. Retained tag to all tenderized Beef T-Bone Steaks produced on the shift until the establishment takes corrective action.
   b. Weigh additional sample units as another verification pick-up test.
   c. Allow product to move freely.
Cooked or Raw Cured Pork Products

Cooked and raw cured pork products covered by the cured pork products regulations (9 CFR 319.104 and 105) have labeling schemes for indicating the presence of added solutions in these products listed in the regulation. For example, the presence and amount of added ingredients must be declared as part of the product name, e.g., "Ham and Water Product--X% of Weight is Added Ingredients." The percent of added ingredients in the finished product is inserted as the "X" value.

Cooked Poultry Products

Turkey ham cured and cooked has a standard of identity in 9 CFR 381.171 that requires the finished product weight to be no more than the original weight of the turkey thigh meat prior to curing. In accordance with Policy Memorandum 57A, turkey ham weighing more than the original weight of the turkey thigh meat used prior to curing shall be descriptively labeled as "Turkey Ham," with words that specify the amount of the additional ingredients, e.g., "and X% Water," "With X% Water Added" or "Turkey Ham and Water Product X% of Weight is Added Ingredients". The ingredients of the added solution may be incorporated into the product name, e.g., "Turkey Ham and Water Product X% of Weight is Added Water, Salt, Dextrose, Sodium Phosphate, and Sodium Nitrite." The X is filled in with a percent determined by subtracting the original weight of the turkey thigh meat from the weight of the cooked finished product. "Turkey Ham, Cured Turkey Thigh Meat, 12% Water Added" is an example product name.

Added Solutions in Cooked Product, Policy Memorandum 84A

Cooked Cured Beef and Pork Products

Per Policy Memorandum 84A, cooked cured beef products and cooked cured pork products not addressed by the cured pork products regulation (9 CFR 319.104), that weigh more than the weight of the fresh uncured article (green weight), may be prepared if they are descriptively labeled to indicate the presence and amount of the added solution. Acceptable product names include: "Corned Beef and X% Water" or "Cured Pork and Water Product, X% of Weight is Added Ingredients," and "Beef Pastrami Contains Up to X% of a Solution." The ingredients of the solution may accompany the product name or appear in locations prescribed for ingredient statements. If product name qualifiers, such as "X% of Weight is Added Ingredients," are used, the labeling prominence guidelines used for cured pork products as found in 9 CFR 319.104(b) apply.
Cooked Uncured Meat Products

Policy Memorandum 84A also addresses labeling requirements for uncured meat products to which solutions are added to impart flavor and other sensory characteristics then are subsequently cooked. It does not apply to solutions containing ingredients used to extend a product, such as isolated soy protein (ISP) and carrageenan.

These products must be labeled to identify the amount and composition of solutions added. For a product to be truthfully labeled, a differentiation must be made from a cooked product (e.g., Cooked Beef) that has had no solution added to it from a cooked product labeled with the same name (e.g., Cooked Beef) that has had solution added. Remember, meat and poultry products with added solutions that are heat treated or cooked are not subject to the Descriptive Designation for Raw Meat and Poultry Products Containing Added Solutions final rule.

There are two allowable methods of providing descriptive labeling necessary to distinguish cooked meat products with added solutions from the traditional products without added solutions.

Establishments may choose either of two labeling methods:

**Labeling Method 1**

When solutions are added to uncured meat products prior to cooking and return to equal to or less than the green weight after cooking, words, such as "seasoned" or "flavored," are to be used to reflect the addition of the added solutions, e.g., "Seasoned Cooked Beef." (Verify this requirement while performing the General Labeling Task.)

**Labeling Method 2**

Uncured meat products that weigh more than the green weight after cooking must be labeled with a product name qualifying statement indicating the amount of solution remaining after cooking, e.g., “Contains X% of a Solution.” The ingredients of the solution may accompany the qualifying statement or appear in locations prescribed for ingredient statements, e.g., “After cooking, Contains X% of a Seasoning Solution of Water…..” The qualifying statement must be one-fourth the size of the largest letter in the product name. If the ingredients of the solution accompany the qualifier, they must appear in print one-eighth the size of the most prominent letter in the product name.

For cooked products, the percent added solution for the label statement is determined by subtracting the fresh (green) weight of the article from the weight of the finished cooked product, (e.g., after injecting or marinating and cooking), dividing by the weight of the finished product, and multiplying by 100.
X% Solution Labeled Meat and Poultry Products
Cooked Product Example

\[
\frac{\text{finished weight} - \text{green weight}}{\text{finished weight}} \times 100 = \% \text{ added solution}
\]

Given: “Beef Pastrami Contains up to 10% of a Solution” in the product name on the label.

Step 1: Weigh beef top rounds. The weight of a stainless steel vat of fresh uncured beef top rounds weighs (less the tare) 161.4 lb.

Step 2: Weigh the top rounds after cooking and chilling. The same beef top rounds finished weight is 178.7 lb.

Step 3: Subtract the green weight from the finished weight

\[
\begin{array}{c}
178.7 \text{ lb} \\
- \quad 161.4 \text{ lb} \\
\hline
17.3 \text{ lb}
\end{array}
\]

Step 4: Divide weight difference by the finished weight

\[
17.3 \text{ lb} \div 178.7 \text{ lb} = 0.0968
\]

Step 5: Convert the decimal answer to a %

\[
0.0968 \times 100 = 9.68\%
\]

Since 10% added solution is declared in the qualifying statement in the product name, this product is in compliance.
NFSCP PHIS Tasks

Performing the X Percent (%) Solution Task

Inspection program personnel (IPP) perform the X percent (%) solution task in establishments that are producing meat or poultry cuts, parts, and products containing added solutions that are required to have the percent (X) of the solution identified in the product’s name to be truthfully labeled.

When performing this task, IPP select an appropriate product and verify compliance with regulatory requirements by reviewing establishment records and labels, calculating the amount of solution added to the product and comparing the result with the regulatory requirement, when applicable. Compare the calculated amount of added solution with the X% declaration in the product’s name.

IPP have the establishment weigh a subgroup (sample) or batch of product before and after the appropriate step in the process (pumping, injecting, dipping, or cooking and chilling). The number of pieces selected and weighed should be representative of the lot size. For example, the IPP may select 20 or 30 pieces of meat or poultry and have them weighed before the solution is applied (green weight) and 20 or 30 pieces after the appropriate processing step, e.g., pumping, dipping or cooking and chilling, and have them weighed (finished weight). After obtaining the subgroup weights (green and finished weights), perform a calculation to verify the percentage of solution (the value for the “X”) in the product name is accurate and truthful.

To accurately determine the percent of the solution added to a raw products, IPP have to differentiate between an actual or effective percent pump or pickup.

The actual percent pump or pick-up is the amount (pounds) of a water-based or oil-based solution (curing, tenderizing, marinating, etc.) pumped or injected into or picked up by a piece of meat or poultry that is not held for a period of time and allowed to drain prior to being further processed. This is expressed as a percentage of the weight of the meat or poultry before it is pumped with the solution.

The effective percent pump or pick-up is the weight gained (expressed as a percent) by the meat or poultry after draining for the specified amount of time in the establishment’s written procedure, and represents the amount of reactive solution that remains in the product. Any reactive ingredients (nitrites, phosphates, enzymes, flavors, etc.) in the solution are thought to remain in solution during the drain time after pumping, rather than reacting immediately with the meat or poultry protein. Therefore, using the effective percent pump in calculations more accurately reflects the ingoing amount of solution and reactive ingredients.

Weighing the same pieces of meat or poultry weighed before and after the solution application is the most accurate way to determine the percent added solution.

Identification of the pieces of meat or poultry should be maintained. IPP may use another method to determine the percent added solution under certain circumstances, e.g., the scale and pumping or injecting apparatus are not in the same area or room. In this situation, IPP may select and have the pumped or treated pieces of meat or poultry weighed before selecting fresh unpumped or untreated pieces provided that the pieces are uniform in size and weight (e.g.,
lotted into 2-to-3 lb weight ranges). The green weight is determined from different pieces of meat or poultry. All pieces selected must be in the same weight range.

**Compliance Determinations**

FSIS allows the added solution to be 20% above the X% solution declaration in the product name, before there is noncompliance, provided that the establishment does not have a history of (or is routinely) adding the solution above the percentage declared in the product name. For cured products with X% solution declarations, the establishment is allowed up to 20% solution above the percent declared in the product name, provided the establishment is not routinely adding solution above the percentage declared in the product name AND the added solution does not result in any restricted ingredient (e.g., cure agent) regulatory limit being exceeded.

**The 20% solution allowance relates to the truthfulness of the product name and not for other regulatory limits or product standards of identity.**

When the IPP’s added solution or pick-up test reveals that the product has gained more than 3% tenderizing solution and there is no descriptive designation indicating the percent above 3% in the product name, he or she needs to determine if the establishment has data that demonstrates it is producing tenderized product in compliance with the regulatory limit. For instance, the establishment may be implementing a written program that includes conducting pick-up tests and the records show the process is still under control even though the IPP’s pick-up test is over the regulatory limit. Normal variation in the process of tenderizing meat and poultry cuts may occasionally result in a solution pick-up test being over 3%. When the establishment does not have data that demonstrate control over the process of tenderizing meat and poultry cuts and the IPP’s pick-up test exceeds the regulatory limit, the IPP should retain all of the product on hand from that shift’s production.

**Noncompliance**

After performing the tasks, IPP are to use the GAD thought process to determine compliance.

**Examples of Noncompliance:**

- Label, solution formula or processing procedure is not on file.
- LPDS temporary approved label is used beyond the expiration date.
- Label requiring sketch approval by LPDS has not received sketch approval by LPDS.
- Missing mandatory feature, e.g., safe handling instructions or handling statement.
- Missing product name qualifying statement.
- Solution ingredients not listed in the descriptive designation.
- Ingredients not listed in descending order of predominance in either the descriptive designation and/or ingredients statement.
- Inaccurate ingredients statement.
- Any false or misleading information.
- A RI ingredient, e.g., nitrite exceeds the maximum amount allowed.
- The % solution declaration (X%) listed on the label is false or misleading (not truthful).
Workshop 2

X% Solution Labeled Meat and Poultry Products Summary Workshop

Using the methods outlined in this handout, perform the required calculation to verify the X% solution label declaration is accurate and the product name is truthful.

1. First Name
2. Last Name

Scenario A

You are a CSI assigned to an establishment that adds water-based tenderizing and flavoring solutions to raw meat and poultry products. When you arrive at the establishment, you log-on to your computer and bring up the task calendar in PHIS. The X Percent (%) Solution task is on the task calendar for today. You start the X Percent (%) Solution task by proceeding to the processing room. You know this establishment has a history of exceeding the regulatory limit for this added solution, therefore they are not given a 20% allowance. The establishment is applying a tenderizing and flavoring solution to beef skirt steaks. After the solution is added to the skirt steaks, the treated beef skirt steaks are moved to the packaging room and vacuum packaged in a plastic film with the pre-printed label below.

The establishment uses a tumbler to mechanically agitate the tenderizing and flavoring solution into the beef skirt steaks. You notice beef skirt steaks in stainless steel containers and a plastic container of solution with the label staged next to the tumbler. You have the production supervisor move the stainless steel containers and plastic container with the
tenderizing/flavoring solution to the scale. After removing the tare weight of the containers, the beef skirt steaks weigh 199.5 lb and the solution weighs 43 lb. The tumbler runs for 15 minutes and the solution is completely absorbed, which makes the treated weight equal to the addition of the green weight and the weight of the solution.

3. Calculate the percentage of solution added to the beef skirt steaks and select your answer.
   a. 21.55%
   b. 22.02%
   c. 17.00%

4. Is the X% solution label declaration in compliance?
   ☐ Yes
   ☐ No

Scenario B

You are a CSI assigned to an establishment that adds water-based flavoring solutions to raw beef cuts that are subsequently cooked to produce roast beef, cooked beef and beef pastrami. The cooked beef products do not return to green weight, thus the finished beef products have an X% solution qualifying statement in the product name. When you arrive at the establishment, you log-on to your computer and bring up the task calendar in PHIS. The X Percent (%) Solution task is on the task calendar for today. You start the X Percent (%) Solution task by proceeding to the processing room. The establishment is pumping beef top rounds with a seasoning solution today. After the top rounds are cooked, they are sliced in the RTE product packaging room and the slices are vacuum packaged in 7 oz plastic trays that have the following label.
The establishment’s processing procedures attached to the label indicates that the beef top rounds are weighed and grouped into 10 to 12 lb or 12 to 14 lb weight ranges. The top rounds are pumped with 30% of a flavoring/seasoning solution. The top rounds are cooked in an oven for 2 to 2.5 hours based on the weight range to an internal temperature 145 degrees fahrenheit for 3 minutes. The cook shrink is 8 to 9% and the chiller shrink is 2 to 3%.

You have the production supervisor assist you in weighing 15 unpumped (green) top rounds from lot A2456. The 15 unpumped top rounds weigh 169.5 lb. The next day, before the top rounds are moved from the cooler to the RTE product room for slicing, you have the production supervisor assist you in weighing 15 cooked top rounds from lot A2456. These top rounds weigh 214.6 lb. The establishment does not routinely monitor the amount of solution remaining (or the “X” % on the label) for its finished cooked beef product. The 20% allowance is not given.

5. Calculate the percentage of solution remaining in the beef top rounds and select your answer.
   a. 26.60%
   b. 25.04 %
   c. 21.01 %

You review the MOIs for the establishment and find that the previous three added solution tests for this product were above the 20% declared on the product’s label but were within the 20% solution allowance. Each time the IPP’s added solution calculation was above the percentage declared in the product name (20%), the IPP discussed the added solution result with establishment management at the weekly meeting. Each time the establishment stated it would adjust the pumping procedure.

6. Based on the information you have gathered, is the establishment in compliance?
   □ Yes
   □ No
Attachment 1: Demonstrating the Use of the Calculation Aid

Accessing the Calculation Aid

Step 1: Click on the Start button (or Windows button) lower left corner computer screen
Step 2: Click on FSIS Applications
Step 3: Highlight and double click on Calculation aid in the menu
X% Solution Labeled Meat and Poultry Product
Raw Product Example Problem

\[
\frac{(\text{pumped, treated, or massaged}) \text{ weight} - \text{green weight}}{\text{green weight}} \times 100 = \% \text{ added ingredients}
\]

\[
\begin{array}{c}
\text{pumped, treated, or massaged weight} \\
\hline
159.6
\end{array}
- \begin{array}{c}
\text{green weight} \\
\hline
127.8
\end{array}
\]

\[
\begin{array}{c}
\text{green weight} \\
\hline
127.8
\end{array}
\]

\[
\frac{127.8}{127.8} \times 100 = 24.88 \%
\]

\% added ingredients
Tenderizing Agents (Enzyme) Example

04A02 - X% Solution
(uncooked product)

\[
\text{pumped, treated, or massaged weight - green weight} \quad \frac{\text{green weight}}{\text{weight}} \times 100 = \% \text{ added ingredients}
\]

\[
\begin{array}{ccc}
\text{pumped, treated, or massaged weight} & \text{green weight} \\
236 & 200 \\
\end{array}
\]

\[
\frac{200}{\text{green weight}} \times 100 = \boxed{18}\%
\]

% added ingredients

Finished weight - green weight \times 100 = \% added ingredients

\[
\begin{array}{ccc}
\text{finished weight} & \text{green weight} \\
178.7 & 161.4 \\
\end{array}
\]

\[
\frac{178.7}{\text{finished weight}} \times 100 = \boxed{9.68}\%
\]

% added ingredients

X% Solution Labeled Meat and Poultry Product
Cooked Product Example

04A02 - X% Solution
(cooked product)

\[
\frac{\text{finished weight} - \text{green weight}}{\text{finished weight}} \times 100 = \% \text{ added ingredients}
\]

\[
\begin{array}{ccc}
\text{finished weight} & \text{green weight} \\
178.7 & 161.4 \\
\end{array}
\]

\[
\frac{178.7}{\text{finished weight}} \times 100 = \boxed{9.68}\%
\]

% added ingredients

Calculate  Reset
07 Inspection Responsibilities

Objectives

After completion of this module, the student will be able to:
1. Apply inspection methodology to determine when to write a noncompliance report.
2. Take appropriate actions when product is economically adulterated or misbranded.
3. Describe the IPP actions when there is repetitive noncompliance.

Verification Methodology for NFSCP Tasks

NFSCP tasks are performed to verify that meat, poultry, and egg products distributed to consumers are not economically adulterated or misbranded. As with other inspection tasks, IPP are to schedule the tasks on the dates most appropriate for performing the particular verification task.

FSIS Directive 7000.1 provides IPP with guidance for verifying that an official establishment complies with consumer protection regulatory requirements that are not related to food safety. An attachment in this directive identifies each PHIS NFSCP verification task, verification instructions for the task, regulatory references, and guidance documents.

Before performing the NFSCP task, IPP are to review the regulatory requirements associated with the scheduled task listed in the attachment of FSIS Directive 7000.1. Always use the GAD thought process.

When a NFSCP task is performed, IPP may gather information by conducting one or more of the following verification activities as appropriate for the task and product produced.

- Observing the formulation of the product
- Verifying the accuracy of product’s labeling
- Observing processing procedures
- Reviewing establishment records [9 CFR 320.1(b)(10) and 381.117(b)(6)]
- Examining product
- Checking product identification, condition and temperature
- Performing a variety of other in-plant (hands-on) measurements, such as weighing ingredients, and calculating RI amounts.

Documentation and Enforcement

IPP assess all the information gathered and determine compliance by comparing what was observed to the relevant regulatory requirements. Compliance with most of the NFSCP requirements is based on production lots and assessing the establishment’s control of the process (e.g., applying accurate labeling, applying added solutions to products, or adding ingredients or meat and poultry components that meet the product’s standard of identity). Before making a determination that the establishment’s process is out of control, IPP consider all available sources of information (e.g., establishment records, and/or monitoring or testing results). IPP may exercise additional discretion when the establish has an effective quality control (QC) program.
IPP are to consider any relevant factors when determining the amount of noncompliant product involved. Factors to be considered include factual information such as the establishment’s lot identification procedures, receiving records, and production records, as well as those facts that can be reasonably ascertained based on the average amount of product produced per shift or per production line. When necessary, IPP consult with their supervisor for assistance in determining the extent of product involvement.

When noncompliance is found, IPP take the appropriate regulatory control actions, such as retention of product, rejection of equipment or facilities, stopping lines, or refusing to allow the processing of specifically identified product (9 CFR 500.1(a)), if it is determined that misbranded or economically adulterated product would otherwise enter commerce or be shipped from the establishment. Additionally, FSIS may rescind or refuse approval of false or misleading marks, labels, or sizes, or forms of any container for use with any meat or poultry product per 9 CFR 500.8. If it is determined that economically adulterated or misbranded product has entered commerce, FSIS may implement recall procedures.

IPP should associate the NRs when noncompliances are related to the same process (e.g., the application of solutions to meat and poultry products) as described in FSIS Directive 5000.1. Notify the District Office (DO) through supervisory channels when establishment management is unwilling or unable to take necessary steps to re-establish control of its process. The DO may notify the establishment in writing that the repetitive noncompliances may lead to a regulatory control action (9 CFR 500.1-3) that would affect the entire production of the product in question because product may be economically adulterated or misbranded.

The DO may notify the Office of Investigation, Enforcement, and Audit (OIEA) Regional Manager if there is a reason to believe that NFSCP noncompliances involve the shipment of economically adulterated or misbranded product or criminal intent to defraud the consumer.